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INDIAN JUTE

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जूट विनिर्मिति विकास परिषद

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December, 2008



JMDC is the national body for promotion of Indian
Jute & Jute Products at home and abroad

INDIAN JUTE – At a Glance

1. Average land area under raw jute & mesta cultivation (Average of last four years)	:	944 thousand hectares		
2. Average production of raw jute & mesta (Average of last four years)	:	11166 thousand bales		
3. Number of composite jute mills	:	78		
4. Statewise distribution of composite jute mills	:	West Bengal	61	
		Andhra Pradesh	7	
		Bihar	3	
		U. P.	3	
		Assam	1	
		Orissa	1	
		Chhattisgarh	1	
		Tripura	1	
5. Number of workers employed in jute mills (as in April, 2008) [Please see footnote]	:	67,241 approx (permanent workers) 1,29,456 approx (other workers)		
6. Average production of jute goods in composite jute mills (Average of last four years)	:	1582 thousand tons per annum.		
7. Average export of jute goods (Average of last four years)	:	264 thousand tons, Rs. 11329 million per annum.		
8. Average domestic demand for jute goods (Average of last four years)	:	1393 thousand tons per annum.		
9. Government of India - owned jute mills under control and management of National Jute Manufactures Corporation Ltd.	:	Alexander, Khardah, Kinnison, National, RBHM and Union.		
10. 100% export-oriented units (as in Dec., 08)	:	There are 8 (eight) 100% EOU in jute sector having altogether 60,576 MT installed capacity per annum for producing broadly high quality yarn/twine, jute decorative fabrics, fine hessian cloth, jute bags and blended fabrics.		
		1.	Champdany Industries Ltd.	
		2.	Libra Exporters Ltd.	
		3.	Mohan Jute Bag.	
		4.	Kajaria Yarns and Twines Ltd.	
		5.	Cheviot Co. Ltd. (Budge Budge)	
		6.	Cheviot Co. Ltd. (Falta SEZ)	
		7.	Meghdoot Projects Ltd.	
		8.	Gloster Jute Mills Ltd.	
11. Installed looms in jute mills (as in Dec., 2008)	:	47535	Hessian	23832
			Sacking	21511
			C B C	1148
			Others	1044
12. Installed looms in 100% export-oriented units (as in Dec., 2008)	:	217 shuttleless looms, out of which Sulzer – 166 & Dornier – 51		
13. Installed spindles in jute mills other than 100% export-oriented units (as in Dec., 2008)	:	7,24,798	Fine	619396
			Coarse	105402
14. Installed spindles in 100% export-oriented units (as in Dec., 2008)	:	13648	Fine	10420
			Coarse	3228
15. Installed capacity of composite jute mills other than 100% export-oriented units. (on the basis of 320 working days per year & revised JMDC Norms, 2005)	:	2595 thousand tons per annum.		

Footnote : The number of workers figures relate to 58 out of 78 composite jute mills. Twenty jute mills were under suspension of work / closure on the date of report.

(Source : JC's Office)

Indian Jute

I.1 Production of raw jute

Unit : Area-'000 Hectares

Qty : '000 Bales

Yield : Bale/Hectare

Period July-June	Jute			Mesta			Jute & Mesta	
	Area	Prod.	Yield	Area	Prod.	Yield	Area	Prod.
2003-04	849	10252	12.1	153	921	6.0	1002	11173
2004-05	774	9399	12.1	142	873	6.1	916	10272
2005-06	760	9970	13.1	138	870	6.3	898	10840
2006-07	792	10316	13.0	142	956	6.7	934	11272
2007-08	814	10219	12.6	146	990	6.7	960	11209
2008-09 (Estimated)	812	10160	12.5	114	686	6.0	926	10846

(Source : Ministry of Agriculture, Govt. of India)

I.2 Statewise production of jute and mesta

Period : July-June

Area : '000 Hectares

Qty : '000 Bales

	2003-04		2004-05		2005-06		2006-07		2007-08		2008-09 (Estimated)	
	Area	Prod.	Area	Prod.	Area	Prod.	Area	Prod.	Area	Prod.	Area	Prod.
Jute												
West Bengal	620	8367	569	7853	559	7989	595	8411	610	8216	584	7900
Bihar	155	1147	135	1056	133	1299	127	1253	131	1251	147	1402
Jharkhand	(0.1)	2	(0.1)	1	(0.1)	1	-	-	-	-	-	-
Assam	64	665	58	410	58	579	58	559	60	657	61	674
Orissa	3	18	5	41	3	44	5	48	6	50	11	104
Uttar Pradesh	-	-	(0.2)	2	-	-	-	-	-	-	(0.1)	1
Tripura	1	11	1	10	1	11	1	4	(0.5)	4	1	8
Meghalaya	4	36	4	20	4	36	4	35	4	35	6	50
Nagaland	2	6	2	6	2	11	2	6	3	6	2	21
Others	-	-	-	-	-	-	-	-	-	-	-	-
Total	849	10252	774	9399	760	9970	792	10316	814	10219	812	10160
Mesta												
West Bengal	10	99	9	82	10	125	10	94	8	77	10	100
Bihar	20	139	15	124	15	88	14	136	23	213	5	21
Jharkhand	1	5	1	5	1	5	1	5	1	5	1	3
Assam	5	27	5	25	5	25	5	25	5	27	5	23
Orissa	27	109	25	105	23	97	22	85	22	101	20	92
Andhra Pradesh	59	470	53	458	50	455	62	544	57	501	41	361
Tripura	1	11	1	12	1	12	1	8	1	7	2	15
Meghalaya	5	20	4	19	4	20	4	20	4	20	6	28
M. P.	1	2	2	1	1	1	1	2	1	2	1	1
Chattisgarh	1	4	1	2	2	3	1	3	1	3	1	3
Karnataka	4	6	2	3	2	3	1	1	1	1	2	4
Tamilnadu	(0.2)	2	(0.2)	1	-	-	-	-	-	-	(0.1)	(0.6)
Maharashtra	19	27	24	36	24	36	20	33	22	33	20	35
Others	-	-	-	-	-	-	-	-	-	-	-	-
Total	153	921	142	873	138	870	142	956	146	990	114	686

(Source : Ministry of Agriculture, Govt. of India)

I.3 Statewise procurement of raw jute by JCI

Period : July-June

Qty : '000 Bales

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09 (July-Dec '08)
West Bengal	742	312	104	308	503	101
Assam	115	10	25	118	90	0.3
Meghalaya	6	0.6	—	—	—	—
Bihar	198	26	11	55	124	—
Orissa	12	1	—	1	10	—
Uttar Pradesh	—	—	—	—	—	—
Andhra Pradesh	41	(17)	—	1.5	28	—
Tripura	4	2.3	(76)	0.5	1	0.4
Total	1118	352	141	484	756	102

(Figure in bracket indicates Qty. in Bales)

(Source : JCI, Kolkata)

I.4 Ready prices of representative variety of raw jute at Kolkata

Unit : FOR/Kolkata

Rs./Quintal

Variety:TD-5

Period July-June	Ex-West Bengal			
	Minimum support price Ex. Assam	Maximum	Minimum	Average
2003-04	860.00	965.00	735.00	817.77
2004-05	890.00	1570.00	890.00	1195.55
2005-06	910.00	1539.75	1111.00	1441.08
2006-07	1000.00	1539.75	1030.00	1272.73
2007-08	1055.00	1450.00	1070.00	1229.40
2008-09	1250.00			
July '08		1465.00	1390.00	1427.59
August '08		1515.00	1465.00	1493.75
September '08		1550.00	1485.00	1513.12
October '08		1540.00	1495.00	1518.25
November '08		1540.00	1485.00	1509.58
December '08		1740.00	1540.00	1601.00

(Source : JC's Office)

I.5 Supply and distribution of raw jute

Period : July-June

Qty : '000 Bales

	2004-05	2005-06	2006-07	2007-08	2008-09 (Estimated)
Supply					
Carry over	3300	1400	800	2300	2200
Production	7500	8500	10000	9900	8200
Import	400	700	400	800	200
Total Supply :	11200	10600	11200	13000	10600
Distribution					
Mill Consumption	9000	9000	8100	9900	8900
Export, Rural & Industrial Consumption	800	800	800	900	900
Total Distribution	9800	9800	8900	10800	9800
Carry-over Stocks :	1400	800	2300	2200	800

(Source : IJMA, Kolkata)

