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# **INDIAN JUTE**

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**जूट विनिर्मिति विकास परिषद**

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June, 2009



JMDC is the national body for promotion of Indian  
Jute & Jute Products at home and abroad

## INDIAN JUTE – At a Glance

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|   |   |  |                                |        |
|---|---|--|--------------------------------|--------|
| 1. Average land area under raw jute & mesta cultivation<br>(Average of last four years)   | : | 944 thousand hectares  |                                |        |
| 2. Average production of raw jute & mesta<br>(Average of last four years)   | : | 11166 thousand bales   |                                |        |
| 3. Number of composite jute mills   | : | 79   |                                |        |
| 4. Statewise distribution of composite jute mills   | : | West Bengal  | 62                             |        |
|   |   | Andhra Pradesh   | 7                              |        |
|   |   | Bihar  | 3                              |        |
|   |   | U. P.  | 3                              |        |
|   |   | Assam  | 1                              |        |
|   |   | Orissa   | 1                              |        |
|   |   | Chhattisgarh   | 1                              |        |
|   |   | Tripura  | 1                              |        |
| 5. Number of workers employed in jute mills<br>(as in July, 2009) [Please see footnote]   | : | 55,105 approx (permanent workers)<br>1,17,246 approx (other workers)   |                                |        |
| 6. Average production of jute goods in composite<br>jute mills (Average of last four years)   | : | 1587 thousand tons per annum.  |                                |        |
| 7. Average export of jute goods<br>(Average of last four years)   | : | 233 thousand tons, Rs. 11128 million per annum.  |                                |        |
| 8. Average domestic demand for jute goods<br>(Average of last four years)   | : | 1434 thousand tons per annum.  |                                |        |
| 9. Government of India - owned jute mills under control<br>and management of National Jute<br>Manufactures Corporation Ltd.   | : | Alexander, Khardah, Kinnison, National, RBHM<br>and Union.   |                                |        |
| 10. 100% export-oriented units (as in Dec., 08)   | : | There are 6 (Six) 100% EOU in jute sector having altogether<br>54,194 MT installed capacity per annum for producing broadly<br>high quality yarn/twine, jute decorative fabrics, fine hessian<br>cloth, jute bags and blended fabrics. |                                |        |
|   |   | 1.   | Champdany Industries Ltd.      |        |
|   |   | 2.   | Libra Exporters Ltd.           |        |
|   |   | 3.   | Kajaria Yarns and Twines Ltd.  |        |
|   |   | 4.   | Cheviot Co. Ltd. (Budge Budge) |        |
|   |   | 5.   | Cheviot Co. Ltd. (Falta SEZ)   |        |
|   |   | 6.   | Meghdoot Projects Ltd.         |        |
| 11. Installed looms in jute mills<br>(as in June., 2009)  | : | 48138  | Hessian                        | 23372  |
|   |   |  | Sacking                        | 22148  |
|   |   |  | C B C                          | 1052   |
|   |   |  | Others                         | 1566   |
| 12. Installed looms in 100% export-oriented units<br>(as in June., 2009)  | : | 168 shuttleless looms, out of which<br>Sulzer – 166 & Dornier – 51   |                                |        |
| 13. Installed spindles in jute mills other than 100%<br>export-oriented units (as in June., 2009)   | : | 7,31,512   | Fine                           | 624236 |
|   |   |  | Coarse                         | 107276 |
| 14. Installed spindles in 100% export-oriented units<br>(as in June., 2009)   | : | 13840  | Fine                           | 11332  |
|   |   |  | Coarse                         | 2508   |
| 15. Installed capacity of composite jute mills other<br>than 100% export-oriented units. (on the basis<br>of 320 working days per year & revised JMDC<br>Norms, 2005) | : | 2617 thousand tons per annum.  |                                |        |

Footnote : The number of workers figures relate to 55 out of 79 composite jute mills. Twenty four jute mills were under suspension of work / closure on the date of report.

(Source : JC's Office)

# Indian Jute

## I.1 Production of raw jute

Unit : Area-'000 Hectares

Qty : '000 Bales

Yield : Bale/Hectare

| Period<br>July-June    | Jute |       |       | Mesta |       |       | Jute & Mesta |       |
|------------------------|------|-------|-------|-------|-------|-------|--------------|-------|
|                        | Area | Prod. | Yield | Area  | Prod. | Yield | Area         | Prod. |
| 2003-04                | 849  | 10252 | 12.1  | 153   | 921   | 6.0   | 1002         | 11173 |
| 2004-05                | 774  | 9399  | 12.1  | 142   | 873   | 6.1   | 916          | 10272 |
| 2005-06                | 760  | 9970  | 13.1  | 138   | 870   | 6.3   | 898          | 10840 |
| 2006-07                | 792  | 10316 | 13.0  | 142   | 956   | 6.7   | 934          | 11272 |
| 2007-08                | 814  | 10219 | 12.6  | 146   | 990   | 6.7   | 960          | 11209 |
| 2008-09<br>(Estimated) | 812  | 10160 | 12.5  | 114   | 686   | 6.0   | 926          | 10846 |

(Source : Ministry of Agriculture, Govt. of India)

## I.2 Statewise production of jute and mesta

Period : July-June

Area : '000 Hectares

Qty : '000 Bales

|                | 2003-04    |              | 2004-05    |             | 2005-06    |             | 2006-07    |              | 2007-08    |              | 2008-09<br>(Estimated) |              |
|----------------|------------|--------------|------------|-------------|------------|-------------|------------|--------------|------------|--------------|------------------------|--------------|
|                | Area       | Prod.        | Area       | Prod.       | Area       | Prod.       | Area       | Prod.        | Area       | Prod.        | Area                   | Prod.        |
| <b>Jute</b>    |            |              |            |             |            |             |            |              |            |              |                        |              |
| West Bengal    | 620        | 8367         | 569        | 7853        | 559        | 7989        | 595        | 8411         | 610        | 8216         | 584                    | 7900         |
| Bihar          | 155        | 1147         | 135        | 1056        | 133        | 1299        | 127        | 1253         | 131        | 1251         | 147                    | 1402         |
| Jharkhand      | (0.1)      | 2            | (0.1)      | 1           | (0.1)      | 1           | -          | -            | -          | -            | -                      | -            |
| Assam          | 64         | 665          | 58         | 410         | 58         | 579         | 58         | 559          | 60         | 657          | 61                     | 674          |
| Orissa         | 3          | 18           | 5          | 41          | 3          | 44          | 5          | 48           | 6          | 50           | 11                     | 104          |
| Uttar Pradesh  | -          | -            | (0.2)      | 2           | -          | -           | -          | -            | -          | -            | (0.1)                  | 1            |
| Tripura        | 1          | 11           | 1          | 10          | 1          | 11          | 1          | 4            | (0.5)      | 4            | 1                      | 8            |
| Meghalaya      | 4          | 36           | 4          | 20          | 4          | 36          | 4          | 35           | 4          | 35           | 6                      | 50           |
| Nagaland       | 2          | 6            | 2          | 6           | 2          | 11          | 2          | 6            | 3          | 6            | 2                      | 21           |
| Others         | -          | -            | -          | -           | -          | -           | -          | -            | -          | -            | -                      | -            |
| <b>Total</b>   | <b>849</b> | <b>10252</b> | <b>774</b> | <b>9399</b> | <b>760</b> | <b>9970</b> | <b>792</b> | <b>10316</b> | <b>814</b> | <b>10219</b> | <b>812</b>             | <b>10160</b> |
| <b>Mesta</b>   |            |              |            |             |            |             |            |              |            |              |                        |              |
| West Bengal    | 10         | 99           | 9          | 82          | 10         | 125         | 10         | 94           | 8          | 77           | 10                     | 100          |
| Bihar          | 20         | 139          | 15         | 124         | 15         | 88          | 14         | 136          | 23         | 213          | 5                      | 21           |
| Jharkhand      | 1          | 5            | 1          | 5           | 1          | 5           | 1          | 5            | 1          | 5            | 1                      | 3            |
| Assam          | 5          | 27           | 5          | 25          | 5          | 25          | 5          | 25           | 5          | 27           | 5                      | 23           |
| Orissa         | 27         | 109          | 25         | 105         | 23         | 97          | 22         | 85           | 22         | 101          | 20                     | 92           |
| Andhra Pradesh | 59         | 470          | 53         | 458         | 50         | 455         | 62         | 544          | 57         | 501          | 41                     | 361          |
| Tripura        | 1          | 11           | 1          | 12          | 1          | 12          | 1          | 8            | 1          | 7            | 2                      | 15           |
| Meghalaya      | 5          | 20           | 4          | 19          | 4          | 20          | 4          | 20           | 4          | 20           | 6                      | 28           |
| M. P.          | 1          | 2            | 2          | 1           | 1          | 1           | 1          | 2            | 1          | 2            | 1                      | 1            |
| Chattisgarh    | 1          | 4            | 1          | 2           | 2          | 3           | 1          | 3            | 1          | 3            | 1                      | 3            |
| Karnataka      | 4          | 6            | 2          | 3           | 2          | 3           | 1          | 1            | 1          | 1            | 2                      | 4            |
| Tamilnadu      | (0.2)      | 2            | (0.2)      | 1           | -          | -           | -          | -            | -          | -            | (0.1)                  | (0.6)        |
| Maharashtra    | 19         | 27           | 24         | 36          | 24         | 36          | 20         | 33           | 22         | 33           | 20                     | 35           |
| Others         | -          | -            | -          | -           | -          | -           | -          | -            | -          | -            | -                      | -            |
| <b>Total</b>   | <b>153</b> | <b>921</b>   | <b>142</b> | <b>873</b>  | <b>138</b> | <b>870</b>  | <b>142</b> | <b>956</b>   | <b>146</b> | <b>990</b>   | <b>114</b>             | <b>686</b>   |

(Source : Ministry of Agriculture, Govt. of India)

### I.3 Statewise procurement of raw jute by JCI

Period : July-June

Qty : '000 Bales

|                | 2004-05    | 2005-06    | 2006-07    | 2007-08    | 2008-09    |
|----------------|------------|------------|------------|------------|------------|
| West Bengal    | 312        | 104        | 308        | 503        | 101        |
| Assam          | 10         | 25         | 118        | 90         | 0.3        |
| Meghalaya      | 0.6        | —          | —          | —          | —          |
| Bihar          | 26         | 11         | 55         | 124        | —          |
| Orissa         | 1          | —          | 1          | 10         | —          |
| Uttar Pradesh  | —          | —          | —          | —          | —          |
| Andhra Pradesh | (17)       | —          | 1.5        | 28         | —          |
| Tripura        | 2.3        | (76)       | 0.5        | 1          | 0.4        |
| <b>Total</b>   | <b>352</b> | <b>141</b> | <b>484</b> | <b>756</b> | <b>102</b> |

(Figure in bracket indicates Qty. in Bales)

(Source : JCI, Kolkata)

### I.4 Ready prices of representative variety of raw jute at Kolkata

Unit : FOR/Kolkata

Rs./Quintal

Variety:TD-5

| Period<br>July-June | Minimum<br>support price<br>Ex. Assam | Ex-West Bengal |                | Average        |
|---------------------|---------------------------------------|----------------|----------------|----------------|
|                     |                                       | Maximum        | Minimum        |                |
| 2004-05             | 890.00                                | 1570.00        | 890.00         | 1195.55        |
| 2005-06             | 910.00                                | 1539.75        | 1111.00        | 1441.08        |
| 2006-07             | 1000.00                               | 1539.75        | 1030.00        | 1272.73        |
| 2007-08             | 1055.00                               | 1450.00        | 1070.00        | 1229.40        |
| <b>2008-09</b>      | <b>1250.00</b>                        | <b>2800.00</b> | <b>1390.00</b> | <b>1860.34</b> |
| July '08            |                                       | 1465.00        | 1390.00        | 1427.59        |
| August '08          |                                       | 1515.00        | 1465.00        | 1493.75        |
| September '08       |                                       | 1550.00        | 1485.00        | 1513.12        |
| October '08         |                                       | 1540.00        | 1495.00        | 1518.25        |
| November '08        |                                       | 1540.00        | 1485.00        | 1509.58        |
| December '08        |                                       | 1740.00        | 1540.00        | 1601.00        |
| January '09         |                                       | 1915.00        | 1760.00        | 1862.39        |
| February '09        |                                       | 1970.00        | 1925.00        | 1939.16        |
| March '09           |                                       | 2140.00        | 1980.00        | 2085.00        |
| April '09           |                                       | 2420.00        | 2140.00        | 2289.28        |
| May '09             |                                       | 2490.00        | 2350.00        | 2412.50        |
| June '09            |                                       | 2800.00        | 2505.00        | 2672.50        |

(Source : JC's Office)

