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(A Statutory Body under Ministry of Textiles, Govt. of India)
3A & 3B Park Plaza, 71 Park Street, Kolkata 700 016
Website : http://www.jute.com

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NJB is the national body for promotion of Indian Jute & Jute Products at home and abroad

Retail Sale Outlets of Jute Diversified Products

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M/s. Association of Lady Entrepreneurs of India
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ARUNACHAL PRADESH

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Mob No : 9330860651
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Florence Kashmir Crafts
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Jammu & Kashmir
M; 9018555337
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KARNATAKA

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Opposite: RagiGudda Arch,
Bangalore – 560 069.
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Email: jutecottage@gmail.com

MANIPUR

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Vill- Lairouching, PO-Karong
Dist – Senapati (Manipur)
Mob No : 8730883940
Email: amadesia@gmail.com

PUNJAB

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SA 6/186-K-A, Aktha Patel Katara Shop No 9,
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WEST BENGAL

Artisan Inc
54/1A, Surah East Road, Ward No. 33, Kolkata
Mob No : 9333883890
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ARROW INDIA
5, East PhulBagan, P.S.: Patuli,
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NATIONAL JUTE BOARD

National Jute Board (NJB) as an apex body of the Ministry of Textiles, Govt. of India is responsible for promotion of jute and jute products in India and abroad. It is established under National Jute Board Act, 2008 by merging two organisations namely Jute Manufactures Development Council (JMDC), a statutory body under Ministry of Textiles, Govt. of India and National Centre for Jute Diversification (NCJD), an autonomous registered society, which came into effect from 1st April 2010.

The enactment aims at development of the cultivation, manufacture and marketing of jute and jute products and for matters connected therewith and incidental thereto. The Head office of National Jute Board is at Kolkata and it has 3 branch offices at Delhi, Hyderabad and Chennai.

NJB is mandated to undertake the following functions:

I. Evolve integrated approach to jute cultivation aimed at increasing the yield of jute and improving the quality thereon and promote production of better quality raw jute and jute products;

ii. Promote or undertake arrangements for better marketing and stabilisation of the prices of raw jute and Jute products and their standardization.

iii. Suggest norms of efficiency for jute industry with a view to eliminating waste, obtaining optimum production, improving quality and reducing costs;

iv. Assist and encourage studies and research for improvement of processing, quality, techniques of grading and packaging; of raw jute and jute products;

v. Promote or undertake surveys or studies aimed at collection, compilation and formulation of statistics regarding raw jute and jute products and their dissemination;

vi. Promote the development of production of jute manufactures by increasing the efficiency and productivity and modernization of the jute industry;

vii. Maintain and improve existing markets and to develop new markets within the country and outside for jute manufactures and to devise marketing strategies in consonance with the demand for such manufactures in the domestic and international markets;

viii. Provide and create necessary infrastructural facilities and conditions conducive to the development of diversified jute products by way of assisting the entrepreneurs, artisans, craftsman, designers, manufacturers, exporters, non-governmental agencies for the purpose of promotion and development of jute and jute products;

ix. Incorporate measure for sustainable Human Resource Development of the jute sector and to provide necessary funds for the same;

x. Take steps to protect the interests of jute growers and workers and to promote their welfare by improving their livelihood avenues and to secure their better working conditions;

xi. Collaborate with any other body corporate for the purpose of promoting the jute sector or for promotion and marketing of jute and jute products in India and abroad.

Some of the important promotional schemes and programmes implemented by NJB are as follows:

1. **Improved Cultivation and Retting Exercise (ICARE) for jute agriculture.**

To introduce scientific packages for jute cultivation and retting exercises for improving fibre quality and productivity and reducing the cost of jute production, the programme has been implemented in association with CRIJAF & JCI. Registration of farmers, Supply of certified seeds, seed driller, nail weeder and CRIJAF Sona, demonstrating usage of mechanized tools retting exercise etc. are the main activities being implemented under the programme.

2. **Schemes for Workers' Welfare in the Jute Sector:**

a. **Sanitation through construction of Sulabh Sauchalay as for jute mill workers.**

The scheme aims at workers welfare measure by supporting construction of toilet blocks for Jute mill workers in the work place and their households.

The concerned Jute mill initially, has to incur expenditure for construction of toilet blocks. Reimbursement at 90% of the costs subject to a maximum of Rs. 60.00 lakh per annum on submission of claim and physical verification is considered.

b. **Incentive scheme for Girl Children of jute mills/ MSME workers.**

As part of Worker's welfare, NJB provides education support to the girl children of the workers of Jute Mills/MSMEs in the form of incentives @ Rs. 5,000/- on passing out Secondary Examination and Rs. 10,000/- on Higher Secondary Examination under the scheme.

3. **Incentive scheme for acquisition of plants and machinery.**

To facilitate modernization and upgradation of technology in existing/new jute mills and JDP units, NJB provides incentive @ 20% to Jute Mill and 30% to JDP - MSME units of the cost of machinery subject to a maximum of Rs. 2.50 crore per unit during the scheme period with investment of at least 10% credit linkage from scheduled banks.

4. **Retail Outlet Scheme**

To facilitate the Jute entrepreneurs for display and promotion jute diversified products through retail outlets in Metro cities, State Capitals, Tourist places etc., the scheme has been implemented.

Reimbursement of expenditure for JDP Showroom for the 1st year is @ 30% of actual sales, 25% for the 2nd year and 20% for the 3rd year, subject to max. reimbursement Rs. 50,000/- per month and one time support for decoration & display i.e. 50% of actual subject to max. of Rs. 1.00 lakh / Rs. 50,000/- is provided.

5. **Export Market Development Assistance (EMDA) Scheme.**

To facilitate regd. jute exporters for participation in foreign fairs/ BSMs and Trade delegation for enhancing exports of jute products, the scheme provides reimbursement of

GLOSSARY

- Bale : 1 Bale of Raw Jute = 180 Kilogram
- Hessian : Hessian (or burlap) is a plain woven fabric weighing 4½oz to 18oz a yard (139.5 gms to 434.0 gms per meter) with a normal basic width of 40" (101.60 cm).

  A wide range of hessian bags is manufactured to meet various packaging needs.
- Sacking : Sacking is a heavy, loosely-woven cloth, manufactured from coarser yarn either plain or Twills, weighing from 12oz to 24oz a yard (372 gms to 744.1 gms a meter) of different width.