I.6 Production of jute goods

Qty : '000 M.Tons

Period	Hessian	Sacking	Carpet Backing Cloth	Yarn	Others	Total
April-March						
2003-04	305.2	979.3	4.7	197.7	84.4	1571.3
2004-05	310.3	992.0	4.1	212.7	94.0	1613.1
2005-06	320.1	1007.8	6.1	167.3	81.2	1582.5
2006-07*	250.3	874.7	2.8	161.9	66.6	1356.3
2007-08	350.3	1143.0	6.0	188.5	88.2	1776.0
2008-09						
April '08	28.6	76.9	0.6	16.4	7.7	130.2
May '08	25.5	84.3	0.5	14.9	7.0	132.2
June '08	23.9	81.9	0.5	14.8	6.6	127.7
July '08	27.6	95.3	0.4	16.3	8.1	147.7
August '08	27.1	94.2	0.4	16.3	9.2	147.2
September '08	27.5	103.8	0.3	15.9	7.7	155.2
October '08	24.7	96.3	0.3	15.7	6.6	143.6
November '08	25.7	104.2	0.3	17.4	7.7	155.3
December '08**	8.5	41.0	0.1	8.0	3.6	61.2

(Source : JC's Office & IJMA)

*All jute mills in West Bengal except New Central were under strike from 5th January '07 to 8th March '07

**All jute mills in West Bengal were under strike from 1st to 18th December '08

I.7 Production of jute goods other than hessian, sacking, carpet backing cloth & Yarn.

Qty : '000 M.Tons

Period	Canvas & Tarpaulin	Deco Fabrics	Webbing	Matting	Felt	Soil Saver	Scrim Cloth	Spl. Hess	Any Other	Total
April-March										
2003-04	51.4	8.7	0.3	1.7	0.7	7.2	1.9	4.2	8.4	84.5
2004-05	58.4	9.8	0.3	1.6	0.8	5.7	3.1	4.5	9.7	93.9
2005-06	51.1	7.0	0.4	2.6	1.0	2.9	1.3	5.2	9.9	81.4
2006-07	41.0	7.0	0.5	1.1	0.7	3.8	1.3	3.9	7.3	66.6
2007-08	52.1	11.3	0.6	1.9	0.7	7.2	2.5	4.5	7.4	88.2

(Source : IJMA, Kolkata)

I.8 Despatches of jute goods from mills for internal consumption

Qty : '000 M. Tons

Period	Hessian	Sacking	Carpet Backing Cloth	Yarn	Others	Total
April-March						
2003-04	253.3	909.3	0.9	113.1	66.3	1342.9
2004-05	244.8	972.4	0.9	98.1	78.0	1394.2
2005-06	237.6	974.8	0.7	93.2	71.5	1377.8
2006-07*	209.1	854.4	0.4	89.2	63.3	1216.4
2007-08	271.4	1101.9	1.4	93.7	74.9	1543.3
2008-09						
April '08	25.3	73.8	0.1	8.6	6.8	114.6
May '08	21.0	76.1	0.1	7.4	6.3	110.9
June '08	20.5	67.0	0.0	7.5	7.3	102.3
July '08	18.8	84.1	0.0	7.7	7.0	117.6
August '08	18.4	85.9	0.1	7.5	6.8	118.7
September '08	21.1	96.9	0.0	7.8	6.8	132.6
October '08	17.5	95.6	0.0	8.9	6.2	128.2
November '08	32.3	121.2	0.1	8.8	9.9	172.3
December '08**	6.3	34.1	0.1	6.4	2.1	49.0

(Source : JC's Office & IJMA)

*All jute mills in West Bengal except New Central were under strike from 5th January '07 to 8th March '07

**All jute mills in West Bengal were under strike from 1st to 18th December '08

I.9 Despatches of jute goods from mills for export

Qty : '000 M. Tons

Period	Hessian	Sacking	Carpet Backing Cloth	Yarn	Others	Total
April-March						
2003-04	59.7	56.9	3.8	85.8	19.7	225.9
2004-05	60.7	25.6	3.6	114.8	14.6	219.3
2005-06	78.9	33.5	4.9	71.5	8.6	197.4
2006-07*	55.5	25.7	2.4	74.4	7.4	165.4
2007-08	68.6	30.0	5.2	92.6	10.6	207.0
2008-09						
April '08	5.5	3.9	0.6	8.6	0.9	19.5
May '08	5.1	8.1	0.4	7.8	0.4	21.8
June '08	5.7	4.7	0.4	6.8	0.6	18.2
July '08	6.9	10.4	0.2	8.5	0.5	26.5
August '08	6.6	6.2	0.2	8.3	0.9	22.2
September '08	4.8	5.4	0.3	9.2	0.6	20.3
October '08	4.1	6.3	0.2	6.7	0.5	17.8
November '08	5.4	5.2	0.2	9.7	1.1	21.6
December '08**	0.6	0.5	0.0	1.2	0.1	2.4

(Source : JC's Office & IJMA)

*All jute mills in West Bengal except New Central were under strike from 5th January '07 to 8th March '07

**All jute mills in West Bengal were under strike from 1st to 18th December '08

I.10 End-month stocks of jute goods

Qty : '000 M. Tons

Period	Hessian	Sacking	Carpet Backing Cloth	Others	Total
April-March					
2003-04	19.1	34.3	0.8	9.4	63.6
2004-05	23.9	28.3	0.3	10.6	63.1
2005-06	27.4	27.5	0.9	14.3	70.1
2006-07*	13.0	22.1	0.7	8.9	44.7
2007-08	23.3	33.2	0.3	13.7	70.5
2008-09					
April '08	21.1	32.4	0.4	12.7	66.6
May '08	20.5	32.5	0.4	12.7	66.1
June '08	18.2	42.2	0.4	12.0	72.8
July '08	20.1	43.0	0.6	12.7	76.4
August '08	22.2	45.1	0.7	14.7	82.7
September '08	23.8	46.6	0.8	13.8	85.0
October '08	27.0	41.0	0.8	13.9	82.7
November '08	15.0	18.8	0.7	9.1	43.6
December '08**	16.6	25.3	0.7	10.8	53.4

(Source : JC's Office & IJMA)

*All jute mills in West Bengal except New Central were under strike from 5th January '07 to 8th March '07

**All jute mills in West Bengal were under strike from 1st to 18th December '08

I.11 Ready prices of representative varieties of jute goods

FAS/Kolkata

Period	Hessian Cloth			Sacking Bags		
	Cloth-40" x 10 oz			B. Twills-44" x 26 $\frac{1}{2}$ "		
	Rs./100 metres			Rs./100 bags		
July-June	Max.	Min.	Average	Max.	Min.	Average
2003-04	947.00	825.00	900.46	2465.00	1965.00	2240.46
2004-05	1115.00	926.00	1049.70	2680.00	2120.00	2501.34
2005-06	1200.00	1070.00	1136.57	3175.00	2625.00	2910.81
2006-07	1400.00	1080.00	1184.25	3350.00	2700.00	3020.41
2007-08	1200.00	1065.00	1123.45	2900.00	2550.00	2756.96
2008-09						
July '08	1205.00	1175.00	1189.26	2950.00	2775.00	2855.56
August '08	1205.00	1190.00	1197.29	3100.00	2950.00	2988.54
September '08	1220.00	1205.00	1216.80	3325.00	3150.00	3250.00
October '08	1245.00	1215.00	1230.75	3450.00	3275.00	3371.25
November '08	1225.00	1205.00	1213.04	3550.00	3400.00	3662.50
December '08	1245.00	1220.00	1227.60	3650.00	3550.00	3574.00

(Source : JC's Office & IJMA)

I.12 Sector wise consumption of jute goods

Qty. : '000 M. Tons

Period	Foodgrains	Sugar	Cement	Urea
April-March				
2003-04	623	145	(81)	—
2004-05	709	137	0.3	—
2005-06	661	221	—	—
2006-07	583	195	—	—
2007-08	811	208	—	—

(Source : IJMA Kolkata)

(Figures in bracket indicate Qty. : in M. Tons)

I.13 B-Twill purchase on government a/c.