## I.5 Supply and distribution of raw jute

Period : July-June

Qty : '000 Bales

|  | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10<br>(Estimated) |
|--|---------|---------|---------|---------|------------------------|
| <b>Supply</b>                          |         |         |         |         |                        |
| Carry over                             | 1400    | 800     | 2300    | 2200    | 900                    |
| Production                             | 8500    | 10000   | 9900    | 8200    | 10500                  |
| Import                                 | 700     | 400     | 800     | 300     | 500                    |
| Total Supply :                         | 10600   | 11200   | 13000   | 10700   | 11900                  |
| <b>Distribution</b>                    |         |         |         |         |                        |
| Mill Consumption                       | 9000    | 8100    | 9900    | 8900    | 9500                   |
| Export, Rural & Industrial Consumption | 800     | 800     | 900     | 900     | 900                    |
| Total Distribution                     | 9800    | 8900    | 10800   | 9800    | 10400                  |
| Carry-over Stocks :                    | 800     | 2300    | 2200    | 900     | 1500                   |

(Source : IJMA, Kolkata)

## I.6 Production of jute goods

Qty : '000 M.Tons

| Period             | Hessian      | Sacking       | Carpet Backing Cloth | Yarn         | Others      | Total         |
|--------------------|--------------|---------------|----------------------|--------------|-------------|---------------|
| <b>April-March</b> |              |               |                      |              |             |               |
| 2004-05            | 310.3        | 992.0         | 4.1                  | 212.7        | 93.9        | 1613.0        |
| 2005-06            | 320.1        | 1007.8        | 6.1                  | 167.3        | 81.2        | 1582.5        |
| 2006-07*           | 250.3        | 874.7         | 2.8                  | 161.9        | 66.6        | 1356.3        |
| 2007-08            | 350.3        | 1143.0        | 6.0                  | 188.5        | 88.2        | 1776.0        |
| <b>2008-09</b>     | <b>297.8</b> | <b>1071.4</b> | <b>4.1</b>           | <b>176.2</b> | <b>84.2</b> | <b>1633.7</b> |
| April '08          | 28.6         | 76.9          | 0.6                  | 16.4         | 7.7         | 130.2         |
| May '08            | 25.5         | 84.3          | 0.5                  | 14.9         | 7.0         | 132.2         |
| June '08           | 23.9         | 81.9          | 0.5                  | 14.8         | 6.6         | 127.7         |
| July '08           | 27.6         | 95.3          | 0.4                  | 16.3         | 8.1         | 147.7         |
| August '08         | 27.1         | 94.2          | 0.4                  | 16.3         | 9.2         | 147.2         |
| September '08      | 27.5         | 103.8         | 0.3                  | 15.9         | 7.7         | 155.2         |
| October '08        | 24.7         | 96.3          | 0.3                  | 15.7         | 6.6         | 143.6         |
| November '08       | 25.7         | 104.2         | 0.3                  | 17.4         | 7.7         | 155.3         |
| December '08**     | 8.5          | 41.0          | 0.1                  | 8.0          | 3.6         | 61.2          |
| January '09        | 23.9         | 95.1          | 0.2                  | 13.5         | 6.0         | 138.7         |
| February '09       | 26.4         | 97.7          | 0.2                  | 13.0         | 6.3         | 143.6         |
| March '09          | 28.4         | 100.7         | 0.3                  | 14.0         | 7.7         | 151.1         |
| <b>2009-10</b>     |              |               |                      |              |             |               |
| April '09          | 26.2         | 94.7          | 0.1                  | 11.5         | 7.1         | 139.6         |
| May '09            | 18.7         | 74.9          | 0.1                  | 10.1         | 7.1         | 110.9         |
| June '09           | 16.2         | 68.6          | 0.2                  | 7.9          | 6.3         | 99.2          |

(Source : JC's Office & IJMA)

\*All jute mills in West Bengal except New Central were under strike from 5th January '07 to 8th March '07

\*\*All jute mills in West Bengal were under strike from 1st to 18th December '08

## I.7 Production of jute goods other than hessian, sacking, carpet backing cloth & Yarn.

Qty : '000 M.Tons

| Period             | Canvas & Tarpaulin | Deco Fabrics | Webbing | Matting | Felt | Soil Saver | Scrim Cloth | Spl. Hess | Any Other | Total |
|--------------------|--------------------|--------------|---------|---------|------|------------|-------------|-----------|-----------|-------|
| <b>April-March</b> |                    |              |         |         |      |            |             |           |           |       |
| 2004-05            | 58.4               | 9.8          | 0.3     | 1.6     | 0.8  | 5.7        | 3.1         | 4.5       | 9.7       | 93.9  |
| 2005-06            | 51.1               | 7.0          | 0.4     | 2.6     | 1.0  | 2.9        | 1.3         | 5.2       | 9.7       | 81.2  |
| 2006-07            | 41.0               | 7.0          | 0.5     | 1.1     | 0.7  | 3.8        | 1.3         | 3.9       | 7.3       | 66.6  |
| 2007-08            | 52.1               | 11.3         | 0.6     | 1.9     | 0.7  | 7.2        | 2.5         | 4.5       | 7.4       | 88.2  |
| 2008-09            | 55.8               | 10.1         | 0.3     | 1.2     | 0.8  | 2.8        | 1.8         | 3.8       | 7.5       | 84.2  |

(Source : IJMA, Kolkata)

### I.8 Despatches of jute goods from mills for internal consumption

Qty : '000 M. Tons

| Period             | Hessian      | Sacking       | Carpet Backing<br>Cloth | Yarn        | Others      | Total         |
|--------------------|--------------|---------------|-------------------------|-------------|-------------|---------------|
| <b>April-March</b> |              |               |                         |             |             |               |
| 2004-05            | 244.8        | 972.4         | 0.9                     | 98.1        | 78.0        | 1394.2        |
| 2005-06            | 237.6        | 974.8         | 0.7                     | 93.2        | 71.5        | 1377.8        |
| 2006-07*           | 209.1        | 854.4         | 0.4                     | 89.2        | 63.3        | 1216.4        |
| 2007-08            | 271.4        | 1101.9        | 1.4                     | 93.7        | 74.9        | 1543.3        |
| <b>2008-09</b>     | <b>249.8</b> | <b>1013.0</b> | <b>0.9</b>              | <b>94.0</b> | <b>78.6</b> | <b>1436.3</b> |
| April '08          | 25.3         | 73.8          | 0.1                     | 8.6         | 6.8         | 114.6         |
| May '08            | 21.0         | 76.1          | 0.1                     | 7.4         | 6.3         | 110.9         |
| June '08           | 20.5         | 67.0          | 0.0                     | 7.5         | 7.3         | 102.3         |
| July '08           | 18.8         | 84.1          | 0.0                     | 7.7         | 7.0         | 117.6         |
| August '08         | 18.4         | 85.9          | 0.1                     | 7.5         | 6.8         | 118.7         |
| September '08      | 21.1         | 96.9          | 0.0                     | 7.8         | 6.8         | 132.6         |
| October '08        | 17.5         | 95.6          | 0.0                     | 8.9         | 6.2         | 128.2         |
| November '08       | 32.3         | 121.2         | 0.1                     | 8.8         | 9.9         | 172.3         |
| December '08**     | 6.3          | 34.1          | 0.1                     | 6.4         | 2.1         | 49.0          |
| January '09        | 20.8         | 89.0          | 0.1                     | 6.9         | 5.9         | 122.7         |
| February '09       | 22.4         | 84.1          | 0.1                     | 7.6         | 6.1         | 120.3         |
| March '09          | 25.4         | 105.2         | 0.2                     | 8.9         | 7.4         | 147.1         |
| <b>2009-10</b>     |              |               |                         |             |             |               |
| April '09          | 25.1         | 92.6          | 0.1                     | 7.5         | 6.7         | 132.0         |
| May '09            | 18.4         | 66.3          | 0.1                     | 6.2         | 6.9         | 97.9          |
| June '09           | 14.0         | 70.5          | 0.1                     | 5.6         | 5.7         | 95.9          |

(Source : JC's Office & IJMA)

\*All jute mills in West Bengal except New Central were under strike from 5th January '07 to 8th March '07

\*\*All jute mills in West Bengal were under strike from 1st to 18th December '08

### I.9 Despatches of jute goods from mills for export

Qty : '000 M. Tons

| Period             | Hessian     | Sacking     | Carpet Backing<br>Cloth | Yarn        | Others     | Total        |
|--------------------|-------------|-------------|-------------------------|-------------|------------|--------------|
| <b>April-March</b> |             |             |                         |             |            |              |
| 2004-05            | 60.7        | 25.6        | 3.6                     | 114.8       | 14.6       | 219.3        |
| 2005-06            | 78.9        | 33.5        | 4.9                     | 71.5        | 8.6        | 197.4        |
| 2006-07*           | 55.5        | 25.7        | 2.4                     | 74.4        | 7.4        | 165.4        |
| 2007-08            | 68.6        | 30.0        | 5.2                     | 92.6        | 10.6       | 207.0        |
| <b>2008-09</b>     | <b>53.0</b> | <b>61.7</b> | <b>3.0</b>              | <b>82.8</b> | <b>6.9</b> | <b>207.4</b> |
| April '08          | 5.5         | 3.9         | 0.6                     | 8.6         | 0.9        | 19.5         |
| May '08            | 5.1         | 8.1         | 0.4                     | 7.8         | 0.4        | 21.8         |
| June '08           | 5.7         | 4.7         | 0.4                     | 6.8         | 0.6        | 18.2         |
| July '08           | 6.9         | 10.4        | 0.2                     | 8.5         | 0.5        | 26.5         |
| August '08         | 6.6         | 6.2         | 0.2                     | 8.3         | 0.9        | 22.2         |
| September '08      | 4.8         | 5.4         | 0.3                     | 9.2         | 0.6        | 20.3         |
| October '08        | 4.1         | 6.3         | 0.2                     | 6.7         | 0.5        | 17.8         |
| November '08       | 5.4         | 5.2         | 0.2                     | 9.7         | 1.1        | 21.6         |
| December '08**     | 0.6         | 0.5         | 0.0                     | 1.2         | 0.1        | 2.4          |
| January '09        | 3.0         | 3.6         | 0.1                     | 6.3         | 0.3        | 13.3         |
| February '09       | 2.3         | 3.6         | 0.2                     | 4.9         | 0.4        | 11.4         |
| March '09          | 3.0         | 3.8         | 0.2                     | 4.8         | 0.6        | 12.4         |
| <b>2009-10</b>     |             |             |                         |             |            |              |
| April '09          | 3.0         | 3.9         | 0.0                     | 5.1         | 0.5        | 12.5         |
| May '09            | 2.7         | 3.2         | 0.2                     | 3.8         | 0.6        | 10.5         |
| June '09           | 3.3         | 2.0         | 0.2                     | 2.6         | 0.6        | 8.7          |

(Source : JC's Office & IJMA)

\*All jute mills in West Bengal except New Central were under strike from 5th January '07 to 8th March '07

\*\*All jute mills in West Bengal were under strike from 1st to 18th December '08

### I.10 End-month stocks of jute goods

Qty : '000 M. Tons

| Period             | Hessian     | Sacking     | Carpet Backing Cloth | Others      | Total       |
|--------------------|-------------|-------------|----------------------|-------------|-------------|
| <b>April-March</b> |             |             |                      |             |             |
| 2004-05            | 23.9        | 28.3        | 0.3                  | 10.6        | 63.1        |
| 2005-06            | 27.4        | 27.5        | 0.9                  | 14.3        | 70.1        |
| 2006-07*           | 13.0        | 22.1        | 0.7                  | 8.9         | 44.7        |
| 2007-08            | 23.3        | 33.2        | 0.3                  | 13.7        | 70.5        |
| <b>2008-09</b>     | <b>18.4</b> | <b>29.5</b> | <b>0.7</b>           | <b>10.9</b> | <b>59.5</b> |
| April '08          | 21.1        | 32.4        | 0.4                  | 12.7        | 66.6        |
| May '08            | 20.5        | 32.5        | 0.4                  | 12.7        | 66.1        |
| June '08           | 18.2        | 42.2        | 0.4                  | 12.0        | 72.8        |
| July '08           | 20.1        | 43.0        | 0.6                  | 12.7        | 76.4        |
| August '08         | 22.2        | 45.1        | 0.7                  | 14.7        | 82.7        |
| September '08      | 23.8        | 46.6        | 0.8                  | 13.8        | 85.0        |
| October '08        | 27.0        | 41.0        | 0.8                  | 13.9        | 82.7        |
| November '08       | 15.0        | 18.8        | 0.7                  | 9.1         | 43.6        |
| December '08**     | 16.6        | 25.3        | 0.7                  | 10.8        | 53.4        |
| January '09        | 16.7        | 27.8        | 0.8                  | 10.8        | 56.1        |
| February '09       | 18.4        | 37.8        | 0.8                  | 11.0        | 68.0        |
| March '09          | 18.4        | 29.5        | 0.7                  | 10.9        | 59.5        |
| <b>2009-10</b>     |             |             |                      |             |             |
| April '09          | 16.5        | 27.9        | 0.4                  | 10.1        | 54.9        |
| May '09            | 14.1        | 33.3        | 0.6                  | 9.4         | 57.4        |
| June '09           | 13.0        | 29.4        | 0.6                  | 9.0         | 52.0        |

(Source : JC's Office & IJMA)

\*All jute mills in West Bengal except New Central were under strike from 5th January '07 to 8th March '07

\*\*All jute mills in West Bengal were under strike from 1st to 18th December '08