  Sacking bags are used as containers for packaging of varieties of commodities.
- CBC : Carpet Backing Cloth is a special quality Broad-loom woven hessian weighing from 5.5oz to 13.25oz per yard (170.5 gms to 410.8 gms per meter) with the width range varying from 29" to 111" (73.8cm to 281.9cm) for Narrow Carpet Backing and 112" to 200" (284.5 cm to 508 cm) and above for wide Carpet Backing.

  CBC material is widely used as primary and / or secondary backing in tufted carpet industry including Handloom Woven Carpet.
- JDPs : Jute Diversified Products: Floor coverings, Hand & Shopping bags, Decorative fabrics, Wall Hanging, Gift articles, Blankets, etc.

Indian Organisations for Development of Jute

	Organisation	Main Activity
14.	**Export Inspection Agency** 14/1B, Ezra Street, Kolkata-700 001 Phone : 91-33-2235 2651/2652, Fax : 91-33-2235 4562 E-mail : eia@cal2.vsnl.net.in	To enforce quality control and pre-shipment inspection of raw jute and jute products.
15.	**The East India Jute & Hessian Exchange Ltd.** 43, NetajiSubhas Road, Kolkata-700 001 Phone : 2230 2739 / 2230 6119 Fax : 91-33-2230 6118 E-mail : eijhe@vsnl.net	Recognised association to regulate forward trading in raw jute and jute goods.
16.	**The Jute Corporation of India Ltd.** 15N, NelieSenguptaSarani (7th floor) Kolkata-700 087 Phone :91-33-2252 7027 / 6770 / 6720 / 6951 Fax : 91-33-2252-1771 E-mail : jutecorp@gmail.com / jutecorp@vsnl.net Website : www.jci.gov.in	To ensure minimum support price to the jute growers and to act as raw jute price stabilising agency.
17.	**The Jute Balers' Association** 12,India Exchange Place, Kolkata-700 001 Phone : 91-33-2230 2805	Recognised association for trading in raw jute.
18.	**Gunny Trades Association** 5,Dr. Rajendra Prasad Sarani, Kolkata-700 001 Phone : 91-33-2230-3233 E-mail : gunny_trades@vsnl.net	Recognised association for trading in jute goods.
19.	**Jute Products Development and Export Promotion Council (JPDEPC)** CDA – 149, Sector – I, Ground Floor Salt Lake City Kolkata-700 064 Phone : 91-33-4062-0624 E-mail : jute.jpdepc@hotmail.com	Export Promotion body responsible for export promotion of jute products.
20.	**Association of Jute & Handicrafts Entrepreneurs of Eastern India** 30, Chittaranjan Avenue, 2nd Floor Kolkata-700 012 Fax : 91-33-2225 2098, E-mail : admin@ajheei.in	Association, responsible for promotion of jute entrepreneurs engaged in production of jute lifestyle products including handicrafts in Eastern India.

expenditure subject to max. of Rs.3.75 lakh on Space rent + Decoration: max. Rs.2.50 lakh (being 50% of actual) and Air fare + Hotel staying: max. 1.25 lakh (being 50% of actual).

6. Jute Integrated Development (JID) Scheme

To create new / skilled work force for production of value added JDPs and to provide self-employment opportunity facilitating backward and forward linkage to the existing and new entrepreneurs, the scheme provides basic, advance and design trainings and setting up of Training cum Production Center, Raw Material Bank, Retail outlet and participation in exhibition and fairs for production and promotion of jute products.

7. Jute Raw Material Bank (JRMB) Scheme

To supply jute raw materials to MSME units and artisans engaged in production of jute diversified products at mill gate price, incentive @ 15% of total sales in 1st& 2nd year, 12% in 3rd year and 10% in 4th year, subject to a maximum of Rs. 15.12 Lakhs / annum, is provided under the scheme.

The details of the schemes have been uploaded in NJB's website: www.jute.com

For more information:

NATIONAL JUTE BOARD
3A & 3B Park Plaza, 71 Park Street
Kolkata – 700 016
Tel: 033-2217 2107 / 2226 3438
Fax: 033-2217 2456
Email: jute@njbindia.in

INDIAN JUTE - AT A GLANCE

1.	Average land area under raw jute & mesta cultivation (Average of last four years)	:	773 thousand hectares	
2.	Average production of raw jute & mesta (Average of last four years)	:	10688 thousand bales	
3.	Number of composite jute mills	:	98	
4.	State-wise distribution of composite jute mills	:	West Bengal	72
			Andhra Pradesh	12
			Bihar	3
			U. P.	3
			Assam	2
			Odisha	3
			Chhattisgarh	2
			Tripura	1
5.	Number of workers employed in composite jute mills (as on 31st March 2019)	:	83,164 approx (Permanent workers) 90,674 approx (other workers)	
6.	Average production of jute goods in composite jute mills (Average of last four years)	:	1068 thousand tonnes per annum.	
7.	Average export of jute goods (Average of last four years)	:	139 thousand M.Tons per annum with value of Rs. 20,995 million per annum	
8.	Average domestic demand for jute goods (Average of last four years)	:	1014 thousand tonnes per annum.	
9.	Government of India - owned jute mills under control and management of National Jute Manufactures Corporation Ltd.	:	Alexander, Khardah, Kinnison, National, RBHM and Union.	
10.	100% export-oriented units (as on Jan., 2019)	:	There is one 100% EOU in jute sector producing broadly high jute Decorative fabrics, fine hessian cloth, jute bags and blended fabrics. 1. Cheviot Co. Ltd. (Falta SEZ)	
11.	Installed looms in jute mills (as on Jan., 2019)	:	47942 Hessian	16461
			Sacking	24593
			C B C	283
			Others	6405
12.	Installed spindles in jute mills other than 100% export-oriented units (as on Jan., 2019)	:	739200 Fine	601092
			Coarse	138108
13.	Installed capacity of composite jute mills other than 100% export-oriented units, (on the basisof 305 working days per year & JMDC Productivity Norms)	:	2699 thousand tonnes per annum.	

Footnote : The number of workers figures relate to about 65 out of 98 composite jute mills. Remaining jute mills were either under suspension of work / closer or did not submit information on the date of report.