Unit : 50 Kg. Packing : Bales of 500 Bags (665 Gm) each

Period	Quantity Purchased in Bales	Notified Price	Average
		Rs./100 Bags	Market Price Rs./100 Bags
April-March			
	50 Kg	50 Kg	50 Kg
2003-04	1389484	1646.26	1460.62
2004-05	1531595	1683.70	1582.34
2005-06	1458135	1979.68	1887.84
2006-07	1170975	1829.61	2026.04
2007-08	1603167	1925.91	1819.37
2008-09			
April '08	17420	1908.61	1761.64
May '08	161542	1966.14	1931.57
June '08	152490	2032.17	1853.90
July '08	132470	2084.31	1898.21
August '08	255940	2107.85	2004.69
September '08	330620	2129.40	2167.90
October '08	91468	2150.88	2225.75
November '08	70896	2172.36	2343.84
December '08	7826	2134.38	2421.93

I.14 Actual export of jute goods

Qty: '000 M. Tons
Value : Rs. Crores

Period	Hessian		Sacking		Carpet Backing Cloth		Yarn		Others		Total	
	Qty.	Value	Qty.	Value	Qty.	Value	Qty.	Value	Qty.	Value	Qty.	Value
2003-04	157.1	414.59	33.4	84.67	5.2	15.63	90.6	246.92	24.1	290.07	310.4	1051.88
2004-05	153.7	424.98	31.2	77.72	1.5	6.25	120.4	336.58	15.0	301.37	321.8	1146.90
2005-06	171.6	493.35	33.2	99.64	0.9	4.46	69.1	239.46	11.0	349.33	285.8	1186.24
2006-07	122.2	376.12	31.6	103.25	0.1	0.65	78.3	273.15	10.6	301.99	242.8	1055.16
2007-08	26.7	469.33	33.6	105.09	-	0.76	79.9	246.68	9.3	356.63	149.5	1178.49
2008-09	20.5	335.23	50.7	167.44	-	3.16	52.2	170.60	7.2	292.20	130.6	968.63

(April-Dec'08)

Note : Quantities shown are only for 000' M.Ton.

Besides, in 2007-08, there are also exports in Sq. mtr. : Hessian : 12,40,79,647, Sacking : 12,59,459, CBC : 1,16,096

In 2008-09 Hessian : 8,22,25,222 Sq. mtr., Sacking : 17,75,454 Sq. mtr., CBC : 7,08,809 Sq. mtr.

(Source : DGCI & S, Kolkata)

I.15 Export of jute goods other than hessian, sacking carpet backing cloth and yarn

Value : Rs. Crores

Period	Floor Covering	Shopping Bag	Deco. Fab.	Wall Hangings	Gift Articles	Blankets	Total JDPs incl. Other JDPs	Canvas/ Trap	Webbing	Soil Saver	Felt	Any other	Total
April-March													
2003-04	104.37	106.57	1.30	0.59	2.24	8.20	223.27	2.85	1.35	13.08	0.33	49.19	290.07
2004-05	155.75	80.87	3.88	0.64	1.68	10.94	253.75	2.38	1.25	9.37	0.06	34.56	301.37
2005-06	213.39	88.0	2.29	0.46	2.16	6.28	312.59	1.94	1.33	7.29	0.06	26.12	349.33
2006-07	167.57	70.31	2.19	0.42	0.97	15.01	256.48	4.88	1.50	7.89	0.41	30.83	301.99
2007-08	182.58	112.28	1.68	0.22	1.11	0.68	298.55	4.40	2.15	10.54	0.73	40.26	356.63
2008-09	93.05	136.99	1.43	0.11	0.39	2.22	234.19	7.17	1.19	6.31	0.53	42.81	292.20

(April - Dec. '08)

(Source : DGCI & S, Kolkata)

I.16 Unit value of export of jute goods

Period : April-March
Unit : Per M. Ton

	2003-04		2004-05		2005-06		2006-07		2007-08		2008-09 (Apr.-Dec.)	
	Rs.	US \$	Rs.	US \$	Rs.	US \$	Rs.	US \$	Rs.	US \$	Rs.	US \$
1. Hessian	26388	587	27654	634	28750	648	30787	703	43637	1085	44692	1001
2. Carpet Backing Cloth	30105	670	42080	964	47043	1061	52421	1196	-	-	-	-
3. Sacking	25354	564	24939	571	30034	677	32661	745	29880	743	31691	710
4. Yarn	27243	606	27960	641	34650	781	34871	796	30866	768	32699	732
5. Can/Tarp	38844	864	54591	1251	35931	810	62757	1432	59985	1492	63246	1416
6. Webbing	54828	1220	132099	3027	67857	1530	154708	3530	120679	3001	154842	3467
7. Soil Saver	12498	278	14346	329	14889	336	16755	382	17817	443	20943	469
8. Decor Fabrics	39415	877	54863	1257	45029	1015	43385	990	-	-	74314	1664

(Source : DGCI & S, Kolkata)

I.17 Export of jute goods to

Period : April-March

Qty: '000 M. Tons

Value : Rs. Crores

Country	Hessian		Sacking		Yarn		JDPs Value	Others		Total	
	Qty.	Value	Qty.	Value	Qty	Value		Qty	Value	Qty.	Value
U.S.A.											
2003-04	33.0	91.87	0.4	1.25	2.0	7.55	73.91	9.3	14.12	44.7	188.70
2004-05	37.7	101.09	0.7	1.95	2.2	7.45	117.62	5.9	13.50	46.5	241.61
2005-06	40.0	116.16	0.5	1.26	1.3	5.05	149.57	3.4	9.07	45.2	281.11
2006-07	29.7	82.98	0.1	0.29	1.2	4.92	114.86	4.5	11.36	35.5	214.41
2007-08	-	95.64	-	1.36	0.8	2.92	119.95	3.8	14.78	12.0	234.65
2008-09	-	63.22	-	1.75	0.2	0.58	61.61	1.9	12.86	7.2	140.02
(Apr.-Dec.'08)											
BELGIUM											
2003-04	7.4	19.69	1.1	3.19	32.5	83.26	5.19	0.8	2.69	41.8	114.02
2004-05	3.6	10.91	0.2	0.52	32.8	86.07	3.19	0.6	1.66	37.2	102.35
2005-06	4.0	11.74	(30)	0.17	16.8	52.93	3.43	0.5	1.92	21.3	70.19
2006-07	2.3	7.02	(0.5)	(0.26)	21.0	69.94	3.58	0.3	1.13	23.6	81.67
2007-08	-	7.21	-	0.08	20.1	60.32	4.23	0.3	1.17	20.5	73.01
2008-09	-	5.54	-	0.01	10.9	36.05	2.80	0.1	0.45	11.2	44.85
(Apr.-Dec.'08)											
U. K.											
2003-04	18.2	42.15	0.1	0.38	0.9	3.52	17.05	1.9	6.58	21.1	69.68
2004-05	11.6	32.66	(22.3)	0.12	0.7	2.40	22.14	1.0	5.69	13.3	63.01
2005-06	7.6	22.29	(45.7)	0.10	0.4	1.92	24.97	1.0	6.24	9.0	55.52
2006-07	8.0	23.88	0.1	0.34	0.4	1.81	28.22	0.7	5.63	9.2	59.88
2007-08	-	24.14	-	0.53	0.6	2.78	71.09	1.3	14.62	3.7	113.16
2008-09	-	14.43	-	0.94	0.3	1.77	84.68	1.4	11.65	3.2	113.47
(Apr.-Dec.'08)											
TURKEY											
2003-04	6.1	14.72	1.7	4.35	11.2	30.73	2.57	0.3	0.83	19.3	53.20
2004-05	3.3	9.33	2.5	6.11	27.1	75.84	1.24	0.1	0.44	33.0	92.96
2005-06	2.5	5.91	2.5	8.07	13.2	45.56	0.31	0.6	1.00	18.8	60.85
2006-07	2.1	6.19	2.7	8.78	16.7	57.83	0.26	0.0	0.07	21.5	73.13
2007-08	-	8.40	-	6.11	16.5	48.77	0.89	(24.6)	0.21	18.7	64.38
2008-09	-	10.51	-	7.24	11.0	33.86	0.35	(13.9)	0.10	14.2	52.06
(Apr.-Dec.'08)											
EGYPT											
2003-04	6.5	16.64	0.5	1.08	8.8	24.04	0.82	0.4	1.61	16.2	44.19
2004-05	11.9	23.96	0.1	0.45	10.6	29.62	0.45	(99.4)	0.19	22.6	54.67
2005-06	12.7	31.68	1.6	3.23	7.6	30.67	0.28		0.01	21.9	65.87
2006-07	9.2	20.59	0.3	0.81	7.9	29.64	0.05	0.0	0.01	17.4	51.10
2007-08	-	32.44	-	3.24	8.6	25.47	0.01	(0.2)	(0.28)	8.6	61.16
2008-09	-	21.15	-	7.21	6.5	20.86	0.05	0.00	0.00	7.0	49.27
(Apr.-Dec.'08)											