### I.11 Ready prices of representative varieties of jute goods

FAS/Kolkata

| Period         | Hessian Cloth     |                |                | Sacking Bags                       |                |                |
|----------------|-------------------|----------------|----------------|------------------------------------|----------------|----------------|
|                | Cloth-40" x 10 oz |                |                | B. Twills-44" x 26 $\frac{1}{2}$ " |                |                |
|                | Rs./100 metres    |                |                | Rs./100 bags                       |                |                |
| July-June      | Max.              | Min.           | Average        | Max.                               | Min.           | Average        |
| 2004-05        | 1115.00           | 926.00         | 1049.70        | 2680.00                            | 2120.00        | 2501.34        |
| 2005-06        | 1200.00           | 1070.00        | 1136.57        | 3175.00                            | 2625.00        | 2910.81        |
| 2006-07        | 1400.00           | 1080.00        | 1184.25        | 3350.00                            | 2700.00        | 3020.41        |
| 2007-08        | 1200.00           | 1065.00        | 1123.45        | 2900.00                            | 2550.00        | 2756.96        |
| <b>2008-09</b> | <b>1625.00</b>    | <b>1175.00</b> | <b>1292.41</b> | <b>4155.00</b>                     | <b>2775.00</b> | <b>3524.53</b> |
| July '08       | 1205.00           | 1175.00        | 1189.26        | 2950.00                            | 2775.00        | 2855.56        |
| August '08     | 1205.00           | 1190.00        | 1197.29        | 3100.00                            | 2950.00        | 2988.54        |
| September '08  | 1220.00           | 1205.00        | 1216.80        | 3325.00                            | 3150.00        | 3250.00        |
| October '08    | 1245.00           | 1215.00        | 1230.75        | 3450.00                            | 3275.00        | 3371.25        |
| November '08   | 1225.00           | 1205.00        | 1213.04        | 3550.00                            | 3400.00        | 3662.50        |
| December '08   | 1245.00           | 1220.00        | 1227.60        | 3650.00                            | 3550.00        | 3574.00        |
| January '09    | 1300.00           | 1250.00        | 1284.13        | 3800.00                            | 3600.00        | 3701.09        |
| February '09   | 1315.00           | 1290.00        | 1300.83        | 3675.00                            | 3550.00        | 3609.38        |
| March '09      | 1345.00           | 1305.00        | 1331.40        | 3700.00                            | 3600.00        | 3653.00        |
| April '09      | 1410.00           | 1340.00        | 1377.73        | 3875.00                            | 3650.00        | 3753.41        |
| May '09        | 1425.00           | 1405.00        | 1416.25        | 3875.00                            | 3850.00        | 3868.75        |
| June '09       | 1625.00           | 1425.00        | 1520.81        | 4155.00                            | 3850.00        | 4006.92        |

(Source : JC's Office & IJMA)

## I.12 Sector wise consumption of jute goods

Qty. : '000 M. Tons

| Period             | Foodgrains | Sugar | Cement | Urea |
|--------------------|------------|-------|--------|------|
| <b>April-March</b> |            |       |        |      |
| 2004-05            | 709        | 137   | 0.3    | —    |
| 2005-06            | 661        | 221   | —      | —    |
| 2006-07            | 583        | 195   | —      | —    |
| 2007-08            | 811        | 208   | —      | —    |
| 2008-09            | 820        | 123   | —      | —    |

(Source : IJMA Kolkata)

## I.13 B-Twill purchase on government a/c.

Unit : 50 Kg. Packing : Bales of 500 Bags (665 Gm) each

| Period         | Quantity Purchased<br>in Bales | Notified Price | Average                      |
|----------------|--------------------------------|----------------|------------------------------|
|                |                                | Rs./100 Bags   | Market Price<br>Rs./100 Bags |
| April-March    | 50 Kg                          | 50 Kg          | 50 Kg                        |
| 2004-05        | 1531595                        | 1683.70        | 1582.34                      |
| 2005-06        | 1458135                        | 1979.68        | 1887.84                      |
| 2006-07        | 1170975                        | 1829.61        | 2026.04                      |
| 2007-08        | 1603167                        | 1925.91        | 1819.37                      |
| <b>2008-09</b> | <b>1763140</b>                 | <b>2135.18</b> | <b>2160.37</b>               |
| April '08      | 17420                          | 1908.61        | 1761.64                      |
| May '08        | 161542                         | 1966.14        | 1931.57                      |
| June '08       | 152490                         | 2032.17        | 1853.90                      |
| July '08       | 132470                         | 2084.31        | 1898.21                      |
| August '08     | 255940                         | 2107.85        | 2004.69                      |
| September '08  | 330620                         | 2129.40        | 2167.90                      |
| October '08    | 91468                          | 2150.88        | 2225.75                      |
| November '08   | 70896                          | 2172.36        | 2343.84                      |
| December '08   | 7826                           | 2134.38        | 2421.93                      |
| January '09    | 125970                         | 2235.53        | 2493.75                      |
| February '09   | 243510                         | 2304.16        | 2393.72                      |
| March '09      | 172988                         | 2396.46        | 2427.51                      |
| <b>2009-10</b> |                                |                |                              |
| April '09      | 73000                          | 2512.04        | 2541.81                      |
| May '09        | 221000                         | 2601.21        | 2579.92                      |
| June '09       | 145000                         | 2710.27        | 2680.46                      |

(Source : JC'S Office)

### I.14 Actual export of jute goods

Qty: '000 M. Tons  
Value : Rs. Crores

| Period  | Hessian |        | Sacking |        | Carpet Backing Cloth |       | Yarn  |        | Others |        | Total |         |
|---------|---------|--------|---------|--------|----------------------|-------|-------|--------|--------|--------|-------|---------|
|         | Qty.    | Value  | Qty.    | Value  | Qty.                 | Value | Qty.  | Value  | Qty.   | Value  | Qty.  | Value   |
| 2004-05 | 153.7   | 424.98 | 31.2    | 77.72  | 1.5                  | 6.25  | 120.4 | 336.58 | 15.0   | 301.37 | 321.8 | 1146.90 |
| 2005-06 | 171.6   | 493.35 | 33.2    | 99.64  | 0.9                  | 4.46  | 69.1  | 239.46 | 11.0   | 349.33 | 285.8 | 1186.24 |
| 2006-07 | 122.2   | 376.12 | 31.6    | 103.25 | 0.1                  | 0.65  | 78.3  | 273.15 | 10.6   | 301.99 | 242.8 | 1055.16 |
| 2007-08 | 26.7    | 469.33 | 33.6    | 105.09 | -                    | 0.76  | 79.9  | 246.68 | 9.3    | 356.63 | 149.5 | 1178.49 |
| 2008-09 | 27.4    | 419.53 | 61.5    | 209.54 | -                    | 3.18  | 64.2  | 216.92 | 9.2    | 366.99 | 162.3 | 1216.16 |

Note : Quantities shown are only for 000' M.Ton.

Besides, in 2007-08, there are also exports in Sq. mtr. : Hessian : 12,40,79,647, Sacking : 12,59,459, CBC : 1,16,096

In 2008-09 Hessian : 10,52,13,727 Sq. mtr., Sacking : 38,86,454 Sq. mtr., CBC : 7,12,181 Sq. mtr.

(Source : DGCI & S, Kolkata)

### I.15 Export of jute goods other than hessian, sacking carpet backing cloth and yarn

Value : Rs. Crores

| Period  | Floor Covering | Shopping Bag | Deco. Fab. | Wall Hangings | Gift Articles | Blankets | Total JDPs incl. Other JDPs | Canvas/ Trap | Webbing | Soil Saver | Felt | Any other | Total  |
|---------|----------------|--------------|------------|---------------|---------------|----------|-----------------------------|--------------|---------|------------|------|-----------|--------|
| 2004-05 | 155.75         | 80.87        | 3.88       | 0.64          | 1.68          | 10.94    | 253.75                      | 2.38         | 1.25    | 9.37       | 0.06 | 34.56     | 301.37 |
| 2005-06 | 213.39         | 88.0         | 2.29       | 0.46          | 2.16          | 6.28     | 312.59                      | 1.94         | 1.33    | 7.29       | 0.06 | 26.12     | 349.33 |
| 2006-07 | 167.57         | 70.31        | 2.19       | 0.42          | 0.97          | 15.01    | 256.48                      | 4.88         | 1.50    | 7.89       | 0.41 | 30.83     | 301.99 |
| 2007-08 | 182.58         | 112.28       | 1.68       | 0.22          | 1.11          | 0.68     | 298.55                      | 4.40         | 2.15    | 10.54      | 0.73 | 40.26     | 356.63 |
| 2008-09 | 124.24         | 165.69       | 1.72       | 0.11          | 0.40          | 2.37     | 294.54                      | 8.78         | 1.45    | 8.06       | 0.69 | 53.47     | 366.99 |

(Source : DGCI & S, Kolkata)

### I.16 Unit value of export of jute goods

Period : April-March  
Unit : Per M. Ton

|    |                      | 2004-05 |       | 2005-06 |       | 2006-07 |       | 2007-08 |       | 2008-09 |       |
|----|----------------------|---------|-------|---------|-------|---------|-------|---------|-------|---------|-------|
|    |                      | Rs.     | US \$ | Rs.     | US \$ | Rs.     | US \$ | Rs.     | US \$ | Rs.     | US \$ |
| 1. | Hessian              | 27654   | 634   | 28750   | 648   | 30787   | 703   | 43637   | 1085  | 45440   | 888   |
| 2. | Carpet Backing Cloth | 42080   | 964   | 47043   | 1061  | 52421   | 1196  | -       | -     | -       | -     |
| 3. | Sacking              | 24939   | 571   | 30034   | 677   | 32661   | 745   | 29880   | 743   | 32409   | 634   |
| 4. | Yarn                 | 27960   | 641   | 34650   | 781   | 34871   | 796   | 30866   | 768   | 33775   | 660   |
| 5. | Can/Tarp             | 54591   | 1251  | 35931   | 810   | 62757   | 1432  | 59985   | 1492  | 73492   | 1437  |
| 6. | Webbing              | 132099  | 3027  | 67857   | 1530  | 154708  | 3530  | 120679  | 3001  | 149891  | 2931  |
| 7. | Soil Saver           | 14346   | 329   | 14889   | 336   | 16755   | 382   | 17817   | 443   | 21368   | 418   |
| 8. | Decor Fabrics        | 54863   | 1257  | 45029   | 1015  | 43385   | 990   | -       | -     | 74314   | 1453  |

(Source : DGCI & S, Kolkata)