(Source : Office of the Jute Commissioner)

Indian Organisations for Development of Jute

	Organisation	Main Activity
5.	**Indian Jute Mills Association** 6,Netaji Subhas Road, Kolkata – 700 001 Phone : 2230-9918, 2230-0742 Fax : 91-33-40014217, 22313836 E-mail : ijma@ijma.org Website : www.ijma.org	The representative body of the Indian jute industry.
6.	**National Jute Manufactures Corporation Ltd.** Chartered Bank Buildings 4, NetajiSubhas Road, Kolkata – 700 001 Phone : 2230-4717, 2231-3297 Fax : 91-33-2230-5103 E-mail : njmc_corp@yahoo.co.in Website : www.njmc.gov.in	Apex body for management of all nationalized jute mills.
7.	**Calcutta Jute Fabrics Shippers Association** 4, India Exchange Place (7th Floor), Kolkata – 700 001 Phone : 91-33-2230-7763/3973, Fax : 91-33-2230 3973 E-mail : eisa@vsnl.net	The representative body of the Indian shippers of jute goods.
8.	**The Directorate of Jute Development Ministry of Agriculture, Govt. of India** 234/4, A. J. C. Bose Road, Kolkata - 700020 Phone : 91-33-2287-9465, 2287-9337 / 9532 Fax : 91-33-2287 9521 E-mail : djd@nic.in	To look after the development of raw jute cultivation and application of scientific methods of cultivation both at micro and macro levels.
9.	**Central Research Institute for Jute & Allied Fibres Indian Council of Agricultural Research** Barrackpore, Kolkata – 700 120, West Bengal Phone : 91-33-2535-6124, Fax : 91-33-25350415 E-mail : director.crijaf@icar.gov.in Website : www.crijaf.org.in	Engaged in-development of improved varieties, production and protection technologies of jute and allied fibres crops.
10.	**Indian Jute Industries' Research Association** 17, Taratola Road, Kolkata – 700 088 Phone : 91-33-8626-920066269229 Fax : 91-33-66269204, E-mail : ijiraweb@ijira.org Website : www.ijira.org	Engaged in fundamental and applied research on jute and its products
11.	**National Institute of Natural Fibre Engineering and Technology** **Indian Council of Agricultural Research** 12, Regent Park, Kolkata – 700 040 Phone : 91-33-2471 1807, 91-33-2421 2115, Fax : 91-33-2421 2116 91-33-33-2471 2583(F) E-mail : director.ninfet@icar.gov.in, Website : www.nirjaft.res.in	Engaged in fundamental and applied research on jute and other long vegetable fibres.
12.	**Department of Jute and Fibre Technology Institute of Jute Technology, University of Calcutta** 35, Ballygunge, Circular Road, Kolkata – 700 019 Phone : 91-33-2461-5444, 2461-5477 Fax : 91-33-2461-5632, E-mail : ijt@cal2.vsnl.net.in Website : www.ijtindia.org	Premier Institution running jute technology course.
13.	**Bureau of Indian Standards** 1/14, C.I.T. Scheme VII M VIP Road, Kankurgachi, Kolkata –700 054 Phone :91-33- 2337 8499, 2337 8626, Fax : 91-33-2337 7459 E-mail : erobis@cal2.vnl.net.in Website : http://www.del.vsnl.net.in/bis.org	To fix up standard of the quality product and providing technical guidance on ISO certification.

Indian Organisations for Development of Jute

Organisation	Main Activity
1. National Jute Board **Ministry of Textiles, Govt. of India** *Head Office :* **KOLKATA** 3A&3B Park Plaza, 71 Park Street, Kolkata-700 016 Phone : 2217-2107, 2249-3825, 2226-3438 2217-2546, 2227-6096-98 Fax : 91-33-2217-2456 E-mail : jute@njbindia.in Website : http://www.jute.com Regional Offices : **NEW DELHI/HYDERABAD/CHENNAI** (i) "Prakash Deep" Flat Nos. 508 & 509 7, Tolstoy Marg, New Delhi - 110001 Phone : 011-2335-2652, 2331 0884, 2332 4104, Fax : 011-2335-3519 E-mail : njbdel@gmail.com (ii) Chenetha Bhawan, (1st Floor), Nampally, Hyderabad-500 001 Phone : 040-2465 6733 / 2473 0250, Telefax : 040-24614918 E-mail : njbhyd@gmail.com (iii) "TNSCB Complex" Pillaiyar Koil Thottam Ground Floor, New No. 130 (Old No. 212) R.K. Mutt Road, Mylapore, Chennai - 600 004 Phone : 044-24620059, Fax : 044-24620069 E-mail : njbchennai@gmail.com	**Established under National Jute Board Act 2008 - An apex body of the Ministry of Textiles, Govt. of India aiming at development of the cultivation, manufacture and marketing of jute and jute products.**
2. Office of the Jute Commissioner **Ministry of Textiles, Govt. of India** MSO Building, E&F Wing. CGO Complex 4th Floor, Sector-I, DF Blcok Salt Lake City, Kolkata - 700 064 Phone : 91-33-2337-6979/2337-6980 Fax : 33-2337-6972 / 2337-6973 E-mail : jcoffice@jutecomm.gov.in Website : www.jutecomm.gov.in	To advise Government and the jute industry and trade on all matters relating to the development of jute industry and to implement the Government policies.
3. Office of Development Commissioner(Handloom) **Ministry of Textiles, Govt. of India** Udyog Bhavan New Delhi - 110011 Phone : 011-2306 2945, 011-2306 3684 Fax : 91-11-2306 2429 E-mail : dchi@nic.in Website : www.handlooms.nic.in	Development of jute-based handloom products alongwith other handloom products.
4. Office of Development Commissioner (Handicrafts) **Ministry of Textiles, Govt. of India** West Block-7, R.K. Puram New Delhi - 110066 Phone : 91-11-26106902/26103562 Fax : 91-11-26163085 E-mail : dchejs@nic.in Website : www.handicrafts.nic.in	Development of jute-based handicrafts alongwith other handicrafts.

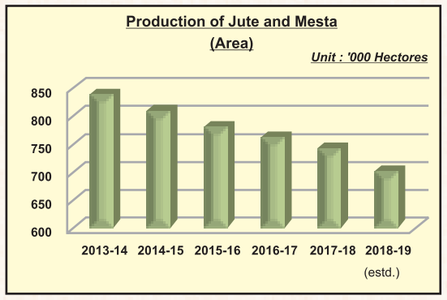
INDIAN JUTE

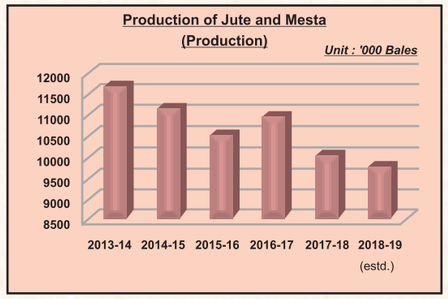
1.1 Production of Raw Jute

Unit : Area-`000 Hectares
Qty. `000 Bales
Yield : Quintal/Hectare

Period	Jute			Mesta			Jute & Mesta		
July - June	Area	Prod.	Yield	Area	Prod.	Yield	Area	Prod.	Yield
2013 -14	756	11083	26 .39	82	607	13 .38	838	11690	25 .12
2014 15	750	10618	25 49	60	508	15 25	810	11126	24 73
2015 -16	728	9940	24 .57	54	583	19 .45	782	10524	24 .21
2016 -17	706	10432	26 .60	57	530	16 .64	763	10962	25 .85
2017 -18	686	9591	25 .17	56	442	14 .20	742	10 033	24 .35
2018 -19 (Estd.)	671	9349	25.08	32	419	23.57	703	9768	25 .01