I.17 Export of jute goods to

Period : April-March

Qty: '000 M. Tons

Value : Rs. Crores

Country	Hessian		Sacking		Yarn		JDPs Value	Others		Total	
	Qty.	Value	Qty.	Value	Qty	Value		Qty	Value	Qty.	Value
JAPAN											
2003-04	6.4	12.29	0.3	1.07	4.1	16.08	13.53	3.0	7.27	13.8	50.24
2004-05	5.0	12.63	0.4	1.10	1.9	8.58	4.78	0.3	0.81	7.6	27.90
2005-06	6.8	17.52	0.2	0.65	1.2	6.42	2.25	0.3	1.14	8.5	27.98
2006-07	3.3	8.25	0.4	1.26	1.1	4.57	2.38	0.2	1.17	5.0	17.63
2007-08	-	13.67	-	1.19	0.9	3.72	2.78	(45.1)	0.57	1.4	21.93
2008-09	-	9.22	-	0.71	0.3	1.16	1.15	(51.2)	0.64	0.6	12.88
(Apr.-Dec.'08)											
SAUDI ARAB											
2003-04	3.0	8.69	0.3	1.39	7.2	19.10	3.50	0.1	1.22	10.6	33.90
2004-05	3.0	8.97	0.4	2.61	12.2	37.03	9.15	0.7	3.42	16.3	61.18
2005-06	3.4	9.44	0.3	1.50	8.6	28.66	7.50	0.1	0.89	12.4	47.99
2006-07	2.7	8.45	0.3	1.20	9.8	35.37	5.60	0.0	0.02	12.8	50.64
2007-08	-	14.72	-	4.51	10.7	34.59	6.11	(9.3)	0.18	12.4	60.11
2008-09	-	9.67	-	1.09	6.8	23.00	6.06	0.5	5.63	7.8	45.45
(Apr.-Dec.'08)											
SPAIN											
2003-04	2.6	7.69	0.2	0.72	0.1	0.13	11.05	0.5	1.89	3.4	21.48
2004-05	2.1	6.46	0.1	0.30	0.2	0.50	10.29	0.4	2.42	2.8	19.97
2005-06	1.6	6.40	0.2	0.77	0.1	0.34	11.04	0.4	1.21	2.3	19.76
2006-07	1.2	4.01	0.1	0.30	0.1	0.25	9.29	0.3	2.24	1.7	16.09
2007-08	-	3.11	-	0.52	0.1	0.48	8.14	0.2	2.03	0.9	14.28
2008-09	-	1.90	-	0.15	(0.1)	(0.01)	4.70	0.1	0.82	0.3	7.57
(Apr.-Dec.'08)											
GERMANY											
2003-04	4.5	13.78	0.1	0.26	0.2	0.73	9.95	1.4	4.39	6.2	29.11
2004-05	7.3	22.7	(45.9)	0.17	0.6	1.83	13.27	2.2	6.39	10.1	44.36
2005-06	7.3	23.3	0.1	0.64	0.6	1.51	14.90	1.6	5.67	9.6	46.02
2006-07	9.1	30.32	0.5	1.80	0.2	0.59	11.46	1.0	3.99	10.8	48.16
2007-08	-	34.58	-	0.83	0.2	0.63	7.29	1.0	4.44	2.9	47.77
2008-09	-	33.29	-	0.97	(1.7)	0.01	3.67	0.8	5.63	2.4	43.57
(Apr.-Dec.'08)											
ITALY											
2003-04	3.1	8.24	(28.0)	0.10	0.5	1.59	8.83	0.8	2.25	4.4	21.01
2004-05	2.6	8.66	0.2	0.45	1.0	3.57	13.18	0.7	2.60	4.5	28.46
2005-06	3.0	9.62	0.1	0.37	0.5	2.35	14.98	0.9	2.06	4.5	29.38
2006-07	2.6	9.14	0.1	0.20	0.6	2.84	15.51	0.6	2.76	3.9	30.45
2007-08	-	12.16	-	0.29	0.4	1.87	11.59	0.6	3.24	1.6	29.15
2008-09	-	7.87	-	0.22	0.4	1.74	6.90	0.3	1.80	1.1	18.53
(Apr.-Dec.'08)											
OTHER COUNTRIES											
2008-09	-	158.43	-	147.15	15.8	51.57	62.22	0.9	21.59	75.6	440.96
(Apr.-Dec.'08)											

I.17 Export of jute goods to

Period : April-March

Qty: '000 M. Tons

Value : Rs. Crores

Country	Hessian		Sacking		Yarn		JDPs Value	Others		Total	
	Qty.	Value	Qty.	Value	Qty	Value		Qty	Value	Qty.	Value
EUROPE											
2003-04	54.4	140.64	3.7	10.35	47.6	127.41	85.16	7.8	25.35	113.5	388.91
2004-05	40.2	123.42	3.3	8.18	63.1	172.72	91.26	6.5	25.14	113.1	420.72
2005-06	34.9	108.83	3.1	10.25	32.7	108.62	105.32	5.6	20.98	76.3	354.00
2006-07	34.2	118.08	3.5	11.92	40.8	138.83	98.77	4.4	23.88	82.9	391.48
2007-08	-	118.10	-	8.75	39.0	118.24	134.09	4.2	33.84	52.1	413.02
2008-09	-	102.14	-	10.19	23.6	76.31	130.64	3.3	30.35	35.9	349.63
(Apr.-Dec.'08)											
C. I. S.											
2003-04	0.2	0.60	(36.0)	0.09	0.1	0.31	0.02	0.2	0.36	0.5	1.38
2004-05	0.1	0.30	(30.9)	0.09	0.1	0.36	0.12	0.1	0.37	0.4	1.24
2005-06	0.3	0.64	0.1	0.27	(26.9)	0.08	0.22	0.2	0.30	0.6	1.51
2006-07	0.6	2.24	(43.3)	0.16	0.1	0.29	0.07	(6.0)	0.06	0.7	2.82
2007-08	-	2.32	-	0.35	1.8	5.26	0.26	(0.1)	(0.05)	1.9	8.19
2008-09	-	0.34	-	-	1.5	4.77	0.06	(1.2)	0.01	1.5	5.18
(Apr.-Dec.'08)											
AFRICA											
2003-04	17.9	46.06	7.4	18.67	15.4	40.19	23.11	2.1	7.36	42.8	135.39
2004-05	26.5	63.95	21.1	51.55	21.2	54.15	6.32	1.1	3.52	69.9	179.49
2005-06	27.6	73.74	15.8	46.50	12.1	44.14	14.68	0.2	0.83	55.7	179.89
2006-07	18.1	44.50	21.1	68.70	14.3	49.23	8.63	0.6	2.33	54.1	173.39
2007-08	-	61.60	-	72.10	13.4	39.01	6.45	0.3	1.14	40.2	180.30
2008-09	-	46.96	-	70.48	8.9	28.15	5.44	0.4	1.31	34.2	152.34
(Apr.-Dec.'08)											
AUSTRALIA											
2003-04	4.9	14.47	0.1	0.32	0.2	0.94	4.11	0.4	0.75	5.6	20.59
2004-05	4.8	14.31	0.1	0.27	0.2	0.93	3.87	0.3	0.74	5.4	20.12
2005-06	8.0	26.77	(31.0)	0.08	0.3	1.45	5.02	0.4	0.86	8.7	34.18
2006-07	2.7	7.55	0.1	0.15	0.1	0.81	3.35	0.2	1.10	3.1	12.96
2007-08	-	12.78	-	0.75	0.1	0.78	5.91	0.5	2.08	2.3	22.30
2008-09	-	10.51	-	1.27	(15.4)	0.09	6.90	0.5	2.24	2.2	21.01
(Apr.-Dec.'08)											
LATIN AMERICA											
2003-04	7.2	14.76	2.4	5.93	1.8	4.92	4.19	0.5	1.32	11.9	31.12
2004-05	4.8	11.59	4.0	9.44	1.8	4.99	6.18	0.3	0.79	10.9	32.99
2005-06	6.6	15.60	2.4	6.11	3.3	11.27	6.69	0.1	1.10	12.4	40.77
2006-07	5.4	14.87	3.5	9.68	1.0	3.70	9.11	0.2	1.79	10.1	39.15
2007-08	-	20.62	-	13.58	1.6	5.92	9.37	0.1	0.26	8.8	49.75
2008-09	-	10.95	-	11.76	2.2	7.76	6.32	0.1	0.62	7.7	37.41
(Apr.-Dec.'08)											