## I.17 Export of jute goods to

Period : April-March

Qty: '000 M. Tons

Value : Rs. Crores

| Country        | Hessian |        | Sacking |        | Yarn |       | JDPS<br>Value | Others |        | Total |        |
|----------------|---------|--------|---------|--------|------|-------|---------------|--------|--------|-------|--------|
|                | Qty.    | Value  | Qty.    | Value  | Qty  | Value |               | Qty    | Value  | Qty.  | Value  |
| <b>U.S.A.</b>  |         |        |         |        |      |       |               |        |        |       |        |
| 2004-05        | 37.7    | 101.09 | 0.7     | 1.95   | 2.2  | 7.45  | 117.62        | 5.9    | 13.50  | 46.5  | 241.61 |
| 2005-06        | 40.0    | 116.16 | 0.5     | 1.26   | 1.3  | 5.05  | 149.57        | 3.4    | 9.07   | 45.2  | 281.11 |
| 2006-07        | 29.7    | 82.98  | 0.1     | 0.29   | 1.2  | 4.92  | 114.86        | 4.5    | 11.36  | 35.5  | 214.41 |
| 2007-08        | -       | 95.64  | -       | 1.36   | 0.8  | 2.92  | 119.95        | 3.8    | 14.78  | 12.0  | 234.65 |
| 2008-09        | -       | 76.44  | -       | 2.14   | 0.2  | 0.77  | 82.24         | 2.2    | 15.42  | 8.6   | 177.01 |
| <b>BELGIUM</b> |         |        |         |        |      |       |               |        |        |       |        |
| 2004-05        | 3.6     | 10.91  | 0.2     | 0.52   | 32.8 | 86.07 | 3.19          | 0.6    | 1.66   | 37.2  | 102.35 |
| 2005-06        | 4.0     | 11.74  | (30)    | 0.17   | 16.8 | 52.93 | 3.43          | 0.5    | 1.92   | 21.3  | 70.19  |
| 2006-07        | 2.3     | 7.02   | (0.5)   | (0.26) | 21.0 | 69.94 | 3.58          | 0.3    | 1.13   | 23.6  | 81.67  |
| 2007-08        | -       | 7.21   | -       | 0.08   | 20.1 | 60.32 | 4.23          | 0.3    | 1.17   | 20.5  | 73.01  |
| 2008-09        | -       | 6.70   | -       | 0.22   | 12.5 | 42.65 | 4.00          | 0.3    | 1.31   | 13.1  | 54.88  |
| <b>U. K.</b>   |         |        |         |        |      |       |               |        |        |       |        |
| 2004-05        | 11.6    | 32.66  | (22.3)  | 0.12   | 0.7  | 2.40  | 22.14         | 1.0    | 5.69   | 13.3  | 63.01  |
| 2005-06        | 7.6     | 22.29  | (45.7)  | 0.10   | 0.4  | 1.92  | 24.97         | 1.0    | 6.24   | 9.0   | 55.52  |
| 2006-07        | 8.0     | 23.88  | 0.1     | 0.34   | 0.4  | 1.81  | 28.22         | 0.7    | 5.63   | 9.2   | 59.88  |
| 2007-08        | -       | 24.14  | -       | 0.53   | 0.6  | 2.78  | 71.09         | 1.3    | 14.62  | 3.7   | 113.16 |
| 2008-09        | -       | 17.31  | -       | 1.08   | 0.4  | 2.13  | 98.23         | 1.6    | 13.87  | 4.0   | 132.62 |
| <b>TURKEY</b>  |         |        |         |        |      |       |               |        |        |       |        |
| 2004-05        | 3.3     | 9.33   | 2.5     | 6.11   | 27.1 | 75.84 | 1.24          | 0.1    | 0.44   | 33.0  | 92.96  |
| 2005-06        | 2.5     | 5.91   | 2.5     | 8.07   | 13.2 | 45.56 | 0.31          | 0.6    | 1.00   | 18.8  | 60.85  |
| 2006-07        | 2.1     | 6.19   | 2.7     | 8.78   | 16.7 | 57.83 | 0.26          | 0.0    | 0.07   | 21.5  | 73.13  |
| 2007-08        | -       | 8.40   | -       | 6.11   | 16.5 | 48.77 | 0.89          | (24.6) | 0.21   | 18.7  | 64.38  |
| 2008-09        | -       | 11.35  | -       | 10.01  | 12.3 | 38.63 | 0.53          | (13.9) | 0.09   | 16.3  | 60.61  |
| <b>EGYPT</b>   |         |        |         |        |      |       |               |        |        |       |        |
| 2004-05        | 11.9    | 23.96  | 0.1     | 0.45   | 10.6 | 29.62 | 0.45          | (99.4) | 0.19   | 22.6  | 54.67  |
| 2005-06        | 12.7    | 31.68  | 1.6     | 3.23   | 7.6  | 30.67 | 0.28          |        | 0.01   | 21.9  | 65.87  |
| 2006-07        | 9.2     | 20.59  | 0.3     | 0.81   | 7.9  | 29.64 | 0.05          | 0.0    | 0.01   | 17.4  | 51.10  |
| 2007-08        | -       | 32.44  | -       | 3.24   | 8.6  | 25.47 | 0.01          | (0.2)  | (0.28) | 8.6   | 61.16  |
| 2008-09        | -       | 25.25  | -       | 11.62  | 8.5  | 28.58 | 0.05          | 0.00   | 0.00   | 9.5   | 65.50  |

## I.17 Export of jute goods to

Period : April-March

Qty: '000 M. Tons

Value : Rs. Crores

| Country                | Hessian |        | Sacking |        | Yarn   |        | JDPs<br>Value | Others |       | Total |        |
|------------------------|---------|--------|---------|--------|--------|--------|---------------|--------|-------|-------|--------|
|                        | Qty.    | Value  | Qty.    | Value  | Qty    | Value  |               | Qty    | Value | Qty.  | Value  |
| <b>JAPAN</b>           |         |        |         |        |        |        |               |        |       |       |        |
| 2004-05                | 5.0     | 12.63  | 0.4     | 1.10   | 1.9    | 8.58   | 4.78          | 0.3    | 0.81  | 7.6   | 27.90  |
| 2005-06                | 6.8     | 17.52  | 0.2     | 0.65   | 1.2    | 6.42   | 2.25          | 0.3    | 1.14  | 8.5   | 27.98  |
| 2006-07                | 3.3     | 8.25   | 0.4     | 1.26   | 1.1    | 4.57   | 2.38          | 0.2    | 1.17  | 5.0   | 17.63  |
| 2007-08                | -       | 13.67  | -       | 1.19   | 0.9    | 3.72   | 2.78          | (45.1) | 0.57  | 1.4   | 21.93  |
| 2008-09                | -       | 11.47  | -       | 0.83   | 0.3    | 1.50   | 2.07          | 0.1    | 0.82  | 0.7   | 16.69  |
| <b>SAUDI ARAB</b>      |         |        |         |        |        |        |               |        |       |       |        |
| 2004-05                | 3.0     | 8.97   | 0.4     | 2.61   | 12.2   | 37.03  | 9.15          | 0.7    | 3.42  | 16.3  | 61.18  |
| 2005-06                | 3.4     | 9.44   | 0.3     | 1.50   | 8.6    | 28.66  | 7.50          | 0.1    | 0.89  | 12.4  | 47.99  |
| 2006-07                | 2.7     | 8.45   | 0.3     | 1.20   | 9.8    | 35.37  | 5.60          | 0.0    | 0.02  | 12.8  | 50.64  |
| 2007-08                | -       | 14.72  | -       | 4.51   | 10.7   | 34.59  | 6.11          | (9.3)  | 0.18  | 12.4  | 60.11  |
| 2008-09                | -       | 11.13  | -       | 1.31   | 10.1   | 35.40  | 7.45          | 0.4    | 6.39  | 11.3  | 61.68  |
| <b>SPAIN</b>           |         |        |         |        |        |        |               |        |       |       |        |
| 2004-05                | 2.1     | 6.46   | 0.1     | 0.30   | 0.2    | 0.50   | 10.29         | 0.4    | 2.42  | 2.8   | 19.97  |
| 2005-06                | 1.6     | 6.40   | 0.2     | 0.77   | 0.1    | 0.34   | 11.04         | 0.4    | 1.21  | 2.3   | 19.76  |
| 2006-07                | 1.2     | 4.01   | 0.1     | 0.30   | 0.1    | 0.25   | 9.29          | 0.3    | 2.24  | 1.7   | 16.09  |
| 2007-08                | -       | 3.11   | -       | 0.52   | 0.1    | 0.48   | 8.14          | 0.2    | 2.03  | 0.9   | 14.28  |
| 2008-09                | -       | 2.45   | -       | 0.15   | (26.8) | (0.10) | 7.18          | 0.1    | 1.45  | 0.4   | 11.33  |
| <b>GERMANY</b>         |         |        |         |        |        |        |               |        |       |       |        |
| 2004-05                | 7.3     | 22.7   | (45.9)  | 0.17   | 0.6    | 1.83   | 13.27         | 2.2    | 6.39  | 10.1  | 44.36  |
| 2005-06                | 7.3     | 23.3   | 0.1     | 0.64   | 0.6    | 1.51   | 14.90         | 1.6    | 5.67  | 9.6   | 46.02  |
| 2006-07                | 9.1     | 30.32  | 0.5     | 1.80   | 0.2    | 0.59   | 11.46         | 1.0    | 3.99  | 10.8  | 48.16  |
| 2007-08                | -       | 34.58  | -       | 0.83   | 0.2    | 0.63   | 7.29          | 1.0    | 4.44  | 2.9   | 47.77  |
| 2008-09                | -       | 39.55  | -       | 1.09   | (36.7) | 0.08   | 5.37          | 0.9    | 6.65  | 2.9   | 52.74  |
| <b>ITALY</b>           |         |        |         |        |        |        |               |        |       |       |        |
| 2004-05                | 2.6     | 8.66   | 0.2     | 0.45   | 1.0    | 3.57   | 13.18         | 0.7    | 2.60  | 4.5   | 28.46  |
| 2005-06                | 3.0     | 9.62   | 0.1     | 0.37   | 0.5    | 2.35   | 14.98         | 0.9    | 2.06  | 4.5   | 29.38  |
| 2006-07                | 2.6     | 9.14   | 0.1     | 0.20   | 0.6    | 2.84   | 15.51         | 0.6    | 2.76  | 3.9   | 30.45  |
| 2007-08                | -       | 12.16  | -       | 0.29   | 0.4    | 1.87   | 11.59         | 0.6    | 3.24  | 1.6   | 29.15  |
| 2008-09                | -       | 10.56  | -       | 0.24   | 0.5    | 1.92   | 8.63          | 0.4    | 2.13  | 1.3   | 23.48  |
| <b>OTHER COUNTRIES</b> |         |        |         |        |        |        |               |        |       |       |        |
| 2008-09                | -       | 207.32 | -       | 180.85 | 19.4   | 65.16  | 78.79         | 3.2    | 27.49 | 94.2  | 559.61 |

## I.17 Export of jute goods to

Period : April-March

Qty: '000 M. Tons

Value : Rs. Crores

| Country              | Hessian |        | Sacking |       | Yarn   |        | JDPs<br>Value | Others |        | Total |        |
|----------------------|---------|--------|---------|-------|--------|--------|---------------|--------|--------|-------|--------|
|                      | Qty.    | Value  | Qty.    | Value | Qty    | Value  |               | Qty    | Value  | Qty.  | Value  |
| <b>EUROPE</b>        |         |        |         |       |        |        |               |        |        |       |        |
| 2004-05              | 40.2    | 123.42 | 3.3     | 8.18  | 63.1   | 172.72 | 91.26         | 6.5    | 25.14  | 113.1 | 420.72 |
| 2005-06              | 34.9    | 108.83 | 3.1     | 10.25 | 32.7   | 108.62 | 105.32        | 5.6    | 20.98  | 76.3  | 354.00 |
| 2006-07              | 34.2    | 118.08 | 3.5     | 11.92 | 40.8   | 138.83 | 98.77         | 4.4    | 23.88  | 82.9  | 391.48 |
| 2007-08              | -       | 118.10 | -       | 8.75  | 39.0   | 118.24 | 134.09        | 4.2    | 33.84  | 52.1  | 413.02 |
| 2008-09              | -       | 122.44 | -       | 13.55 | 27.2   | 90.12  | 158.97        | 4.2    | 36.81  | 42.5  | 421.89 |
| <b>C. I. S.</b>      |         |        |         |       |        |        |               |        |        |       |        |
| 2004-05              | 0.1     | 0.30   | (30.9)  | 0.09  | 0.1    | 0.36   | 0.12          | 0.1    | 0.37   | 0.4   | 1.24   |
| 2005-06              | 0.3     | 0.64   | 0.1     | 0.27  | (26.9) | 0.08   | 0.22          | 0.2    | 0.30   | 0.6   | 1.51   |
| 2006-07              | 0.6     | 2.24   | (43.3)  | 0.16  | 0.1    | 0.29   | 0.07          | (6.0)  | 0.06   | 0.7   | 2.82   |
| 2007-08              | -       | 2.32   | -       | 0.35  | 1.8    | 5.26   | 0.26          | (0.1)  | (0.05) | 1.9   | 8.19   |
| 2008-09              | -       | 0.85   | -       | 0.16  | 1.5    | 4.77   | 0.07          | (1.2)  | 0.01   | 1.5   | 5.86   |
| <b>AFRICA</b>        |         |        |         |       |        |        |               |        |        |       |        |
| 2004-05              | 26.5    | 63.95  | 21.1    | 51.55 | 21.2   | 54.15  | 6.32          | 1.1    | 3.52   | 69.9  | 179.49 |
| 2005-06              | 27.6    | 73.74  | 15.8    | 46.50 | 12.1   | 44.14  | 14.68         | 0.2    | 0.83   | 55.7  | 179.89 |
| 2006-07              | 18.1    | 44.50  | 21.1    | 68.70 | 14.3   | 49.23  | 8.63          | 0.6    | 2.33   | 54.1  | 173.39 |
| 2007-08              | -       | 61.60  | -       | 72.10 | 13.4   | 39.01  | 6.45          | 0.3    | 1.14   | 40.2  | 180.30 |
| 2008-09              | -       | 57.24  | -       | 79.74 | 11.2   | 36.71  | 7.48          | 0.5    | 1.74   | 38.3  | 182.91 |
| <b>AUSTRALIA</b>     |         |        |         |       |        |        |               |        |        |       |        |
| 2004-05              | 4.8     | 14.31  | 0.1     | 0.27  | 0.2    | 0.93   | 3.87          | 0.3    | 0.74   | 5.4   | 20.12  |
| 2005-06              | 8.0     | 26.77  | (31.0)  | 0.08  | 0.3    | 1.45   | 5.02          | 0.4    | 0.86   | 8.7   | 34.18  |
| 2006-07              | 2.7     | 7.55   | 0.1     | 0.15  | 0.1    | 0.81   | 3.35          | 0.2    | 1.10   | 3.1   | 12.96  |
| 2007-08              | -       | 12.78  | -       | 0.75  | 0.1    | 0.78   | 5.91          | 0.5    | 2.08   | 2.3   | 22.30  |
| 2008-09              | -       | 13.27  | -       | 1.37  | (16.9) | 0.09   | 7.97          | 0.8    | 3.39   | 3.0   | 26.09  |
| <b>LATIN AMERICA</b> |         |        |         |       |        |        |               |        |        |       |        |
| 2004-05              | 4.8     | 11.59  | 4.0     | 9.44  | 1.8    | 4.99   | 6.18          | 0.3    | 0.79   | 10.9  | 32.99  |
| 2005-06              | 6.6     | 15.60  | 2.4     | 6.11  | 3.3    | 11.27  | 6.69          | 0.1    | 1.10   | 12.4  | 40.77  |
| 2006-07              | 5.4     | 14.87  | 3.5     | 9.68  | 1.0    | 3.70   | 9.11          | 0.2    | 1.79   | 10.1  | 39.15  |
| 2007-08              | -       | 20.62  | -       | 13.58 | 1.6    | 5.92   | 9.37          | 0.1    | 0.26   | 8.8   | 49.75  |
| 2008-09              | -       | 16.42  | -       | 15.29 | 3.3    | 12.54  | 8.04          | 0.1    | 0.72   | 10.6  | 53.01  |