(Source : Agricultural Statistics Divn., Directorate of Economics & Statistics, Govt. of India & DJD, Kolkata)





1.2 State-wise Production of Jute and Mesta

Period – July-June
Area-'000 Hectares
Qty : '000 Bales

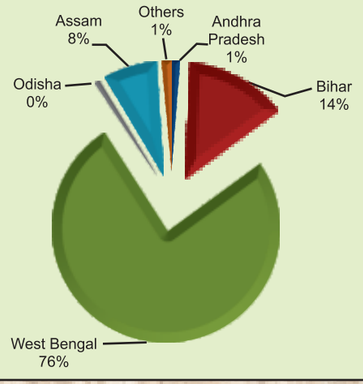
Jute	2013-14		2014-15		2015-16		2016-17		2017-18	
	Area	Prod.	Area	Prod.	Area	Prod.	Area	Prod.	Area	Prod.
West Bengal	566	8772	567	8341	545	7667	523	8188	515	7512
Bihar	105	1498	95	1419	94	1308	91	1356	83	1110
Assam	70	717	70	768	72	866	75	803	70	841
Odisha	2	20	1	10	1	15	1	1	1	13
Tripura	1	5	1	6	1	6	1	5	1	5
Meghalaya	6	64	7	66	7	68	7	68	7	68
Nagaland	3	6	3	6	3	6	3	6	3	33
Madhya Pradesh	3	1	6	3	6	5	6	5	6	9
Total	**756**	**11083**	**750**	**10618**	**728**	**9940**	**706**	**10432**	**686**	**9591**

Period – July-June
Area-'000 Hectares
Qty : '000 Bales

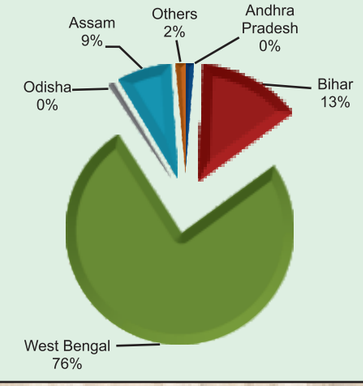
Mesta	2013-14		2014-15		2015-16		2016-17		2017-18	
	Area	Prod.	Area	Prod.	Area	Prod.	Area	Prod.	Area	Prod.
West Bengal	8	111	9	113	9	110	14	162	10	126
Bihar	16	247	16	218	17	322	16	215	21	170
Assam	4	29	5	26	4	28	4	21	3	20
Odisha	13	63	12	58	9	42	6	32	6	31
Andhra Pradesh	9	83	7	50	5	44	7	63	5	47
Tripura	1	7	1	5	1	6	1	5	1	5
Meghalaya	5	26	5	26	5	26	5	26	5	26
Madhya Pradesh	1	1	2	6	2	1	2	2	2	2
Chattisgarh	1	2	1	2	1	2	1	2	1	2
Karnataka	-	-	1	1	-	-	0.10	0.10	-	-
Maharashtra	22	35	-	-	-	-	-	-		
Nagaland	2	2	2	2	2	2	2	2	2	12
Total (incl. Others)	**82**	**607**	**60**	**508**	**54**	**583**	**57**	**530**	**56**	**442**

(Source : Agricultural Statistics Divn., Directorate of Economics & Statistics, Govt. of India & DJD, Kolkata)

Statewise production of Jute and Mesta
(2016-17)



Statewise production of Jute and Mesta
(2017-18)



W.7 World imports of products of Jute, Kenaf and Allied Fibres

Period : January-December
Unit : `000 M. Tons

	2012	2013	2014	2015	2016	2017
WORLD	**978.9**	**999.9**	**923.2**	**919.3**	**845.3**	**941.7**
DEVELOPING	**813.9**	**834.5**	**767.2**	**760.9**	**688.4**	**785.7**
Africa	**59.9**	**62.1**	**57.7**	**54.9**	**48.2**	**53.0**
Algeria	10.0	8.4	8.4	6.2	4.9	4.3
Cameroon	2.0	1.3	1.7	3.0	2.0	2.0
Ghana	14.0	25.5	19.9	17.9	16.6	22.0
Kenya	3.6	4.1	3.9	3.3	3.6	4.0
Morocco	4.5	4.1	4.2	4.0	3.4	2.7
Tanzania	8.1	2.1	4.4	5.9	3.7	4.0
Zimbabwe	4.8	4.8	2.6	1.7	0.8	1.0
Latin America	**15.3**	**13.5**	**15.7**	**10.9**	**13.5**	**12.6**
Argentina	0.8	0.6	0.5	0.6	0.9	0.6
Brazil	5.3	2.6	7.9	3.8	4.7	3.4
Costa Rica	0.9	0.8	0.9	0.6	0.9	0.8
Mexico	2.5	4.7	2.5	1.9	2.2	3.2
Uruguay	0.2	0.2	0.2	0.2	0.2	0.2
Near East	**378.6**	**391.8**	**405.2**	**376.7**	**343.8**	**400.9**
Egypt	17.4	20.0	15.0	15.3	14.3	17.6
Iran	56.0	59.7	50.0	39.4	42.8	40.9
Saudi Arabia	18.6	17.4	17.0	21.0	11.6	13.4
Sudan	40.4	40.0	40.0	49.9	40.0	39.0
Syria	30.0	30.0	30.0	30.0	30.0	30.0
Turkey	206.1	213.7	240.3	205.0	191.1	246.0
Other	10.0	11.0	13.0	16.0	14.0	14.0
Far East	**360.1**	**367.1**	**288.6**	**318.5**	**282.9**	**319.2**
China	66.3	97.8	119.5	130.7	109.7	128.7
India	139.1	122.4	114.9	141.0	129.0	147.9
Indonesia	35.5	32.8	31.8	31.0	29.6	27.9
Korea Rep.	3.5	3.7	3.3	4.2	4.5	4.8
Malaysia	1.4	2.1	1.6	2.9	1.1	1.1
Pakistan	2.8	3.7	3.0	4.3	4.3	4.5
Sri Lanka	2.9	2.8	2.7	2.8	2.8	2.4
DEVELOPED	**165.0**	**165.3**	**156.0**	**158.3**	**156.9**	**156.0**
North America	**34.8**	**36.0**	**36.4**	**41.3**	**36.5**	**35.8**
United States	32.0	33.2	33.9	38.0	33.1	32.9
Europe	**74.5**	**74.9**	**73.0**	**69.7**	**71.3**	**70.6**
EU28	73.8	74.4	72.1	68.5	70.3	69.5
Belgium-Lux	26.0	25.8	22.3	19.3	21.6	17.9
Germany	10.0	9.5	10.7	8.7	9.6	8.3
Netherlands	11.0	10.8	10.3	12.8	12.3	14.4
Spain	4.3	5.1	5.7	5.4	5.7	4.7
United Kingdom	7.2	7.3	7.3	7.0	5.8	6.9
Other Europe	0.7	0.5	0.9	1.2	1.0	1.0
CIS	**28.0**	**25.5**	**22.0**	**23.2**	**24.3**	**25.9**
Russian Federation	15.4	13.9	11.1	13.4	15.5	15.2
Oceania	17.1	19.4	14.9	15.8	16.6	16.1
Australia	14.0	16.1	12.0	12.5	12.8	13.0
Other Developed	**10.6**	**9.6**	**9.7**	**8.2**	**8.1**	**7.8**
Israel	1.0	1.2	1.0	1.0	1.5	1.5
Japan	7.7	6.5	6.7	5.1	5.4	4.9
South Africa	1.9	1.9	2.0	2.2	1.2	1.3