I.17 Export of jute goods to

Period : April-March

Qty: '000 M. Tons

Value : Rs. Crores

Country	Hessian		Sacking		Yarn		JDPs Value	Others		Total	
	Qty.	Value	Qty.	Value	Qty	Value		Qty	Value	Qty.	Value
MIDDLE EAST											
2003-04	26.9	77.53	18.4	45.14	13.2	34.87	7.76	4.7	21.75	63.2	187.05
2004-05	27.2	78.36	1.1	4.05	22.9	67.28	14.30	1.8	7.29	53.0	171.28
2005-06	39.2	109.77	10.8	33.42	13.0	45.34	18.19	0.8	3.38	63.8	210.10
2006-07	22.6	80.03	2.5	10.03	15.7	57.32	8.99	0.5	2.85	41.3	159.22
2007-08	-	117.97	-	5.20	15.9	51.52	9.22	0.3	2.92	22.4	186.83
2008-09 (Apr.-Dec.'08)	-	72.70	-	66.73	10.5	35.79	13.31	0.9	10.23	34.0	198.76
OTHER REGION											
2008-09 (Apr.-Dec.'08)	-	91.63	-	7.01	5.5	17.73	71.52	0.9	16.41	15.1	204.30

(Source : DGCI & S, Kolkata)

Note 1 : Figures in bracket indicate Qty. in M.T. and Value in Rs. Lakh

2 : In 2007-08, and 2008-09 (April - Dec. '08) Quantities of Hessian and Sacking were exported partly in M.Tons and partly in Sq. mtr.

Hence, quantities of Hessian and Sacking could not be indicated. Total Quantities shown are only for '000 M.Tons.

**I.18 Production, Internal Consumption,
Export of jute goods during last 5 years**

Qty : '000 M. Tons

PRODUCTION

Period April-March	Hessian	Sacking	Carpet Backing Cloth	Yarn	Others	Total
2003-04	305.2	979.3	4.7	197.7	84.4	1571.3
2004-05	310.3	992.0	4.1	212.7	94.0	1613.1
2005-06	320.1	1007.8	6.1	167.3	81.2	1582.5
2006-07	250.3	874.7	2.8	161.9	66.6	1356.3
2007-08	350.3	1143.0	6.0	188.5	88.2	1775.0

(Source : JC's Office & IJMA)

INTERNAL CONSUMPTION

2003-04	253.3	909.3	0.9	113.1	66.3	1342.9
2004-05	244.8	972.4	0.9	98.1	78.0	1394.2
2005-06	237.6	974.8	0.7	93.2	71.5	1377.8
2006-07	209.1	854.4	0.4	89.2	63.3	1216.4
2007-08	271.4	1101.9	1.4	93.7	74.9	1543.3

(Source : JC's Office & IJMA)

EXPORT

2003-04	157.1	33.4	5.2	90.6	24.1	310.4
2004-05	153.7	31.2	1.5	120.4	15.0	321.8
2005-06	171.6	33.2	0.9	69.1	11.0	285.8
2006-07	122.2	31.6	0.1	78.3	10.6	242.8
2007-08	26.7*	33.6*	*	79.9	9.3	149.5*

(Source : DGCI & S, Kolkata)

*Besides in '000 M. Tons, also in sq. mtrs.

World Jute

W.1 World production of jute, kenaf and allied fibres Unit : '000 M. Tons

	2002-03	2003-04	2004-05	2005-06	2006-07	2007-08 (Provisional)
WORLD	3084.93	2852.33	2404.28	2750.81	3051.31	2994.52
DEVELOPING COUNTRIES	3077.93	2845.33	2397.28	2743.81	3044.31	2987.52
Far East	3038.23	2804.92	2354.47	2688.84	2989.34	2932.55
Bangladesh	793.30	963.00	810.00	965.00	990.00	990.00
China	130.00	99.78	86.92	82.82	86.80	86.80
India	1980.00	1620.00	1350.00	1530.00	1800.00	1746.00
Indonesia	6.80	7.00	7.00	7.00	3.10	4.00
Myanmar	41.90	42.10	33.63	36.89	43.60	40.00
Nepal	17.00	17.04	16.89	17.66	17.10	17.10
Thailand	46.37	41.33	35.66	36.00	36.00	36.00
Vietnam	20.50	12.50	12.60	11.70	10.50	10.50
Other	2.36	2.27	1.77	1.77	2.24	2.15
Latin America and Caribbean	23.70	24.01	26.21	38.08	38.08	38.08
Africa	12.40	12.70	12.90	13.19	13.19	13.19
Near East	3.60	3.70	3.70	3.70	3.70	3.70
Developed countries	7.00	7.00	7.00	7.00	7.00	7.00

(Source : Statistics – June 2008, FAO, Rome)

W.2 Area, production and yield of jute, kenaf and allied fibres in major producing countries

	BANGLADESH	CHINA	INDIA	MYANMAR	NEPAL	THAILAND
AREA (thousand ha)						
2003-04	499.8	41.0	1000.0	44.1	11.9	25.0
2004-05	418.0	32.0	916.0	35.4	11.8	19.9
2005-06	466.0	31.1	931.0	41.0	12.2	20.4
2006-07	500.0	31.0	950.0	51.4	12.0	20.4
2007-08	500.0	32.0	970.0	50.0	12.0	20.4
YIELD (tonne/ha)						
2003-04	1.93	2.43	1.62	0.95	1.43	1.66
2004-05	1.94	2.72	1.47	0.95	1.43	1.80
2005-06	2.07	2.66	1.64	0.90	1.45	1.76
2006-07	1.98	2.80	1.89	0.85	1.43	1.76
2007-08	1.98	2.71	1.80	0.80	1.43	1.76
PRODUCTION (thousand tonnes)						
2003-04	963.0	99.8	1620.0	42.0	17.0	41.3
2004-05	810.0	86.9	1350.0	33.6	16.9	35.7
2005-06	965.0	82.8	1530.0	36.9	17.7	36.0
2006-07	990.0	86.8	1800.0	43.6	17.1	36.0
2007-08	990.0	86.8	1746.0	40.0	17.1	36.0

(Source : Statistics – June 2008, FAO, Rome)

W.3 World apparent consumption of jute, kenaf and allied fibres

Period : January-December

Unit : '000 M. Tons

	2001	2002	2003	2004	2005	2006	2007 (Preliminary)
WORLD	2782.6	2765.7	2689.5	2762.6	2745.4	2655.9	
DEVELOPING	2466.4	2461.6	2394.5	2511.6	2500.5	2421.0	
Africa	58.1	62.4	65.0	68.4	71.0	83.0	
Algeria	1.1	1.1	1.1	1.6	1.0	1.0	
Ghana	8.1	9.3	11.0	15.6	5.0	22.0	
Kenya	2.4	1.4	1.8	1.8	1.8	1.8	
Morocco	2.4	3.3	2.9	2.9	4.0	5.0	
Tanzania	3.0	1.2	1.9	2.5	4.0	4.0	
Zimbabwe	3.1	2.9	1.4	1.4	2.0	2.0	
Latin America and Caribbean	43.2	39.2	53.0	58.6	58.6	60.6	
Argentina	3.2	1.9	2.7	2.8	3.0	3.0	
Brazil	20.3	16.1	26.4	17.0	16.0	18.0	
Mexico	1.9	0.4	0.5	0.5	1.0	1.0	
Cuba	9.2	12.5	12.5	12.5	12.5	12.5	
Near East	204.5	253.8	272.2	298.2	305.3	337.1	
Egypt	17.1	8.3	5.0	6.1	8.0	8.0	
Iran	66.9	74.0	68.7	73.8	81.0	70.0	
Sudan	19.8	15.0	15.1	15.1	15.1	15.1	
Syria	38.1	70.5	85.6	33.0	45.0	57.0	
Turkey	46.2	70.6	79.7	111.7	102.0	132.0	
Far East	2160.6	2106.2	2004.3	2086.4	2065.6	1940.3	
Bangladesh	163.7	170.0	150.5	142.3	103.0	102.7	
China	132.8	161.9	120.7	137.9	161.0	157.0	
India	1667.3	1570.0	1521.8	1588.9	1583.0	1456.0	
Indonesia	17.0	12.0	13.0	15.0	16.0	14.0	
Pakistan	95.1	103.4	111.99	111.08	113.9	122.0	
Myanmar	18.8	19.0	19.0	19.0	19.0	19.0	
Thailand	35.5	36.5	36.5	39.0	37.7	37.6	
Viet Nam	13.6	18.5	11.8	13.2	12.0	10.0	
DEVELOPED	316.2	304.1	295.0	251.0	244.9	234.9	
North America	61.3	67.6	63.5	68.9	69.4	61.0	
United States	55.8	62.3	58.4	64.2	64.4	56.0	
Europe	168.1	148.4	155.6	110.3	102.3	107.3	106.8
EU (25)	164.4	144.4	152.4	108.0	99.0	98.4	95.8
EU (15)	159.6	138.2	147.6	104.4	94.6	92.3	85.6
Belgium-Lux	70.8	59.8	51.5	34.8	30.2	36.4	
France	9.8	7.1	8.8	6.3	4.4	4.8	
Germany	13.0	13.3	12.4	11.5	9.6	8.7	
Netherlands	10.6	8.1	23.6	11.4	11.7	7.3	
Spain	11.5	11.9	10.6	7.6	8.9	9.1	
United Kingdom	29.5	23.4	26.0	18.8	14.5	12.9	
Othrer EU	4.8	6.2	4.8	3.6	4.4	6.1	10.1
Former USSR	14.2	13.8	11.3	12.8	12.2	17.1	26.5
Oceania	40.0	46.1	38.7	34.6	40.5	31.0	
Australia	32.2	35.5	31.8	28.5	32.8	26.0	
New Zealand	7.7	10.6	6.8	6.1	7.7	5.0	
Other Developed	32.6	28.2	25.9	24.4	20.5	18.5	
Japan	25.7	22.3	20.2	18.4	17.0	15.0	
South Africa	6.9	5.9	5.7	6.0	3.5	3.5	