## I.17 Export of jute goods to

Period : April-March

Qty: '000 M. Tons

Value : Rs. Crores

| Country             | Hessian |        | Sacking |       | Yarn |       | JDPS<br>Value | Others |       | Total |        |
|---------------------|---------|--------|---------|-------|------|-------|---------------|--------|-------|-------|--------|
|                     | Qty.    | Value  | Qty.    | Value | Qty  | Value |               | Qty    | Value | Qty.  | Value  |
| <b>MIDDLE EAST</b>  |         |        |         |       |      |       |               |        |       |       |        |
| 2004-05             | 27.2    | 78.36  | 1.1     | 4.05  | 22.9 | 67.28 | 14.30         | 1.8    | 7.29  | 53.0  | 171.28 |
| 2005-06             | 39.2    | 109.77 | 10.8    | 33.42 | 13.0 | 45.34 | 18.19         | 0.8    | 3.38  | 63.8  | 210.10 |
| 2006-07             | 22.6    | 80.03  | 2.5     | 10.03 | 15.7 | 57.32 | 8.99          | 0.5    | 2.85  | 41.3  | 159.22 |
| 2007-08             | -       | 117.97 | -       | 5.20  | 15.9 | 51.52 | 9.22          | 0.3    | 2.92  | 22.4  | 186.83 |
| 2008-09             | -       | 83.89  | -       | 67.20 | 14.9 | 52.46 | 15.75         | 1.1    | 12.46 | 39.2  | 231.76 |
| <b>OTHER REGION</b> |         |        |         |       |      |       |               |        |       |       |        |
| 2008-09             | -       | 125.42 | -       | 32.23 | 6.1  | 20.23 | 96.26         | 2.5    | 20.50 | 27.2  | 294.64 |

(Source : DGCI & S, Kolkata)

Note 1 : Figures in bracket indicate Qty. in M.T. and Value in Rs. Lakh

2 : In 2007-08, and 2008-09 Quantities of Hessian and Sacking were exported partly in M.Tons and partly in Sq. mtr.  
Hence, quantities of Hessian and Sacking could not be indicated. Total Quantities shown are only for '000 M.Tons.

**I.18 Production, Internal Consumption,  
Export of jute goods during last 5 years**

Qty : '000 M. Tons

**PRODUCTION**

| Period<br>April-March | Hessian | Sacking | Carpet<br>Backing Cloth | Yarn  | Others | Total  |
|-----------------------|---------|---------|-------------------------|-------|--------|--------|
| 2004-05               | 310.3   | 992.0   | 4.1                     | 212.7 | 94.0   | 1613.1 |
| 2005-06               | 320.1   | 1007.8  | 6.1                     | 167.3 | 81.2   | 1582.5 |
| 2006-07               | 250.3   | 874.7   | 2.8                     | 161.9 | 66.6   | 1356.3 |
| 2007-08               | 350.3   | 1143.0  | 6.0                     | 188.5 | 88.2   | 1775.0 |
| 2008-09               | 297.8   | 1071.4  | 4.1                     | 176.2 | 84.2   | 1633.7 |

(Source : JC's Office & IJMA)

**INTERNAL CONSUMPTION**

|         |       |        |     |      |      |        |
|---------|-------|--------|-----|------|------|--------|
| 2004-05 | 244.8 | 972.4  | 0.9 | 98.1 | 78.0 | 1394.2 |
| 2005-06 | 237.6 | 974.8  | 0.7 | 93.2 | 71.5 | 1377.8 |
| 2006-07 | 209.1 | 854.4  | 0.4 | 89.2 | 63.3 | 1216.4 |
| 2007-08 | 271.4 | 1101.9 | 1.4 | 93.7 | 74.9 | 1543.3 |
| 2008-09 | 249.8 | 1013.0 | 0.9 | 94.0 | 78.6 | 1436.3 |

(Source : JC's Office & IJMA)

**EXPORT**

|         |       |       |     |       |      |        |
|---------|-------|-------|-----|-------|------|--------|
| 2004-05 | 153.7 | 31.2  | 1.5 | 120.4 | 15.0 | 321.8  |
| 2005-06 | 171.6 | 33.2  | 0.9 | 69.1  | 11.0 | 285.8  |
| 2006-07 | 122.2 | 31.6  | 0.1 | 78.3  | 10.6 | 242.8  |
| 2007-08 | 26.7* | 33.6* | -   | 79.9  | 9.3  | 149.5* |
| 2008-09 | 27.4  | 61.5  | -   | 64.2  | 9.2  | 162.3  |

(Source : DGCI & S, Kolkata)

\*Besides in '000 M. Tons, also in sq. mtrs.

# World Jute

## W.1 World production of jute, kenaf and allied fibres Unit : '000 M. Tons

|                                    | 2003-04        | 2004-05        | 2005-06        | 2006-07        | 2007-08        | 2008-09 |
|------------------------------------|----------------|----------------|----------------|----------------|----------------|---------|
| <b>WORLD</b>                       | <b>2852.33</b> | <b>2405.95</b> | <b>2724.13</b> | <b>3021.10</b> | <b>2997.32</b> |         |
| <b>DEVELOPING COUNTRIES</b>        | <b>2845.33</b> | <b>2398.95</b> | <b>2717.13</b> | <b>3014.10</b> | <b>2990.32</b> |         |
| <b>Far East</b>                    | 2804.92        | 2356.14        | 2660.87        | 2957.21        | 2934.26        |         |
| Bangladesh                         | 963.00         | 810.00         | 965.00         | 990.00         | 990.00         | 831.96  |
| China                              | 99.78          | 86.92          | 82.82          | 86.80          | 86.80          |         |
| India                              | 1620.00        | 1350.00        | 1530.00        | 1800.00        | 1782.00        | 1746.00 |
| Indonesia                          | 7.00           | 7.00           | 7.00           | 3.10           | 4.00           | 4.00    |
| Myanmar                            | 42.00          | 33.63          | 36.89          | 43.60          | 19.10          | 12.90   |
| Nepal                              | 17.04          | 16.89          | 17.66          | 17.10          | 16.80          |         |
| Thailand                           | 41.33          | 35.66          | 4.60           | 3.60           | 2.20           |         |
| Vietnam                            | 12.50          | 14.20          | 15.00          | 10.50          | 31.00          |         |
| Other                              | 2.27           | 1.84           | 1.90           | 2.41           | 2.36           | 2.35    |
| <b>Latin America and Caribbean</b> | 24.01          | 25.91          | 39.37          | 39.91          | 39.07          |         |
| <b>Africa</b>                      | 12.70          | 13.20          | 13.19          | 13.29          | 13.29          |         |
| <b>Near East</b>                   | 3.70           | 3.70           | 3.70           | 3.70           | 3.70           |         |
| <b>Developed countries</b>         | <b>7.00</b>    | <b>7.00</b>    | <b>7.00</b>    | <b>7.00</b>    | <b>7.00</b>    |         |

(Source : Statistics – June 2009, FAO, Rome)

**W.2 Area, production and yield of jute, kenaf and allied fibres in major producing countries**

|                                     | BANGLADESH | CHINA | INDIA  | MYANMAR | NEPAL | THAILAND |
|-------------------------------------|------------|-------|--------|---------|-------|----------|
| <b>AREA</b> (thousand ha)           |            |       |        |         |       |          |
| 2004-05                             | 418.0      | 32.0  | 916.0  | 35.4    | 11.8  | 16.6     |
| 2005-06                             | 466.0      | 31.1  | 931.0  | 41.0    | 12.2  | 3.1      |
| 2006-07                             | 500.0      | 31.0  | 931.0  | 51.4    | 12.0  | 2.3      |
| 2007-08                             | 500.0      | 33.0  | 952.0  | 47.2    | 11.7  | 1.2      |
| 2008-09                             | 440.5      | –     | 952.0  | 31.8    | –     | –        |
| <b>YIELD</b> (tonne/ha)             |            |       |        |         |       |          |
| 2004-05                             | 1.94       | 2.72  | 1.47   | 0.95    | 1.43  | 2.16     |
| 2005-06                             | 2.07       | 2.66  | 1.64   | 0.90    | 1.45  | 1.51     |
| 2006-07                             | 1.98       | 2.80  | 1.93   | 0.85    | 1.43  | 1.55     |
| 2007-08                             | 1.98       | 2.63  | 1.87   | 0.40    | 1.43  | 1.79     |
| 2008-09                             | 1.89       | –     | 1.55   | 0.41    | –     | –        |
| <b>PRODUCTION</b> (thousand tonnes) |            |       |        |         |       |          |
| 2004-05                             | 810.0      | 86.9  | 1350.0 | 33.6    | 16.9  | 35.7     |
| 2005-06                             | 965.0      | 82.8  | 1530.0 | 36.9    | 17.7  | 4.6      |
| 2006-07                             | 990.0      | 86.8  | 1800.0 | 43.6    | 17.1  | 3.6      |
| 2007-08                             | 990.0      | 86.8  | 1782.0 | 19.1    | 16.8  | 2.2      |
| 2008-09                             | 832.0      | –     | 1476.0 | 12.9    | –     | –        |

(Source : Statistics – June 2009, FAO, Rome)