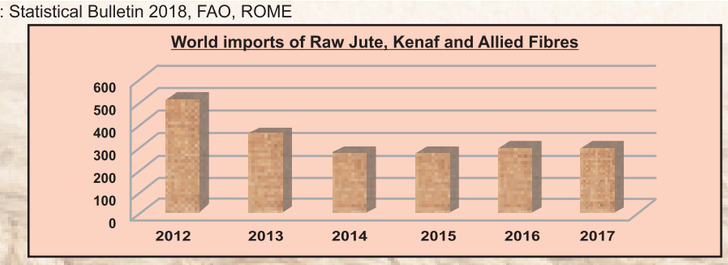
Source : Statistical Bulletin 2018, FAO, ROME

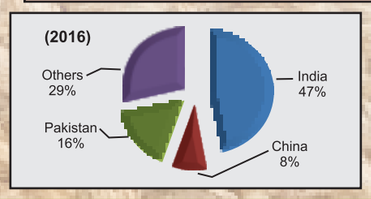
W.6 World imports of Raw Jute, Kenaf and Allied Fibres

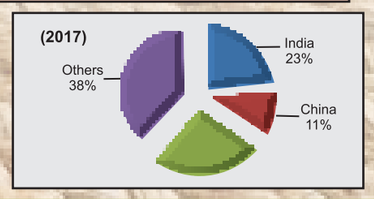
Period : January-December
Unit : `000 M. Tons

	2012	2013	2014	2015	2016	2017
WORLD	**512.5**	**350.9**	**264.2**	**261.1**	**290.0**	**284.1**
DEVELOPING	**483.2**	**323.5**	**234.2**	**232.7**	**262.0**	**254.1**
Africa	**22.2**	**18.3**	**15.4**	**11.9**	**8.0**	**23.4**
Cote d'Ivoire	16.6	12.1	10.7	6.2	2.7	19.6
Ethiopia	3.0	4.7	3.8	2.3	2.0	0.7
Ghana	0.0	0.0	0.0	0.7	0.0	0.5
Mozambique	0.0	0.0	0.0	0.1	0.2	0.2
Nigeria	0.2	0.0	0.0	0.1	0.0	0.0
Tanzania	0.1	0.0	0.0	0.0	0.0	0.0
Tunisia	2.4	1.5	1.0	2.3	3.1	2.5
Latin America	**7.5**	**4.6**	**7.4**	**10.7**	**7.8**	**6.4**
El Salvador	2.0	1.0	0.5	1.5	1.3	1.9
Nicaragua	0.0	0.0	0.0	0.0	0.0	0.0
Cuba	2.0	2.0	1.0	1.2	1.0	1.0
Brazil	3.5	1.6	6.0	8.0	5.6	3.5
Near East	**1.8**	**1.3**	**1.3**	**1.2**	**0.5**	**1.8**
Egypt	0.2	0.0	0.1	0.3	0.1	0.1
Iran	0.2	0.1	0.1	0.2	0.1	0.1
Jordan	0.3	0.2	0.3	0.3	0.1	0.1
Saudi Arabia	1.0	1.0	0.8	0.5	0.2	0.5
Turkey	0.0	0.0	0.1	0.0	0.0	1.0
Far East	**451.7**	**299.5**	**210.0**	**208.9**	**245.6**	**222.5**
China	100.6	60.5	33.7	23.8	23.8	31.1
India	178.4	85.6	48.8	76.7	136.7	65.9
Indonesia	2.8	2.8	1.1	1.7	0.8	1.8
Nepal	50.0	50.5	41.8	31.5	30.0	37.6
Pakistan	93.9	84.9	73.6	66.6	47.1	78.3
Thailand	9.7	4.1	0.6	0.4	0.6	1.3
DEVELOPED	**29.3**	**27.1**	**30.1**	**28.4**	**28.0**	**30.0**
North America	**2.9**	**2.5**	**2.6**	**3.0**	**2.8**	**3.1**
United States	2.8	2.4	2.4	2.2	2.2	2.5
Europe	**16.1**	**15.1**	**17.4**	**18.3**	**20.0**	**21.8**
EU28	14.8	13.9	16.1	16.8	18.8	20.8
Belgium-Lux	0.9	1.4	1.8	1.8	2.3	1.2
Germany	6.0	5.1	5.5	5.7	6.3	7.6
Netherlands	0.1	0.1	0.2	0.1	0.0	0.1
Spain	1.3	1.4	1.8	2.6	2.8	0.9
United Kingdom	1.8	1.7	2.1	2.9	3.4	5.5
Other EU	4.7	4.3	4.8	3.7	3.9	5.5
Other Europe	1.3	1.2	1.3	1.5	1.2	1.0
CIS	**8.7**	**8.9**	**8.8**	**6.3**	**4.5**	**4.5**
Oceania	1.0	0.5	0.6	0.2	0.1	0.1
Australia	1.0	0.5	0.6	0.2	0.0	0.0
Other Developed	**0.5**	**0.2**	**0.6**	**0.6**	**0.7**	**0.5**
Japan	0.4	0.1	0.3	0.5	0.6	0.5