(Source : Statistics - June 2008, FAO, Rome.)

W.4 Production of jute products by type in major producing countries

Period : July - June

Unit : '000 M. Tons

BANGLADESH					
	Yarn	Hessian	Sacking	Carpet Backing	Total
1998-99	192.9	89.0	198.8	37.7	526.5
1999-00	176.0	99.1	178.1	27.3	486.3
2000-01	179.2	85.6	180.5	32.6	483.4
2001-02	188.3	72.5	183.8	29.4	479.0
2002-03	228.4	71.6	187.1	27.3	515.9
2003-04 (July-April '04)	187.8	49.4	145.0	19.8	404.7
INDIA					
	Hessian	Sacking	Carpet Backing	Total	
2000-01	325.7	981.0	6.7	1630.2	
2001-02	279.6	1024.5	4.2	1585.9	
2002-03	349.4	1012.0	6.2	1655.6	
2003-04	294.7	955.3	3.9	1537.5	
2004-05	312.7	974.8	4.7	1592.0	
2005-06	316.9	1019.2	4.9	1578.5	
2006-07	262.3	936.1	3.2	1442.7	
2007-08 (July-Mar)	262.3	874.4	4.5	1343.7	
PAKISTAN					
	Hessian	Sacking	Other Products	Total	
1998-99	12.24	62.32	10.91	85.47	
1999-00	12.59	60.01	12.62	85.22	
2000-01	15.23	60.19	13.98	89.42	
2001-02	13.87	54.35	13.45	81.66	
THAILAND					
	Fabrics	Yarn & Twine	Gunny Bags	Total	
1998-99	2.48	8.39	35.39	46.26	
1999-00	1.53	6.26	32.82	40.61	
2000-01	0.64	5.94	39.20	45.78	
MYANMAR					
	Yarn & Twine	Hessian	Gunny Bags	Total	
2000-01	0.72	0.01	9.42	10.99	
2001-02	1.09	0.01	6.93	8.04	
2002-03	0.46	0.01	3.31	3.77	
2003-04	0.84	0.01	3.44	4.29	
2004-05	1.37	0.01	2.51	3.93	
2005-06	1.58	0.02	1.77	3.37	
2006-07 (July-Feb)	1.40	0.02	0.99	2.41	

(Source : Statistics – June 2008, FAO, Rome)

W.5 World exports of raw jute, kenaf and allied fibres

Period : July-June

Unit : '000 M. Tons

	2002-03	2003-04	2004-05	2005-06	2006-07	2007-08
<u>Kenaf and Allied fibres :</u>						
World	4.8	3.3	3.0	2.6	2.4	2.4
DEVELOPING COUNTRIES	4.8	3.3	3.0	2.6	2.4	2.4
Far East	4.5	3.3	3.0	2.6	2.4	2.4
China	1.3	1.0	0.6	0.3	0.1	0.2
Thailand	1.1	1.1	1.0	1.1	1.0	1.0
Other	2.1	1.2	1.4	1.2	1.3	1.2
Other Developing	0.3	0.0	0.0	0.0	0.0	0.0
Developed countries	0.0	0.0	0.0	0.0	0.0	0.0
<u>Jute fibre :</u>						
World	468.2	370.9	340.3	465.9	465.7	531.4
DEVELOPING COUNTRIES	457.4	360.0	323.5	449.7	451.1	508.0
Far East	457.4	360.0	323.5	449.7	451.1	508.0
Bangladesh	453.4	342.9	306.7	440.5	439.3	495.0
Myanmar	4.1	16.9	13.7	5.6	9.0	10.0
Other	0.0	0.2	3.0	3.7	2.8	3.0
Developed Countries	10.8	10.9	16.8	16.1	14.6	14.6
<u>Total Jute, Kenaf and Allied fibres :</u>						
World	473.0	374.2	343.3	468.5	468.1	533.8
DEVELOPING COUNTRIES	462.2	363.3	326.5	452.3	453.5	510.4
Far East	461.9	363.3	326.5	452.3	453.5	510.4
Bangladesh	453.4	342.9	306.7	440.5	439.3	495.0
China	1.3	1.0	0.6	0.3	0.1	0.2
Myanmar	4.1	16.9	13.7	5.6	9.0	10.0
Thailand	1.1	1.1	1.0	1.1	1.0	1.0
Other	2.1	1.4	4.4	4.9	4.1	4.2
Other Developing	0.3	0.0	0.0	0.0	0.0	0.0
Developed Countries	10.8	10.9	16.8	16.1	14.6	23.4

(Source : Statistics – June 2008, FAO, Rome)

W.6 World exports of products of jute, kenaf and allied fibres

Period : January-December

	2002	2003	2004	2005	2006	2007 (provisional)
WORLD	680.3	722.8	739.1	785.2	766.3	754.0
DEVELOPING	627.7	679.9	682.8	725.7	721.5	708.8
Africa	2.5	2.3	2.6	2.6	3.0	3.0
Latin America	0.7	0.2	0.5	0.5	0.5	0.5
El Salvador	0.1	0.1	0.3	0.3	0.3	0.3
Guatemala	0.2	0.0	0.0	0.0	0.0	0.0
Mexico	0.3	0.1	0.1	0.1	0.1	0.1
Near East	3.8	5.5	6.3	7.5	6.5	6.2
Egypt	0.0	0.4	0.0	0.0	0.0	0.0
Saudi Arabia	2.8	1.3	1.9	1.0	0.4	0.4
Syria	0.0	0.1	0.1	0.1	0.1	0.1
Turkey	1.0	3.7	4.2	6.4	4.3	3.9
Far East	620.7	671.9	673.3	715.0	711.5	699.1
Bangladesh	400.6	391.9	439.4	476.0	478.9	477.0
China	11.1	15.9	16.1	7.6	18.5	20.0
India	189.9	243.8	193.0	208.1	189.5	175.6
Nepal	10.0	10.0	13.0	13.0	13.0	13.0
Thailand	7.3	7.9	6.3	6.3	7.0	7.0
DEVELOPED	52.6	42.8	56.3	59.5	44.8	45.3
North America	2.6	2.2	1.8	1.8	1.2	2.0
USA	2.6	2.1	1.4	1.6	1.2	1.9
Europe	48.1	39.0	52.4	55.6	42.2	41.4
EU (27)	48.1	39.0	52.4	55.6	42.2	41.4
EU (15)	47.0	37.6	50.7	53.2	41.2	40.7
Belgium-Lux	19.2	18.3	25.4	27.2	19.6	22.2
France	2.3	1.6	1.7	1.3	0.5	0.5
Germany	5.2	5.2	4.9	6.0	6.4	4.9
Netherlands	9.5	3.2	5.1	5.6	4.3	4.1
UK	5.8	4.5	5.9	6.6	4.3	3.0
Other EU	1.1	1.4	1.7	2.4	1.0	0.8
Former USSR	0.5	0.2	0.2	0.2	0.2	0.7
Oceania	0.1	0.2	0.2	0.2	0.2	0.1
Australia	0.1	0.2	0.2	0.2	0.2	0.1
Other Developed	1.0	1.2	1.7	1.8	1.0	1.0
Japan	1.0	1.2	1.7	1.8	1.0	1.0