**W.3 World apparent consumption of jute, kenaf and allied fibres**

Period : January-December

Unit : '000 M. Tons

|                                    | 2002          | 2003          | 2004          | 2005          | 2006          | 2007          | 2008<br>(Preliminary) |
|------------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|-----------------------|
| <b>WORLD</b>                       | <b>2765.7</b> | <b>2685.3</b> | <b>2702.1</b> | <b>2703.7</b> | <b>2589.7</b> | <b>2905.5</b> |                       |
| <b>DEVELOPING</b>                  | <b>2461.6</b> | <b>2390.3</b> | <b>2451.1</b> | <b>2456.6</b> | <b>2360.2</b> | <b>2674.8</b> |                       |
| <b>Africa</b>                      | <b>62.4</b>   | <b>65.0</b>   | <b>68.4</b>   | <b>71.0</b>   | <b>83.0</b>   | <b>78.4</b>   |                       |
| Algeria                            | 7.9           | 5.8           | 5.9           | 6.1           | 5.5           | 7.7           |                       |
| Ghana                              | 9.3           | 11.0          | 15.9          | 5.3           | 21.4          | 15.1          |                       |
| Kenya                              | 1.4           | 1.8           | 1.8           | 0.5           | 1.4           | 1.7           |                       |
| Morocco                            | 3.3           | 2.9           | 2.9           | 4.3           | 4.0           | 6.3           |                       |
| Tanzania                           | 1.2           | 1.9           | 2.5           | 4.3           | 3.9           | 2.4           |                       |
| Zimbabwe                           | 2.9           | 1.4           | 1.4           | 5.1           | 5.2           | 6.5           |                       |
| <b>Latin America and Caribbean</b> | <b>39.2</b>   | <b>53.0</b>   | <b>42.0</b>   | <b>53.5</b>   | <b>58.2</b>   | <b>55.8</b>   |                       |
| Argentina                          | 1.9           | 2.7           | 2.8           | 2.9           | 3.0           | 3.4           |                       |
| Brazil                             | 16.1          | 26.4          | 17.1          | 29.1          | 32.3          | 31.3          |                       |
| Mexico                             | 0.4           | 0.5           | 0.5           | 1.0           | 1.0           | 1.0           |                       |
| Cuba                               | 12.5          | 12.5          | 12.5          | 13.0          | 13.0          | 13.0          |                       |
| <b>Near East</b>                   | <b>253.8</b>  | <b>268.0</b>  | <b>254.3</b>  | <b>266.5</b>  | <b>258.2</b>  | <b>275.3</b>  |                       |
| Egypt                              | 8.3           | 6.9           | 8.0           | 9.6           | 9.5           | 7.3           |                       |
| Iran                               | 74.0          | 68.7          | 73.8          | 81.0          | 50.0          | 65.0          |                       |
| Sudan                              | 15.0          | 7.3           | 7.5           | 6.5           | 6.8           | 5.5           |                       |
| Syria                              | 70.5          | 85.6          | 33.0          | 45.2          | 57.4          | 42.5          |                       |
| Turkey                             | 70.6          | 79.7          | 111.7         | 101.5         | 132.2         | 127.8         |                       |
| <b>Far East</b>                    | <b>2106.2</b> | <b>2004.3</b> | <b>2086.4</b> | <b>2065.6</b> | <b>1960.8</b> | <b>2265.3</b> |                       |
| Bangladesh                         | 170.0         | 142.6         | 129.2         | 101.0         | 85.0          | 87.0          |                       |
| China                              | 161.9         | 120.7         | 137.9         | 160.9         | 160.4         | 194.8         |                       |
| India                              | 1570.0        | 1521.8        | 1588.9        | 1583.0        | 1473.1        | 1751.4        |                       |
| Indonesia                          | 12.0          | 13.0          | 15.3          | 15.9          | 14.3          | 18.2          |                       |
| Pakistan                           | 103.4         | 111.99        | 111.08        | 113.9         | 122.0         | 134.4         |                       |
| Myanmar                            | 19.0          | 19.5          | 20.0          | 20.0          | 20.0          | 20.0          |                       |
| Thailand                           | 36.5          | 36.5          | 39.0          | 37.7          | 41.0          | 41.5          |                       |
| Viet Nam                           | 18.5          | 11.8          | 13.2          | 12.0          | 10.0          | 11.0          |                       |
| <b>DEVELOPED</b>                   | <b>304.1</b>  | <b>295.0</b>  | <b>251.0</b>  | <b>247.1</b>  | <b>229.5</b>  | <b>230.7</b>  |                       |
| <b>North America</b>               | <b>67.6</b>   | <b>63.5</b>   | <b>68.9</b>   | <b>69.4</b>   | <b>58.8</b>   | <b>55.3</b>   |                       |
| United States                      | 62.3          | 58.4          | 64.2          | 64.4          | 55.3          | 51.0          |                       |
| <b>Europe</b>                      | <b>148.4</b>  | <b>155.6</b>  | <b>110.3</b>  | <b>102.3</b>  | <b>103.2</b>  | <b>99.7</b>   | <b>130.0</b>          |
| <b>EU (27)</b>                     | <b>144.4</b>  | <b>152.4</b>  | <b>108.0</b>  | <b>99.0</b>   | <b>99.2</b>   | <b>95.8</b>   | <b>125.9</b>          |
| <b>EU (15)</b>                     | <b>138.2</b>  | <b>147.6</b>  | <b>104.4</b>  | <b>94.6</b>   | <b>92.3</b>   | <b>85.6</b>   | <b>118.4</b>          |
| Belgium-Lux                        | 59.8          | 51.5          | 34.8          | 30.2          | 36.4          | 22.3          | 39.0                  |
| France                             | 7.1           | 8.8           | 6.3           | 4.4           | 4.8           | 5.9           | 5.2                   |
| Germany                            | 13.3          | 12.4          | 11.5          | 9.6           | 8.7           | 13.7          | 10.3                  |
| Netherlands                        | 8.1           | 23.6          | 11.4          | 11.7          | 7.3           | 10.6          | 14.8                  |
| Spain                              | 11.9          | 10.6          | 7.6           | 8.9           | 9.1           | 6.5           | 6.3                   |
| United Kingdom                     | 23.4          | 26.0          | 18.8          | 14.5          | 12.9          | 15.9          | 20.3                  |
| <b>Othrer EU</b>                   | <b>6.2</b>    | <b>4.8</b>    | <b>3.6</b>    | <b>4.4</b>    | <b>6.9</b>    | <b>10.0</b>   | <b>7.5</b>            |
| <b>Former USSR</b>                 | <b>13.8</b>   | <b>11.3</b>   | <b>12.8</b>   | <b>12.2</b>   | <b>16.3</b>   | <b>26.5</b>   | <b>31.0</b>           |
| <b>Oceania</b>                     | <b>46.1</b>   | <b>38.7</b>   | <b>34.6</b>   | <b>40.7</b>   | <b>31.8</b>   | <b>30.8</b>   |                       |
| Australia                          | 35.5          | 31.8          | 28.5          | 33.0          | 26.5          | 26.7          |                       |
| New Zealand                        | 10.6          | 6.8           | 6.1           | 7.7           | 5.3           | 4.1           |                       |
| <b>Other Developed</b>             | <b>28.2</b>   | <b>25.9</b>   | <b>24.4</b>   | <b>22.5</b>   | <b>19.5</b>   | <b>18.5</b>   |                       |
| Japan                              | 22.3          | 20.2          | 18.4          | 19.0          | 16.0          | 15.0          |                       |
| South Africa                       | 5.9           | 5.7           | 6.0           | 3.5           | 3.5           | 3.5           |                       |

(Source : Statistics - June 2009, FAO, Rome.)

#### W.4 Production of jute products by type in major producing countries

Period : July - June

Unit : '000 M. Tons

| <b>BANGLADESH</b>           |              |              |                |                |       |
|-----------------------------|--------------|--------------|----------------|----------------|-------|
|                             | Yarn         | Hessian      | Sacking        | Carpet Backing | Total |
| 1998-99                     | 192.9        | 89.0         | 198.8          | 37.7           | 526.5 |
| 1999-00                     | 176.0        | 99.1         | 178.1          | 27.3           | 486.3 |
| 2000-01                     | 179.2        | 85.6         | 180.5          | 32.6           | 483.4 |
| 2001-02                     | 188.3        | 72.5         | 183.8          | 29.4           | 479.0 |
| 2002-03                     | 228.4        | 71.6         | 187.1          | 27.3           | 515.9 |
| 2003-04<br>(July-April '04) | 187.8        | 49.4         | 145.0          | 19.8           | 404.7 |
| <b>INDIA</b>                |              |              |                |                |       |
|                             | Hessian      | Sacking      | Carpet Backing | Total          |       |
| 2001-02                     | 279.6        | 1024.5       | 4.2            | 1585.9         |       |
| 2002-03                     | 349.4        | 1012.0       | 6.2            | 1655.6         |       |
| 2003-04                     | 294.7        | 955.3        | 3.9            | 1537.5         |       |
| 2004-05                     | 312.7        | 974.8        | 4.7            | 1592.0         |       |
| 2005-06                     | 316.9        | 1019.2       | 4.9            | 1578.5         |       |
| 2006-07                     | 262.3        | 936.1        | 3.2            | 1442.7         |       |
| 2007-08                     | 340.3        | 1117.5       | 6.1            | 1733.8         |       |
| 2008-09<br>(July-Mar)       | 219.8        | 828.3        | 2.9            | 1243.6         |       |
| <b>PAKISTAN</b>             |              |              |                |                |       |
|                             | Hessian      | Sacking      | Other Products | Total          |       |
| 1998-99                     | 12.24        | 62.32        | 10.91          | 85.47          |       |
| 1999-00                     | 12.59        | 60.01        | 12.62          | 85.22          |       |
| 2000-01                     | 15.23        | 60.19        | 13.98          | 89.42          |       |
| 2001-02                     | 13.87        | 54.35        | 13.45          | 81.66          |       |
| <b>THAILAND</b>             |              |              |                |                |       |
|                             | Fabrics      | Yarn & Twine | Gunny Bags     | Total          |       |
| 1998-99                     | 2.48         | 8.39         | 35.39          | 46.26          |       |
| 1999-00                     | 1.53         | 6.26         | 32.82          | 40.61          |       |
| 2000-01                     | 0.64         | 5.94         | 39.20          | 45.78          |       |
| <b>MYANMAR</b>              |              |              |                |                |       |
|                             | Yarn & Twine | Hessian      | Gunny Bags     | Total          |       |
| 2000-01                     | 0.72         | 0.01         | 9.42           | 10.99          |       |
| 2001-02                     | 1.09         | 0.01         | 6.93           | 8.04           |       |
| 2002-03                     | 0.46         | 0.01         | 3.31           | 3.77           |       |
| 2003-04                     | 0.84         | 0.01         | 3.44           | 4.29           |       |
| 2004-05                     | 1.37         | 0.01         | 2.51           | 3.93           |       |
| 2005-06                     | 1.58         | 0.02         | 1.77           | 3.37           |       |
| 2006-07                     | 1.80         | 0.02         | 1.33           | 3.15           |       |
| 2007-08                     | 1.14         | -            | 1.12           | 2.26           |       |

(Source : Statistics – June 2009, FAO, Rome)

**W.5 World exports of raw jute, kenaf and allied fibres**

Period : July-June

Unit : '000 M. Tons

|   | 2003-04      | 2004-05      | 2005-06      | 2006-07      | 2007-08      | 2008-09<br>(provisional) |
|---|--------------|--------------|--------------|--------------|--------------|--------------------------|
| <b><u>Kenaf and Allied fibres :</u></b>                 |              |              |              |              |              |                          |
| World   | 3.3          | 3.0          | 2.6          | 1.4          | 1.5          |                          |
| <b>DEVELOPING COUNTRIES</b>                             | <b>3.3</b>   | <b>3.0</b>   | <b>2.6</b>   | <b>1.4</b>   | <b>1.5</b>   |                          |
| <b>Far East</b>   | <b>3.3</b>   | <b>3.0</b>   | <b>2.6</b>   | <b>1.4</b>   | <b>1.5</b>   |                          |
| China   | 1.0          | 0.6          | 0.3          | 0.1          | 0.2          |                          |
| Thailand  | 1.1          | 1.0          | 1.1          | 0.0          | 0.0          |                          |
| Other   | 1.2          | 1.4          | 1.2          | 1.3          | 1.3          |                          |
| <b>Other Developing</b>                                 | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   |                          |
| <b>Developed countries</b>                              | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>               |
| <br><b><u>Jute fibre :</u></b>                          |              |              |              |              |              |                          |
| World   | 370.9        | 340.3        | 466.1        | 465.7        | 521.7        |                          |
| <b>DEVELOPING COUNTRIES</b>                             | <b>360.0</b> | <b>323.5</b> | <b>449.9</b> | <b>451.1</b> | <b>498.3</b> |                          |
| <b>Far East</b>   | <b>360.0</b> | <b>323.5</b> | <b>449.7</b> | <b>450.9</b> | <b>498.3</b> |                          |
| Bangladesh  | 342.9        | 306.7        | 440.5        | 439.7        | 495.0        | 310.0                    |
| Myanmar   | 16.9         | 13.7         | 5.6          | 9.0          | 0.0          |                          |
| Other   | 0.2          | 3.0          | 3.7          | 2.2          | 3.3          |                          |
| <b>Developed Countries</b>                              | <b>10.9</b>  | <b>16.8</b>  | <b>16.1</b>  | <b>14.6</b>  | <b>23.4</b>  | <b>8.2</b>               |
| <br><b><u>Total Jute, Kenaf and Allied fibres :</u></b> |              |              |              |              |              |                          |
| World   | 374.2        | 343.3        | 468.7        | 467.1        | 523.2        |                          |
| <b>DEVELOPING COUNTRIES</b>                             | <b>363.3</b> | <b>326.5</b> | <b>452.5</b> | <b>452.5</b> | <b>499.8</b> |                          |
| <b>Far East</b>   | <b>363.3</b> | <b>326.5</b> | <b>452.3</b> | <b>452.3</b> | <b>499.8</b> |                          |
| Bangladesh  | 342.9        | 306.7        | 440.5        | 439.7        | 495.0        | 310.0                    |
| China   | 1.0          | 0.6          | 0.3          | 0.1          | 0.2          |                          |
| Myanmar   | 16.9         | 13.7         | 5.6          | 9.0          | 0.0          | 0.0                      |
| Thailand  | 1.1          | 1.0          | 1.1          | 0.0          | 0.0          | 0.0                      |
| Other   | 1.4          | 4.4          | 4.9          | 3.5          | 4.6          |                          |
| <b>Other Developing</b>                                 | <b>0.0</b>   | <b>0.0</b>   | <b>0.2</b>   | <b>0.2</b>   | <b>0.0</b>   |                          |
| <b>Developed Countries</b>                              | <b>10.9</b>  | <b>16.8</b>  | <b>16.1</b>  | <b>14.6</b>  | <b>23.4</b>  | <b>8.2</b>               |

(Source : Statistics – June 2009, FAO, Rome)