Source : Statistical Bulletin 2018, FAO, ROME







1.3 State-wise Procurement of Raw Jute by JCI

Period : July-June
Qty : '000 Bales

	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
West Bengal	89.7	40.8	2	97.0	199.4	69.7
Assam	65.8	3.1	3	82.4	96.4	0.3
Bihar	32.5	11.9	-	22.6	38.2	2.3
Odisha	1.1	0.2	-	0.2	5.0	0.4
Andhra Pradesh	1.1	-	-	23.1	-	-
Tripura	-	-	-	0.7	-	-
Total	**190.2**	**56.0**	**5**	**226.0**	**239.0**	**72.7**

(Source : JCI, Kolkata)

1.4 Ready prices of representative variety of Raw Jute at Kolkata

Unit : FOR/Kolkata
Rs/Quintal
Variety : TD-5/TDN-3

Ex-West Bengal

Period July-June	Minimum Support Price	Maximum	Minimum	Average
2013-14	2300.00	3190.00	2420.00	2798.55
2014-15	2400.00	4210.00	2535.00	3137.65
2015-16	2700.00	5900.00	3830.00	5044.40
2016-17	3200.00	5900.00	3375.00	3910.42
2017-18	3500.00	4075.00	3335.00	3693.65
2018-19	**3700.00**	**4825.00**	**3900.00**	**4381.94**
July'18		4125.00	3950.00	4052.00
August'18		4150.00	3900.00	3970.00
September'18		4200.00	4000.00	4100.52
October'18		4150.00	4075.00	4107.50
November'18		4400.00	4075.00	4253.26
December'18		4625 .00	4325.00	4667.00
January'19		4825.00	4600.00	4761.46
February'19		4725.00	4550.00	4628.13
March'19		4750.00	4650.00	4701.00
April'19		4650.00	4375.00	4488.64
May'19		4625.00	4400.00	4528.13
June'19		4500.00	4175.00	4318.75

(Source : IJMA, Kolkata)

Note : Central Govt. have decided to merge the existing eight grade (TD-1 to TD-8) to five grades (TDN-1 to TDN5) by merging TD-1 & TD2 (TDN-1), TD-3 & TD-4 (TDN-2), TD-6 & TD-7 (TDN-4) and TD-8 will be TDN-3 and the corresponding Minimum Support Price for all the new grades of jute and mesta have been mentioned in respect of the jute year 2015-16 onwards

1.5 Supply and Distribution of Raw Jute

Period : July-June
Qty : '000 Bales

Supply	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Carry Over	2900	2400	1400	600	2200	2240
Production	9000	7200	6500	9200	7600	7200
Import	100	100	600	400	340	400
Total Supply	12000	9700	8500	10200	10140	9840
Distribution						
Mill Consumption	8600	7000	7000	7000	6900	6800
Domestic& Industrial Consumption	1000	1200	900	1000	1000	1000
Total Distribution	9600	8200	7900	8000	7900	7800
Carry Over Stocks	2400	1500	600	2200	2240	2040

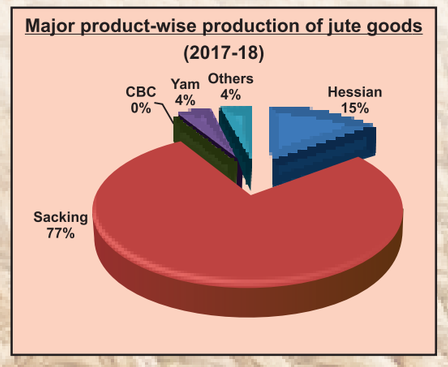
(Source : IJMA, Kolkata)

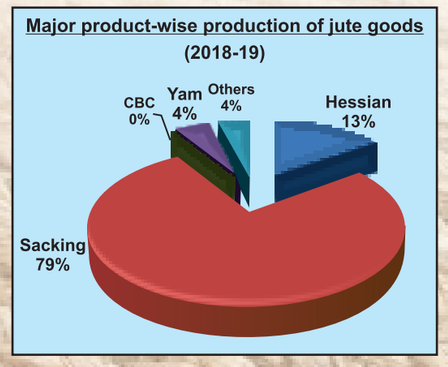
1.6 Production of Jute Goods

Period : April - March
Qty : '000 M. Tons

	Hessian	Sacking	Carpet Backing Cloth	Yarn	Others	Total
2013-14	202.5	1150.4	3.2	109.0	62.6	1527.7
2014-15	211.3	901.8	2.8	90.5	60.8	1267.2
2015-16	196.5	891.9	3.4	70.0	55.5	1217.3
2016-17	178.6	871.6	3.0	43.3	45.8	1142.3
2017-18	173.3	902.7	1.9	51.7	48.5	1178.1
2018-19	**147.6**	**912.3**	**2.0**	**52.7**	**46.8**	**1161.4**
April'18	13.9	78.0	0.2	4.1	4.3	100.5
May'18	13.5	74.9	0.2	4.0	4.4	97.0
June'18	12.1	68.9	0.2	3.5	3.7	88.3
July'18	12.9	79.2	0.1	4.9	4.1	101 1
August'18	13.0	76.4	0.0	4.7	3.3	97.6
September'18	13.2	79.5	0.2	5.1	3.5	101.5
October'18	11.9	78.3	0.2	5.3	3.4	99.2
November'18	11.6	71.9	0.3	4.8	3.8	92.3
December'18	11.2	81.9	0.2	4.1	4.4	101.7
January'19	11.1	75.4	0.1	3.9	3.7	94.2
February'19	11.2	73.7	0.1	4.2	4.5	93.7
March'19	12.0	74.2	0.1	4.1	3.7	94.2

(Source : IJMA, Kolkata)



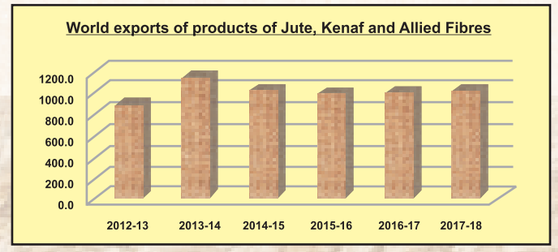


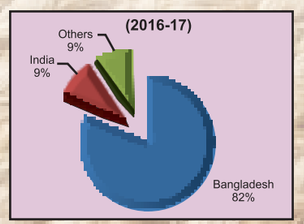
W.5 World exports of products of Jute, Kenaf and Allied Fibres