(Source : Statistics – June 2008, FAO, Rome)

W.7 World imports of raw jute, kenaf and allied fibres

Period : January-December

Unit : '000 M. Tons

	2002	2003	2004	2005	2006	2007 (provisional)
WORLD	337.4	385.5	331.3	380.9	348.5	500.6
DEVELOPING	306.5	357.1	306.7	355.0	324.4	461.8
Africa	28.5	22.6	13.4	19.5	18.6	18.6
Algeria	0.0	0.0	0.0	0.0	0.0	0.0
Cote d'Ivoire	24.2	15.2	6.9	12.9	12.0	12.0
Ethiopia	2.4	5.4	5.0	5.0	5.0	5.0
Nigeria	0.1	0.1	0.1	0.1	0.1	0.1
Tunisia	1.5	1.2	0.8	0.9	0.9	0.9
Latin America	7.1	17.8	5.9	5.0	6.1	4.1
Brazil	4.0	13.8	1.9	1.0	2.1	0.2
El Salvador	0.1	1.0	0.7	0.8	0.8	0.7
Cuba	3.0	3.0	3.0	3.0	3.0	3.0
Nicaragua	0.0	0.0	0.2	0.2	0.2	0.2
Near East	6.6	4.7	5.0	4.7	4.7	4.9
Egypt	1.3	1.0	1.7	1.5	1.5	1.5
Iran	2.3	1.8	1.3	1.0	1.0	1.1
Saudi Arabia	0.3	1.8	1.9	1.9	1.9	2.1
Turkey	2.7	0.1	0.1	0.2	0.2	0.2
Far East	264.2	312.0	282.4	325.9	294.9	434.3
China	41.1	34.3	65.1	82.2	88.6	125.7
India	110.4	144.2	62.3	97.5	60.3	162.7
Indonesia	2.3	2.2	2.4	2.2	2.2	2.2
Pakistan	90.9	89.2	129.4	128.5	115.8	110.1
Thailand	15.0	36.7	17.6	6.3	18.4	23.3
DEVELOPED	30.9	28.4	24.6	25.9	24.1	38.8
North America	0.4	0.4	1.0	2.6	1.6	3.7
United States	0.3	0.3	0.9	2.5	1.6	3.6
Europe	20.0	19.1	16.6	17.0	15.2	23.2
EU (27)	18.5	17.6	15.1	14.9	13.0	20.7
EU (15)	16.7	16.6	14.2	14.1	12.4	18.4
Belgium-Lux	3.4	4.0	3.8	2.9	1.1	2.4
Germany	1.5	1.3	1.9	2.0	1.3	3.3
Netherlands	0.5	0.4	0.7	1.4	1.3	0.3
Spain	4.4	5.4	3.3	1.5	1.3	1.4
United Kingdom	4.0	2.8	0.3	2.4	2.5	6.3
Other EU	1.8	1.0	0.9	0.8	0.6	2.3
Other Europe	1.5	1.5	1.5	2.1	2.3	2.5
Former USSR	6.0	5.6	4.2	3.4	4.0	9.0
Oceania	2.4	2.1	1.5	2.3	2.3	1.5
Australia	2.4	2.1	1.5	2.3	2.3	1.5
Other Developed	2.1	1.2	1.3	0.7	1.0	1.4
Japan	2.1	1.0	1.2	0.7	1.0	1.0

Source : Statistics – June 2008, FAO, Rome)

W.8 World imports of products of jute, kenaf and allied fibres

 Period : January-December
 Unit : '000 M. Tons

	2002	2003	2004	2005	2006	2007 (provisional)
WORLD	594.2	611.6	587.0	590.1	591.9	
DEVELOPING	282.9	316.0	309.9	317.5	342.5	
Africa	22.6	30.1	36.5	27.3	43.5	
Algeria	1.0	1.0	1.5	1.5	1.5	
Cameroon	0.8	2.4	2.3	1.1	1.6	
Ghana	8.4	10.3	14.6	4.7	19.8	
Kenya	2.5	3.5	2.9	3.0	3.0	
Morocco	2.9	2.6	2.6	3.9	5.7	
Tanzania	1.2	2.5	4.1	4.5	3.4	
Zimbabwe	3.2	1.6	1.6	1.6	1.6	
Latin America	8.0	10.5	9.2	10.0	12.0	12.4
Argentina	1.9	2.5	2.6	2.8	2.8	3.0
Brazil	1.8	2.0	2.4	3.0	3.9	4.1
Costa Rica	1.0	1.3	1.0	1.1	1.2	1.2
Mexico	0.4	0.5	0.6	1.4	1.3	1.3
Uruguay	0.6	0.9	0.8	1.0	1.2	1.2
Near East	235.2	255.4	242.9	257.2	260.2	
Egypt	6.5	4.0	3.8	5.5	5.4	5.5
Iran	67.2	63.1	68.2	75.1	50.0	
Saudi Arabia	13.9	15.2	16.5	18.7	18.9	
Sudan	11.0	11.0	11.0	11.0	11.0	
Syria	65.9	80.0	30.8	42.3	53.7	
Turkey	64.6	78.1	108.5	101.2	127.9	122.9
Far East	17.1	20.0	21.3	23.0	26.8	
China	3.7	4.3	3.5	4.0	4.5	5.0
Indonesia	3.1	4.5	6.0	7.1	8.8	
Korea Rep.	3.5	3.4	3.0	4.8	5.0	5.7
Malaysia	1.0	1.1	1.7	1.4	2.1	2.9
Pakistan	0.5	0.2	0.2	0.2	0.4	
Sri Lanka	2.0	2.3	2.2	2.2	2.2	
Thailand	0.3	0.9	1.7	0.4	1.0	
DEVELOPED	311.3	295.6	277.1	272.6	249.4	239.0
North America	61.4	56.7	60.1	59.3	49.9	47.1
United States	56.6	51.9	55.4	54.7	46.5	42.4
Europe	176.4	175.6	155.2	149.2	140.9	139.2
EU (27)	174.2	173.9	154.3	147.9	134.7	131.1
EU (15)	168.9	168.9	149.9	142.2	128.5	123.0
Belgium-Lux	79.4	70.8	67.2	62.7	60.7	56.5
Germany	16.6	15.9	14.8	14.1	13.5	14.7
Netherlands	16.8	25.0	15.2	16.3	12.1	14.1
Spain	8.1	6.7	6.9	8.4	7.9	5.3
United Kingdom	24.0	26.2	23.1	18.0	14.0	12.0
Other EU	5.3	5.0	4.4	5.7	6.2	8.1
Poland	2.7	2.4	2.3	3.2	3.5	3.6
Former USSR	8.0	5.6	8.3	8.5	12.5	17.1
Russian Federation	6.9	4.1	5.9	6.3	10.8	15.0
Oceania	40.9	34.4	31.1	34.5	28.3	18.8
Australia	31.0	28.0	25.4	28.7	23.3	15.0
Other Developed	24.6	23.3	22.4	21.1	17.8	16.9
Japan	19.9	19.1	17.8	17.3	14.5	13.6
South Africa	4.7	4.2	4.6	3.7	3.2	3.3

(Source : Statistics – June 2008, FAO, Rome)

Indian Organisations for Development of Jute

Organisation

Main Activity

1. Jute Manufactures Development Council Ministry of Textiles, Govt. of India

To administer the cess fund levied on the production of jute manufactures and to act as an effective agency for utilisation of cess fund through promoting scientific and industrial research, arrangements for better marketing of jute goods, etc.