**W.6 World exports of products of jute, kenaf and allied fibres**

Period : January-December

|                        | 2003         | 2004         | 2005         | 2006         | 2007         | 2008<br>(provisional) |
|------------------------|--------------|--------------|--------------|--------------|--------------|-----------------------|
| <b>WORLD</b>           | <b>729.5</b> | <b>748.1</b> | <b>800.3</b> | <b>744.1</b> | <b>832.7</b> |                       |
| <b>DEVELOPING</b>      | <b>686.6</b> | <b>691.8</b> | <b>740.8</b> | <b>729.3</b> | <b>787.4</b> |                       |
| <b>Africa</b>          | <b>2.3</b>   | <b>2.6</b>   | <b>2.6</b>   | <b>3.0</b>   | <b>3.0</b>   | <b>3.0</b>            |
| <b>Latin America</b>   | <b>0.2</b>   | <b>0.5</b>   | <b>0.5</b>   | <b>0.5</b>   | <b>0.5</b>   | <b>0.5</b>            |
| El Salvador            | 0.1          | 0.3          | 0.3          | 0.3          | 0.3          | 0.3                   |
| Guatemala              | 0.0          | 0.0          | 0.0          | 0.0          | 0.0          | 0.1                   |
| Mexico                 | 0.1          | 0.1          | 0.1          | 0.1          | 0.1          | 0.1                   |
| <b>Near East</b>       | <b>5.5</b>   | <b>6.3</b>   | <b>7.7</b>   | <b>5.3</b>   | <b>6.5</b>   | <b>6.1</b>            |
| Egypt                  | 0.4          | 0.0          | 0.0          | 0.0          | 0.0          | 0.2                   |
| Saudi Arabia           | 1.3          | 1.9          | 1.0          | 0.4          | 0.2          | 0.2                   |
| Syria                  | 0.1          | 0.1          | 0.1          | 0.1          | 0.1          | 0.1                   |
| Turkey                 | 3.7          | 4.2          | 6.4          | 4.3          | 5.7          | 5.1                   |
| <b>Far East</b>        | <b>678.6</b> | <b>682.3</b> | <b>729.9</b> | <b>720.5</b> | <b>777.4</b> |                       |
| <b>Bangladesh</b>      | <b>391.9</b> | <b>439.4</b> | <b>476.0</b> | <b>478.9</b> | <b>549.7</b> |                       |
| China                  | 15.9         | 16.1         | 7.6          | 18.5         | 21.1         | 22.0                  |
| India                  | 243.8        | 193.0        | 208.1        | 189.5        | 175.6        | 207.6                 |
| Nepal                  | 10.0         | 13.0         | 13.0         | 13.0         | 13.0         | 13.0                  |
| Pakistan               | 9.1          | 14.5         | 18.9         | 17.1         | 15.1         | 10.0                  |
| Thailand               | 7.9          | 6.3          | 6.3          | 3.4          | 2.8          | 1.5                   |
| <b>DEVELOPED</b>       | <b>42.8</b>  | <b>56.3</b>  | <b>59.5</b>  | <b>44.8</b>  | <b>45.3</b>  | <b>25.4</b>           |
| <b>North America</b>   | <b>2.2</b>   | <b>1.8</b>   | <b>1.8</b>   | <b>1.2</b>   | <b>2.0</b>   | <b>2.1</b>            |
| USA                    | 2.1          | 1.4          | 1.6          | 1.2          | 1.9          | 1.8                   |
| <b>Europe</b>          | <b>39.0</b>  | <b>52.4</b>  | <b>55.6</b>  | <b>42.2</b>  | <b>41.4</b>  | <b>21.1</b>           |
| EU (27)                | 39.0         | 52.4         | 55.6         | 42.2         | 41.4         | 21.1                  |
| EU (15)                | 37.6         | 50.7         | 53.2         | 41.2         | 40.7         | 20.5                  |
| Belgium-Lux            | 18.3         | 25.4         | 27.2         | 19.6         | 22.2         | 11.1                  |
| France                 | 1.6          | 1.7          | 1.3          | 0.5          | 0.5          | 0.2                   |
| Germany                | 5.2          | 4.9          | 6.0          | 6.4          | 4.9          | 3.7                   |
| Netherlands            | 3.2          | 5.1          | 5.6          | 4.3          | 4.1          | 2.0                   |
| UK                     | 4.5          | 5.9          | 6.6          | 4.3          | 3.0          | 1.7                   |
| Other EU               | 1.4          | 1.7          | 2.4          | 1.0          | 0.8          | 0.6                   |
| <b>Former USSR</b>     | <b>0.2</b>   | <b>0.2</b>   | <b>0.2</b>   | <b>0.2</b>   | <b>0.7</b>   | <b>1.1</b>            |
| <b>Oceania</b>         | <b>0.2</b>   | <b>0.2</b>   | <b>0.2</b>   | <b>0.2</b>   | <b>0.1</b>   | <b>0.1</b>            |
| Australia              | 0.2          | 0.2          | 0.2          | 0.2          | 0.1          | 0.1                   |
| <b>Other Developed</b> | <b>1.2</b>   | <b>1.7</b>   | <b>1.8</b>   | <b>1.0</b>   | <b>1.0</b>   | <b>1.0</b>            |
| Japan                  | 1.2          | 1.7          | 1.8          | 1.0          | 1.0          | 1.0                   |

(Source : Statistics – June 2009, FAO, Rome)

**W.7 World imports of raw jute, kenaf and allied fibres**

Period : January-December

Unit : '000 M. Tons

|                        | 2003         | 2004         | 2005         | 2006         | 2007         | 2008<br>(provisional) |
|------------------------|--------------|--------------|--------------|--------------|--------------|-----------------------|
| <b>WORLD</b>           | <b>385.5</b> | <b>331.3</b> | <b>380.1</b> | <b>343.0</b> | <b>512.7</b> |                       |
| <b>DEVELOPING</b>      | <b>357.1</b> | <b>306.7</b> | <b>354.2</b> | <b>320.4</b> | <b>474.3</b> |                       |
| <b>Africa</b>          | <b>22.6</b>  | <b>13.4</b>  | <b>19.5</b>  | <b>18.6</b>  | <b>15.0</b>  |                       |
| Algeria                | 0.0          | 0.0          | 0.0          | 0.0          | 0.0          |                       |
| Cote d'Ivoire          | 15.2         | 6.9          | 12.9         | 12.0         | 7.5          | 12.7                  |
| Ethiopia               | 5.4          | 5.0          | 5.0          | 5.0          | 5.0          |                       |
| Nigeria                | 0.1          | 0.1          | 0.1          | 0.1          | 0.1          |                       |
| Tunisia                | 1.2          | 0.8          | 0.9          | 0.9          | 1.7          |                       |
| <b>Latin America</b>   | <b>17.8</b>  | <b>5.9</b>   | <b>4.2</b>   | <b>6.1</b>   | <b>4.1</b>   |                       |
| El Salvador            | 1.0          | 0.7          | 0.8          | 0.8          | 0.7          | 0.9                   |
| Nicaragua              | 0.0          | 0.2          | 0.2          | 0.2          | 0.2          |                       |
| Cuba                   | 3.0          | 3.0          | 3.0          | 3.0          | 3.0          |                       |
| Brazil                 | 13.8         | 1.9          | 0.2          | 2.1          | 0.2          |                       |
| <b>Near East</b>       | <b>4.7</b>   | <b>5.0</b>   | <b>4.7</b>   | <b>3.6</b>   | <b>2.4</b>   |                       |
| Egypt                  | 1.0          | 1.7          | 1.5          | 1.6          | 0.3          | 0.8                   |
| Iran                   | 1.8          | 1.3          | 1.0          | 1.0          | 1.1          |                       |
| Saudi Arabia           | 1.8          | 1.9          | 1.9          | 0.8          | 1.0          |                       |
| Turkey                 | 0.1          | 0.1          | 0.2          | 0.2          | 0.0          | 0.1                   |
| <b>Far East</b>        | <b>312.0</b> | <b>282.4</b> | <b>325.9</b> | <b>292.2</b> | <b>452.8</b> |                       |
| China                  | 34.3         | 65.1         | 82.2         | 88.6         | 125.7        |                       |
| India                  | 144.2        | 62.3         | 97.5         | 60.3         | 162.7        | 68.7                  |
| Indonesia              | 2.2          | 2.4          | 2.2          | 2.2          | 2.6          |                       |
| Pakistan               | 89.2         | 129.4        | 128.5        | 115.8        | 126.4        | 143.6                 |
| Thailand               | 36.7         | 17.6         | 6.3          | 15.6         | 23.3         |                       |
| <b>DEVELOPED</b>       | <b>28.4</b>  | <b>24.5</b>  | <b>25.9</b>  | <b>22.6</b>  | <b>38.4</b>  |                       |
| <b>North America</b>   | <b>0.4</b>   | <b>1.0</b>   | <b>2.6</b>   | <b>1.6</b>   | <b>3.7</b>   | <b>3.7</b>            |
| United States          | 0.3          | 0.9          | 2.5          | 1.6          | 3.6          | 3.5                   |
| <b>Europe</b>          | <b>19.1</b>  | <b>16.6</b>  | <b>17.0</b>  | <b>15.3</b>  | <b>23.2</b>  | <b>21.0</b>           |
| <b>EU (27)</b>         | <b>17.6</b>  | <b>15.1</b>  | <b>14.9</b>  | <b>13.0</b>  | <b>20.7</b>  | <b>21.0</b>           |
| <b>EU (15)</b>         | <b>16.6</b>  | <b>14.2</b>  | <b>14.1</b>  | <b>12.4</b>  | <b>18.4</b>  | <b>19.2</b>           |
| Belgium-Lux            | 4.0          | 3.8          | 2.9          | 1.1          | 2.4          | 1.1                   |
| Germany                | 1.3          | 1.9          | 2.0          | 1.3          | 3.3          | 1.7                   |
| Netherlands            | 0.4          | 0.7          | 1.4          | 1.3          | 0.3          | 0.1                   |
| Spain                  | 5.4          | 3.3          | 1.5          | 1.3          | 1.4          | 1.3                   |
| United Kingdom         | 2.8          | 0.3          | 2.4          | 2.5          | 6.3          | 11.3                  |
| Other EU               | 1.0          | 0.8          | 0.8          | 0.6          | 2.3          | 1.8                   |
| Other Europe           | 1.5          | 1.5          | 2.1          | 2.3          | 2.5          | 2.5                   |
| <b>Former USSR</b>     | <b>5.6</b>   | <b>4.2</b>   | <b>3.4</b>   | <b>3.2</b>   | <b>9.0</b>   | <b>11.7</b>           |
| <b>Oceania</b>         | <b>2.1</b>   | <b>1.5</b>   | <b>2.3</b>   | <b>1.5</b>   | <b>1.5</b>   | <b>1.4</b>            |
| Australia              | 2.1          | 1.5          | 2.3          | 1.5          | 1.5          | 1.4                   |
| <b>Other Developed</b> | <b>1.2</b>   | <b>1.3</b>   | <b>0.7</b>   | <b>0.9</b>   | <b>1.0</b>   |                       |
| Japan                  | 1.0          | 1.2          | 0.7          | 0.9          | 0.7          |                       |

Source : Statistics – June 2009, FAO, Rome)

**W.8 World imports of products of jute, kenaf and allied fibres**

 Period : January-December  
 Unit : '000 M. Tons

|                        | 2003         | 2004         | 2005         | 2006         | 2007         | 2008<br>(provisional) |
|------------------------|--------------|--------------|--------------|--------------|--------------|-----------------------|
| <b>WORLD</b>           | <b>608.7</b> | <b>587.6</b> | <b>589.7</b> | <b>574.2</b> | <b>590.8</b> |                       |
| <b>DEVELOPING</b>      | <b>313.1</b> | <b>310.5</b> | <b>317.1</b> | <b>328.4</b> | <b>350.6</b> |                       |
| <b>Africa</b>          | <b>34.5</b>  | <b>44.2</b>  | <b>35.1</b>  | <b>50.7</b>  | <b>49.9</b>  |                       |
| Algeria                | 5.4          | 8.7          | 5.7          | 5.1          | 7.2          |                       |
| Cameroon               | 2.4          | 2.3          | 1.1          | 1.6          | 1.6          |                       |
| Ghana                  | 10.3         | 14.6         | 4.7          | 19.8         | 14.2         |                       |
| Kenya                  | 3.5          | 2.9          | 2.6          | 4.8          | 4.3          |                       |
| Morocco                | 2.6          | 2.6          | 3.9          | 3.6          | 5.8          |                       |
| Tanzania               | 2.5          | 4.1          | 4.5          | 3.4          | 2.7          |                       |
| Zimbabwe               | 1.6          | 1.6          | 4.7          | 4.8          | 6.0          |                       |
| <b>Latin America</b>   | <b>10.5</b>  | <b>9.2</b>   | <b>9.8</b>   | <b>11.9</b>  | <b>12.3</b>  |                       |
| Argentina              | 2.5          | 2.6          | 2.8          | 2.8          | 3.2          |                       |
| Brazil                 | 2.0          | 2.4          | 2.7          | 3.9          | 4.1          | 5.6                   |
| Costa Rica             | 1.3          | 1.0          | 1.1          | 1.2          | 1.2          |                       |
| Mexico                 | 0.5          | 0.6          | 1.5          | 1.2          | 1.3          |                       |
| Uruguay                | 0.9          | 0.8          | 1.0          | 1.2          | 1.2          |                       |
| <b>Near East</b>       | <b>248.1</b> | <b>235.8</b> | <b>249.2</b> | <b>240.0</b> | <b>258.1</b> |                       |
| Egypt                  | 4.0          | 3.8          | 5.5          | 5.4          | 4.6          | 19.1                  |
| Iran                   | 63.1         | 68.2         | 75.1         |              |              |                       |
| Saudi Arabia           | 15.2         | 16.5         | 18.7         | 18.9         | 19.3         |                       |
| Sudan                  | 3.7          | 3.9          | 3.0          | 3.2          | 2.1          |                       |
| Syria                  | 80.0         | 30.8         | 42.3         | 53.7         | 39.7         |                       |
| Turkey                 | 78.1         | 108.5        | 101.2        | 127.9        | 125.1        | 148.3                 |
| <b>Far East</b>        | <b>20.0</b>  | <b>21.3</b>  | <b>23.0</b>  | <b>25.8</b>  | <b>30.3</b>  |                       |
| China                  | 4.3          | 3.5          | 4.0          | 4.5          | 4.7          |                       |
| Indonesia              | 4.5          | 6.0          | 7.1          | 8.8          | 11.1         |                       |
| Korea Rep.             | 3.4          | 3.0          | 4.8          | 5.0          | 5.7          |                       |
| Malaysia               | 1.1          | 1.7          | 1.4          | 1.8          | 2.0          |                       |
| Pakistan               | 0.2          | 0.2          | 0.2          | 0.4          | 1.3          |                       |
| Sri Lanka              | 2.3          | 2.2          | 3.2          | 2.5          | 2.1          | 2.6                   |
| Thailand               | 0.9          | 1.7          | 0.4          | 0.6          | 0.5          |                       |
| <b>DEVELOPED</b>       | <b>295.6</b> | <b>277.1</b> | <b>272.6</b> | <b>245.8</b> | <b>240.2</b> |                       |
| <b>North America</b>   | <b>56.7</b>  | <b>60.1</b>  | <b>59.3</b>  | <b>49.9</b>  | <b>46.3</b>  | <b>40.8</b>           |
| United States          | 51.9         | 55.4         | 54.7         | 46.5         | 42.4         | 37.2                  |
| <b>Europe</b>          | <b>175.6</b> | <b>155.2</b> | <b>149.2</b> | <b>137.1</b> | <b>132.5</b> | <b>126.7</b>          |
| <b>EU (27)</b>         | <b>173.9</b> | <b>154.3</b> | <b>147.9</b> | <b>135.4</b> | <b>131.1</b> | <b>125.1</b>          |
| <b>EU (15)</b>         | <b>168.9</b> | <b>149.9</b> | <b>142.2</b> | <b>128.5</b> | <b>123.0</b> | <b>119.1</b>          |
| Belgium-Lux            | 70.8         | 67.2         | 62.7         | 60.7         | 56.5         | 50.7                  |
| Germany                | 15.9         | 14.8         | 14.1         | 13.5         | 14.7         | 11.9                  |
| Netherlands            | 25.0         | 15.2         | 16.3         | 12.1         | 14.1         | 15.9                  |
| Spain                  | 6.7          | 6.9          | 8.4          | 7.9          | 5.3          | 4.9                   |
| United Kingdom         | 26.2         | 23.1         | 18.0         | 14.0         | 12.0         | 10.2                  |
| Other EU               | 5.0          | 4.4          | 5.7          | 6.9          | 8.1          | 6.0                   |
| Poland                 | 2.4          | 2.3          | 3.2          | 3.5          | 3.6          | 2.6                   |
| <b>Former USSR</b>     | <b>5.6</b>   | <b>8.3</b>   | <b>8.5</b>   | <b>12.5</b>  | <b>17.1</b>  | <b>19.2</b>           |
| Russian Federation     | 4.1          | 5.9          | 6.3          | 10.8         | 15.0         | 17.4                  |
| <b>Oceania</b>         | <b>34.4</b>  | <b>31.1</b>  | <b>34.5</b>  | <b>28.3</b>  | <b>27.4</b>  | <b>14.0</b>           |
| Australia              | 28.0         | 25.4         | 28.7         | 23.3         | 23.6         | 10.0                  |
| <b>Other Developed</b> | <b>23.3</b>  | <b>22.4</b>  | <b>21.1</b>  | <b>18.0</b>  | <b>16.9</b>  |                       |
| Japan                  | 19.1         | 17.8         | 17.3         | 14.5         | 13.6         |                       |
| South Africa           | 4.2          | 4.6          | 3.7          | 3.5          | 3.3          | 2.3                   |