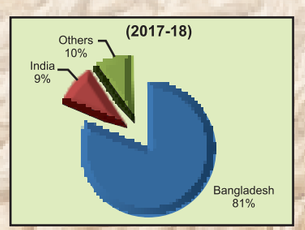
Period : July-June
Unit : `000 M. Tons

	2012	2013	2014	2015	2016	2017
WORLD	**896.2**	**1157.6**	**1028.9**	**995.1**	**1008.0**	**1017.3**
DEVELOPING	**876.5**	**1137.1**	**1012.3**	**978.7**	**988.0**	**1000.1**
Africa	**2.5**	**2.5**	**2.5**	**2.5**	**2.5**	**2.5**
Latin America	**1.7**	**1.6**	**1.1**	**1.2**	**1.7**	**2.3**
EL Salvador	1.1	0.4	0.4	0.8	1.3	1.9
Guatemala	0.1	0.1	0.2	0.0	0.0	0.0
Mexico	0.5	1.0	0.4	0.3	0.3	0.3
Near East	**9.0**	**11.8**	**9.5**	**8.5**	**9.8**	**9.8**
Egypt	0.2	0.6	0.6	0.2	2.7	1.0
Saudi Arabia	1.0	1.1	0.7	0.8	0.3	0.6
Syria	4.0	4.0	4.0	3.5	3.5	3.5
Turkey	3.8	6.1	4.1	4.0	3.4	4.7
Far East	**863.3**	**1121.2**	**999.2**	**966.5**	**974.0**	**985.6**
Bangladesh	597.4	858.7	817.4	825.5	827.3	827.1
China	12.6	4.2	6.0	3.1	6.4	7.0
India	171.8	179.4	111.3	87.3	91.5	91.8
Nepal	63.5	64.1	51.0	41.0	40.0	47.0
Pakistan	15.9	13.2	9.5	4.9	6.1	9.3
Thailand	0.7	0.5	0.8	4.1	1.8	2.0
DEVELOPED	**19.7**	**20.5**	**16.6**	**16.4**	**20.0**	**17.2**
North America	**2.7**	**2.4**	**1.5**	**1.4**	**1.0**	**0.9**
USA	2.5	1.9	1.5	1.4	0.9	0.8
Europe	**16.3**	**16.5**	**13.5**	**13.9**	**17.7**	**15.2**
EU28	16.1	16.3	13.3	13.9	17.6	15.1
Belgium-Lux	8.1	8.1	6.0	7.0	7.5	4.0
France	0.1	0.5	0.5	0.5	0.4	0.4
Germany	2.0	2.0	1.9	2.1	2.2	2.0
Netherlands	1.7	1.3	1.4	1.3	1.7	2.4
UK	0.3	1.5	0.4	0.7	1.0	0.7
Other Europe	0.2	0.2	0.2	0.1	0.1	0.1
CIS	**0.1**	**0.5**	**0.3**	**0.1**	**0.3**	**0.2**
Oceania	0.1	0.1	0.0	0.0	0.0	0.0
Australia	0.1	0.1	0.0	0.0	0.0	0.0
Other Developed	**0.5**	**1.1**	**1.3**	**0.9**	**1.0**	**0.9**
Japan	0.1	0.1	0.0	0.0	0.0	0.0
South Africa	0.4	1.0	1.2	0.9	1.0	0.9

Source : Statistical Bulletin 2018, FAO, ROME







W.4 World exports of Raw Jute, Kenaf and Allied Fibres

Period : July-June
Unit : '000 M. Tons

	2012 -13	2013 -14	2014 -15	2015 -16	2016 -17	2017 -18
Jute Fibre :						
World	**421.1**	**238.0**	**237.7**	**246.6**	**253.3**	**273.2**
Developing Countries	**409.2**	**226.9**	**224.4**	**236.2**	**240.8**	**259.2**
Far East	**407.7**	**224.6**	**221.5**	**233.6**	**239.2**	**257.5**
Bangladesh	370.1	177.1	181.4	204.8	219.7	231.8
India	34.2	44.5	37.8	25.2	16.5	22.4
Other	3.5	3.0	2.3	3.6	3.0	3.3
Developed Countries	11.9	11.1	13.3	10.4	12.5	14.0
Kenaf and Allied Fibres :						
World	**1.3**	**1.2**	**2.4**	**2.2**	**0.8**	**1.5**
Developing Countries	**1.3**	**1.2**	**2.4**	**2.2**	**0.8**	**1.5**
Far East	**1.3**	**1.2**	**2.4**	**2.2**	**0.8**	**1.5**
China	0.0	0.0	0.0	0.0	0.1	0.1
Thailand	0.3	0.1	1.6	1.2	0.0	0.3
Other	1.0	1.1	0.8	1.0	0.7	1.2
Other Developing	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**
Developed Countries	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**
Total Jute, Kenaf and Allied Fibres :						
World	**422.4**	**239.2**	**240.1**	**248.8**	**254.1**	**274.7**
Developing Countries	**410.6**	**228.1**	**226.8**	**238.4**	**241.5**	**260.7**
Far East	**409.1**	**225.8**	**223.9**	**235.8**	**239.9**	**259.0**
Bangladesh	370.1	177.1	181.4	204.8	219.7	231.8
China	0.0	0.0	0.0	0.0	0.1	0.1
Thailand	0.3	0.1	1.6	1.2	0.0	0.1
India	34.2	44.5	37.8	25.2	16.5	22.4
Other	4.5	4.1	3.1	4.5	3.7	4.4
Other Developing	**1.5**	**2.3**	**2.9**	**2.6**	**1.6**	**1.7**
Developed Countries	**11.9**	**11.1**	**13.3**	**10.4**	**12.5**	**14.0**

Source : Statistical Bulletin 2018, FAO, ROME

1.7 Production of Jute Goods other than Hessian, Sacking, Carpet Backing Cloth & Yarn

Period : April - March
Qty : '000 M. Tons

	Canvas & Tarpaulin	Deco Fabrics	Webbing	Matting	Felt	Soil Saver	Scrim Cloth	Spl. Hess	Any Other	Total
2013-14	41.3	6.4	0.3	0.7	0.9	1.8	2.3	3.4	5.5	62.6
2014-15	41.2	3.9	0.3	0.6	0.7	2.1	2.2	4.2	5.6	60.8
2015-16	38.7	2.6	0.3	0.3	0.6	2.1	2.8	3.9	4.0	55.3
2016-17	26.3	2.9	0.2	0.3	1.3	1.7	1.8	2.6	8.5	45.7
2017-18	28.0	2.4	0.2	0.2	0.2	3.8	3.1	3.5	7.1	48.7
2018-19	25.8	2.2	0.3	0.2	0.5	2.3	-	3.5	11.9	46.7