Head Office : KOLKATA

3A Park Plaza, 71 Park Street, Kolkata-700 016
Phone : 2217-2107, 2249-3825, 2226-3438, 2217-2540, 2227 6096 - 98
Fax : 91-33-2217-2456
E-Mail : jmdc@jute.com/jmdcindia@vsnl.com
Website : <http://www.jmdcindia.com>
<http://www.jute.com>

Regional Offices : NEW DELHI / HYDERABAD / CHENNAI

- (i) "Prakash Deep"
Flat Nos. 411 & 412
7, Tolstoy Marg
New Delhi-110001
Phone : 011-2335 2652, 2331 0884, Fax : 011-2335 3519 / 2331 0910
E-Mail : jmdcdel@bol.net.in
- (ii) Chenetha Bhawan, (1st Floor), Nampally
Hyderabad-500 001
Phone : 040-2465 6733 / 2473 0250
Telefax : 040-24614918
E-Mail : jmdc_hyd@dataone.in
- (iii) 34, Cathedral Gardens Road
1st Floor, Nungambakkam
Chennai-600 034
Phone : 044-2822 4967, 2822 4463, Fax : 044-2822 4462
E-Mail : jmdcchn@dataone.in

**2. Office of The Jute Commissioner
Ministry of Textiles, Govt. of India**
3rd, MSO Building, E&F Wing, CGO Complex
4th Floor, Sector-I, DF Block
Salt Lake City, Kolkata-700 064
Phone : 2337-6979/2337-6980
Fax : 91-33-2337-6972 / 2337-6973
E-mail : jccal@vsnl.com.
Website : www.jutecomm.gov.in

To advise Government and the jute industry and trade on all matters relating to the development of jute industry and to implement the Government policies.

**3. Office of Development
Commissioner (Handloom)
Ministry of Textiles**
Udyog Bhavan
New Delhi-110107
Phone : 2301 2945
Fax : 91-11-2379 2429

Development of jute-based handloom products alongwith other handloom products.

- 4. Office of Development Commissioner** (Handicrafts)
West Block—7, R. K. Puram
New Delhi-110066
Phone : 26106902/26103562
Fax : 91-11-26163085
E-mail : dch@mantraonline.com
Website : www.indianhandicraft.org.in
- Development of jute-based handicrafts alongwith other handicrafts
- 5. Indian Jute Mills Association**
6, Netaji Subhas Road, Kolkata-700 001
Phone : 2230-9918, 2230-0742 Fax : 91-33-22305643
E-mail : ijma@cal2.vsnl.net.in
Website : www.jute-ijma.org
- The representative body of the Indian jute industry.
- 6. National Jute Manufactures Corporation Ltd.**
Chartered Bank Buildings
4, Netaji Subhas Road, Kolkata-700 001
Phone : 2230-6121, 2230-6434
Fax : 91-33-2220 5103
Email : njmccorp@cal2.vsnl.net.in
- Apex body for management of all nationalised jute mills.
- 7. Calcutta Jute Fabrics Shippers Association**
4, India Exchange Place (7th Floor)
Kolkata-700 001
Phone : 2230-7763/3973
Fax : 91-33-2230 3973
E-mail : eisa@vsnl.net
- The representative body of the Indian shippers of jute goods.
- 8. The Directorate of Jute Development**
Ministry of Agriculture, Govt. of India
234/4, A.J.C.Bose Road, Kolkata-700 020
Phone : 2287-9465, 2247-9337, Fax : 91-33-2287 9521
E-mail : jutecal@wb.nic.in
- To look after the development of raw jute cultivation and application of scientific methods of cultivation both at micro and macro levels.
- 9. Central Research Institute for Jute & Allied Fibres**
Indian Council of Agricultural Research
Barrackpore, 24-Parganas (North)
West Bengal, Pin-743 101
Phone : 2535-6124, Fax : 91-33-25350415
E-mail : crijaf@wb.nic.in
Website : www.crijaf.org
- Engaged in genetic research and development of raw jute.
- 10. Indian Jute Industries' Research Assosication**
17, Taratola Road, Kolkata-700 088
Phone : 24014615-19, Fax : 91-33-24014621
E-mail : ijira@vsnl.com.
Website : www.ijira.org
- Engaged in fundamental and applied research on jute and its products.

11. National Institute of Research on Jute and Allied Fibre Technology

Indian Council of Agricultural Research
12, Regent Park, Kolkata-700 040
Phone : 24212115-17, Fax: 91-33-2471 2583
E-mail : nirjaft@vsnl.net
Website : www.jutelab.com

Engaged in various technological researches on jute and other long vegetable fibres.

12. Institute of Jute Technology

35, Ballygunge Circular Road
Kolkata-700 019
Phone : 2461-5444, 2461-5477
Fax : 91-33-2461-5632
E-mail : ijt@cal2.vsnl.net.in
Website : www.ijtindia.org

Premier institution running jute technology course.

13. National Centre for Jute Diversification

i) 3B, Park Plaza, 71, Park Street,
Kolkata-700 016
Phone : 6455 2402 / 6455 2406
Fax : 91-33-2217 2456
E-mail : ncjd@vsnl.com
website : www.juteworld.com

To promote entrepreneurs through training & technology transfer

ii) 75C, Park Street
Unit No. G-2A, Ground Floor
Kolkata-700 017
Phone : 6455 2403 / 6455 2404

14. Bureau of Indian Standards

1/14, C. I. T. Scheme VII M
VIP Road, Kankurgachi
Kolkata-700 054
Phone : 2337 8499, 2337 8626
Fax : 91-33-2337 7459
E-mail : erobis@cal2.vsnl.net.in
Website : <http://www.del.vsnl.net.in/bis.org>

To fix up standard of the quality product and providing technical guidance on ISO certification.

15. Export Inspection Agency

14/1B, Ezra Street, Kolkata-700 001
Phone : 2235 2651/2652
Fax : 91-33-2235 4562
E-mail : eia@cal2.vsnl.net.in

To enforce quality control and pre-shipment inspection of raw jute and jute products.

16. Forward Markets Commission

Deptt. of Consumer Affairs
'Everest' (3rd floor)
100 Marine Drive
Mumbai-400 002
Phone : 2281 1262, 2202 6443
Fax : 91-22-2281 2086
E-mail : fmc@bom5.vsnl.net

To look after the forward and future trading in raw jute and jute goods.

17. The East India Jute & Hessian Exchange Ltd.

43, Netaji Subhas Road
Kolkata-700 001
Phone : 2230 2739 / 2230 6119
Fax : 91-33-2230 6118
E-mail : eijhe@vsnl.net

Recognised association to regulate forward trading in raw jute and jute goods.

18. The Jute Corporation of India Ltd.

15N, Nelia Sengupta Sarani (7th floor)
Kolkata-700 087
Phone : 2252 7027, 2252 6952, Fax : 91-33-2252 6771
E-mail : jutecorp@vsnl.net
Website : www.jutecorp.com

To ensure minimum support price to the jute growers and to act as raw jute price stabilising agency.

19. The Jute Balers' Association

12, India Exchange Place
Kolkata-700 001
Phone : 2230 2805

Recognised association for trading in raw jute.

20. Gunny Trades Association

5, Dr. Rajendra Prasad Sarani
Kolkata-700 001
Phone : 2230-3233
E-mail : gunny_trades@vsnl.net

Recognised association for trading in jute goods.

21. The Lagan Engineering Company Ltd.

14 Kyd Street, Kolkata-700 016
Phone : 2229 9666-67
Fax : 91-33-2249 2169
E-mail : lagan@laganjute.com
Website : www.lagan.co.in

Engaged in development and manufacture of jute machinery and allied equipments.

Retail Sale Outlets for Jute Diversified Products

1. SONALI - Ahmedabad

Showroom No. 88
Kamdhenu Commercial Complex
Ambavadi, Ahmedabad-380 015
Tel : (079) 2630 2563

2. SONALI (Dakhinapan) - Kolkata

Shop No. F -1
Dakhinapan, C.I.T. Complex
Gariahat Road (South)
Kolkata-700 068
Tel : (033) 2423-7980

3. SONALI (Uttarapan) - Kolkata

Maniktala Civic Centre, 1st Floor,
Uttarapan, opposite VSNL Tower
Ultadanga, Kolkata - 54
Tel. : 033-3294 4589

4. SONALI - Patna

Shop No. 109 & 110
Maurya Lok Complex
Dak Bangalow Road
Patna-800 001
Tel. : (0612) 2234169

5. Lepakshi Handicrafts Emporium

Tirumala - 517504
A. P.
Tel. : 08574-277246

6. Lepakshi Handicrafts Emporium

Gunfoundry, Hyderabad-500 001
Tel. : 040-23235028

WINDOW DISPLAY

MUMBAI **Indian Institute of Packaging**

E-2, MIDC Area
Andheri (East)
Mumbai-400 093

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