(Source : Statistics – June 2009, FAO, Rome)

# Indian Organisations for Development of Jute

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## Organisation

## Main Activity

### **1. Jute Manufactures Development Council Ministry of Textiles, Govt. of India**

To administer the cess fund levied on the production of jute manufactures and to act as an effective agency for utilisation of cess fund through promoting scientific and industrial research, arrangements for better marketing of jute goods, etc.

*Head Office :* **KOLKATA**

3A Park Plaza, 71 Park Street, Kolkata-700 016  
Phone : 2217-2107, 2249-3825, 2226-3438, 2217-2540, 2227 6096 - 98  
Fax : 91-33-2217-2456  
E-Mail : [jmdc@jute.com](mailto:jmdc@jute.com)/[jmdcindia@vsnl.com](mailto:jmdcindia@vsnl.com)  
Website : <http://www.jmdcindia.com>  
<http://www.jute.com>

*Regional Offices :* **NEW DELHI / HYDERABAD / CHENNAI**

- (i) "Prakash Deep"  
Flat Nos. 411 & 412  
7, Tolstoy Marg  
New Delhi-110001  
Phone : 011-2335 2652, 2331 0884, Fax : 011-2335 3519 / 2331 0910  
E-Mail : [jmdcdel@bol.net.in](mailto:jmdcdel@bol.net.in)
- (ii) Chenetha Bhawan, (1st Floor), Nampally  
Hyderabad-500 001  
Phone : 040-2465 6733 / 2473 0250  
Telefax : 040-24614918  
E-Mail : [jmdc\\_hyd@dataone.in](mailto:jmdc_hyd@dataone.in)
- (iii) 34, Cathedral Gardens Road  
1st Floor, Nungambakkam  
Chennai-600 034  
Phone : 044-2822 4967, 2822 4463, Fax : 044-2822 4462  
E-Mail : [jmdcchn@dataone.in](mailto:jmdcchn@dataone.in)

**2. Office of The Jute Commissioner  
Ministry of Textiles, Govt. of India**  
3rd, MSO Building, E & F Wing, CGO Complex  
4th Floor, Sector-I, DF Block  
Salt Lake City, Kolkata-700 064  
Phone : 2337-6979/2337-6980  
Fax : 91-33-2337-6972 / 2337-6973  
E-mail : [jccal@vsnl.com](mailto:jccal@vsnl.com).  
Website : [www.jutecomm.gov.in](http://www.jutecomm.gov.in)

To advise Government and the jute industry and trade on all matters relating to the development of jute industry and to implement the Government policies.

**3. Office of Development  
Commissioner (Handloom)  
Ministry of Textiles**  
Udyog Bhavan  
New Delhi-110107  
Phone : 2301 2945  
Fax : 91-11-2379 2429

Development of jute-based handloom products alongwith other handloom products.

- 4. Office of Development Commissioner** (Handicrafts)  
West Block—7, R. K. Puram  
New Delhi-110066  
Phone : 26106902/26103562  
Fax : 91-11-26163085  
E-mail : dch@mantraonline.com  
Website : www.indianhandicraft.org.in
- Development of jute-based handicrafts alongwith other handicrafts
- 5. Indian Jute Mills Association**  
6, Netaji Subhas Road, Kolkata-700 001  
Phone : 2230-9918, 2230-0742 Fax : 91-33-22305643  
E-mail : ijma@cal2.vsnl.net.in  
Website : www.jute-ijma.org
- The representative body of the Indian jute industry.
- 6. National Jute Manufactures Corporation Ltd.**  
Chartered Bank Buildings  
4, Netaji Subhas Road, Kolkata-700 001  
Phone : 2230-6121, 2230-6434  
Fax : 91-33-2220 5103  
Email : njmccorp@cal2.vsnl.net.in
- Apex body for management of all nationalised jute mills.
- 7. Calcutta Jute Fabrics Shippers Association**  
4, India Exchange Place (7th Floor)  
Kolkata-700 001  
Phone : 2230-7763/3973  
Fax : 91-33-2230 3973  
E-mail : eisa@vsnl.net
- The representative body of the Indian shippers of jute goods.
- 8. The Directorate of Jute Development**  
Ministry of Agriculture, Govt. of India  
234/4, A.J.C.Bose Road, Kolkata-700 020  
Phone : 2287-9465, 2247-9337, Fax : 91-33-2287 9521  
E-mail : jutecal@wb.nic.in
- To look after the development of raw jute cultivation and application of scientific methods of cultivation both at micro and macro levels.
- 9. Central Research Institute for Jute & Allied Fibres**  
Indian Council of Agricultural Research  
Barrackpore, 24-Parganas (North)  
West Bengal, Pin-743 101  
Phone : 2535-6124, Fax : 91-33-25350415  
E-mail : crijaf@wb.nic.in  
Website : www.crijaf.org
- Engaged in genetic research and development of raw jute.
- 10. Indian Jute Industries' Research Assosication**  
17, Taratola Road, Kolkata-700 088  
Phone : 6626-9200/66269229 , Fax : 91-33-66269204  
E-mail : ijira@vsnl.com.  
Website : www.ijira.org
- Engaged in fundamental and applied research on jute and its products.

**11. National Institute of Research on Jute and Allied Fibre Technology**

Indian Council of Agricultural Research  
12, Regent Park, Kolkata-700 040  
Phone : 24212115-17, Fax: 91-33-2471 2583  
E-mail : nirjaft@vsnl.net  
Website : www.jutelab.com

Engaged in various technological researches on jute and other long vegetable fibres.

**12. Institute of Jute Technology**

35, Ballygunge Circular Road  
Kolkata-700 019  
Phone : 2461-5444, 2461-5477  
Fax : 91-33-2461-5632  
E-mail : ijt@cal2.vsnl.net.in  
Website : www.ijtindia.org

Premier institution running jute technology course.

**13. National Centre for Jute Diversification**

- i) 3B, Park Plaza, 71, Park Street,  
Kolkata-700 016  
Phone : 6455 2402 / 6455 2406  
Fax : 91-33-2217 2456  
E-mail : ncjd@vsnl.com  
website : www.juteworld.com
- ii) 75C, Park Street  
Unit No. G-2A, Ground Floor  
Kolkata-700 017  
Phone : 6455 2403 / 6455 2404

To promote entrepreneurs through training & technology transfer

**14. Bureau of Indian Standards**

1/14, C. I. T. Scheme VII M  
VIP Road, Kankurgachi  
Kolkata-700 054  
Phone : 2337 8499, 2337 8626  
Fax : 91-33-2337 7459  
E-mail : erobis@cal2.vsnl.net.in  
Website : <http://www.del.vsnl.net.in/bis.org>

To fix up standard of the quality product and providing technical guidance on ISO certification.

**15. Export Inspection Agency**

14/1B, Ezra Street, Kolkata-700 001  
Phone : 2235 2651/2652  
Fax : 91-33-2235 4562  
E-mail : eia@cal2.vsnl.net.in

To enforce quality control and pre-shipment inspection of raw jute and jute products.

**16. Forward Markets Commission**

Deptt. of Consumer Affairs  
'Everest' (3rd floor)  
100 Marine Drive  
Mumbai-400 002  
Phone : 2281 1262, 2202 6443  
Fax : 91-22-2281 2086  
E-mail : fmc@bom5.vsnl.net

To look after the forward and future trading in raw jute and jute goods.

**17. The East India Jute & Hessian Exchange Ltd.**

43, Netaji Subhas Road  
Kolkata-700 001  
Phone : 2230 2739 / 2230 6119  
Fax : 91-33-2230 6118  
E-mail : eijhe@vsnl.net

Recognised association to regulate forward trading in raw jute and jute goods.

**18. The Jute Corporation of India Ltd.**

15N, Nelia Sengupta Sarani (7th floor)  
Kolkata-700 087  
Phone : 2252 7027, 2252 6952, Fax : 91-33-2252 6771  
E-mail : jutecorp@vsnl.net  
Website : www.jci.gov.in

To ensure minimum support price to the jute growers and to act as raw jute price stabilising agency.

**19. The Jute Balers' Association**

12, India Exchange Place  
Kolkata-700 001  
Phone : 2230 2805

Recognised association for trading in raw jute.

**20. Gunny Trades Association**

5, Dr. Rajendra Prasad Sarani  
Kolkata-700 001  
Phone : 2230-3233  
E-mail : gunny\_trades@vsnl.net

Recognised association for trading in jute goods.

**21. The Lagan Engineering Company Ltd.**

14 Kyd Street, Kolkata-700 016  
Phone : 2229 9666-67  
Fax : 91-33-2249 2169  
E-mail : lagan@laganjute.com  
Website : www.lagan.co.in

Engaged in development and manufacture of jute machinery and allied equipments.

## Retail Sale Outlets for Jute Diversified Products

### 1. SONALI - Ahmedabad

Showroom No. 88  
Kamdhenu Commercial Complex  
Ambavadi, Ahmedabad-380 015  
Tel : (079) 2630 2563

### 2. SONALI (Dakhinapan) - Kolkata

Shop No. F -1  
Dakhinapan, C.I.T. Complex  
Gariahat Road (South)  
Kolkata-700 068  
Tel : (033) 2423-7980

### 3. SONALI (Uttarapan) - Kolkata

Maniktala Civic Centre, 1st Floor,  
Uttarapan, opposite VSNL Tower  
Ultadanga, Kolkata - 54  
Tel. : 033-3294 4589

### 4. SONALI - Patna

Shop No. 109 & 110  
Maurya Lok Complex  
Dak Bangalow Road  
Patna-800 001  
Tel. : (0612) 2234169

### 5. Lepakshi Handicrafts Emporium

Tirumala - 517504  
A. P.  
Tel. : 08574-277246

### 6. Lepakshi Handicrafts Emporium

Gunfoundry, Hyderabad-500 001  
Tel. : 040-23235028

## WINDOW DISPLAY

### **MUMBAI** **Indian Institute of Packaging**

E-2, MIDC Area  
Andheri (East)  
Mumbai-400 093

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