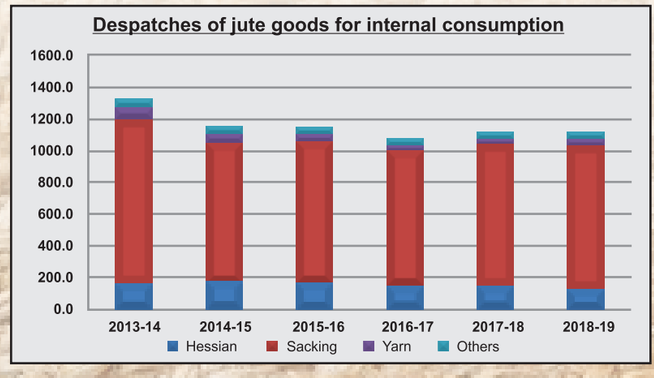
(Source : IJMA, Kolkata)

1.8 Despatches of Jute Goods from Mills for Internal Consumption

Period : April - March
Qty : '000 M. Tons

	Hessian	Sacking	Carpet Backing Cloth	Yarn	Others	Total	% to Total Production
2013-14	157.4	1042.3	0.4	71.0	55.9	1327.0	87 %
2014-15	171.9	870.4	0.0	57.1	54.2	1153.6	91 %
2015-16	164.2	890.2	0.9	42.5	47.0	1144.8	94 %
2016 17	140.9	856.6	1.5	31.5	45.9	1075.4	94 %
2017-18	141.9	894.3	0.9	33.5	42.1	1112.7	94 %
2018 19	**130.2**	**900.8**	**1.2**	**35.4**	**46.0**	**1113.6**	96 %
April'18	12.2	72 1	-	2.6	3.9	90.8	
May'18	11.7	71.4	-	3.3	3.7	90.1	
June'18	8.6	66.5	0.1	2.5	3.0	80.7	
July'18	10.0	62.3	0.1	3.3	3.1	78.8	
August'1 8	9.9	75.0	0.1	3.0	3.4	91.4	
September'18	11.5	80.7	0.1	3.3	3.1	98.7	
October'18	11.4	76.6	0.2	3.6	3.5	95.3	
November'18	10.9	77.9	0.2	2.5	4.2	95.7	
December'18	10.9	83.6	0.1	2.8	4.8	102.2	
January'19	11.7	81.3	0.1	3.1	4.5	100.7	
February'19	10.9	76.8	0.1	2.5	4.6	94.9	
March'19	10.5	76.6	0.1	2.9	4.2	94.3	

(Source : IJMA, Kolkata)



1.9. Despatches of Jute Goods from Mills for Export

Period : April - March
Qty : '000 M. Tons

	Hessian	Sacking	Carpet Backing Cloth	Yarn	Others	Total	% to Total Production
2013-14	43.7	93.5	2.7	38.3	6.1	184.3	**12 %**
2014-15	36.0	37.1	2.7	33.2	7.3	116.3	**9 %**
2015-16	31.5	19.6	2.5	27.2	6.0	86.8	**7 %**
2016-17	39.1	22.4	1.6	14.0	5.0	82.2	**7 %**
2017-18	27.7	13.7	0.6	18.5	5.0	65.6	**6 %**
2018-19	**24.4**	**11.7**	**0.6**	**16.7**	**1.5**	**54.9**	**5 %**
April'18	1.7	0.6	0.1	1.1	0.2	3.7	
May'18	2.0	0.7	-	1.0	0.2	3.9	
June'18	2.0	1.9	-	0.7	0.1	4.7	
July'18	2.1	0.7	-	1.6	0.2	4.6	
August'18	3.1	1.7	0.1	1.9	0.2	7.0	
September'18	2.2	2.4	0.2	2.0	0.1	6.9	
October'18	1.9	0.8	-	1.4	0.1	4.2	
November'18	2.2	0.5	-	1.7	0.1	4.5	
December'18	2.1	0.4	-	1.4	0.1	4.0	
January'19	1.9	0.7	0.1	1.1	0.1	3.9	
February'19	1.7	0.5	0.1	1.9	0.1	4.3	
March'19	1.5	0.8		0.9		3.2	

(Source : IJMA, Kolkata)

1.10 End – Month Stocks of Jute Goods

Period : April - March
Qty : '000 M. Tons

	Hessian	Sacking	Carpet Backing Cloth	Others	Total
2013 -14	19.5	65.9	0.3	9.0	94.7
2014 15	22.9	60.2	0.6	8.3	92.0
2015 -16	23.7	42.3	0.6	11.3	77.9
2016 17	22.3	35.9	0.6	4.2	63.0
2017 -18	26.0	30.6	1.0	5.1	62.7
2018 -19	**19.0**	**30.4**	**1.1**	**4.9**	**55.4**
April'18	26.0	35.9	1.0	5.8	68.7
May'18	25.8	38.7	1.1	6.0	71.6
June'18	27.3	39.2	1.2	6.8	74.5
July'18	28.1	55.4	1.1	7 6	92.2
August'18	28 .1	55.1	1.1	7.1	91.4
September'18	27.6	51.5	1.0	7.2	87.3
October'18	26.2	52.4	1.1	7.3	87.0
November'18	24.7	45.9	1.1	7.4	79.1
December'18	24.4	50.3	1.1	6.7	82.5
January'19	20.4	37.2	1.1	5.5	64.2
February'19	19.0	33.6	1.0	5. 1	58.7
March'19	19 .0	30. 4	1. 1	4.9	55.4

(Source : IJMA, Kolkata)

W.3 World apparent consumption of Jute, Kenaf and Allied Fibres

Period : January-December
Unit : `000 M. Tons

	2013	2014	2015	2016	2017
WORLD	**2799.1**	**2784.5**	**2604.1**	**2704.3**	**2840.1**
DEVELOPING	**2620.7**	**2611.6**	**2430.4**	**2541.5**	**2677.7**
Africa	**94.5**	**86.1**	**79.8**	**69.9**	**90.5**
Algeria	9.0	8.9	6.6	5.3	4.6
Ethiopia	4.7	3.8	2.3	2.0	0.7
Ghana	27.3	21.3	19.2	17.8	23.6
Kenya	2.6	2.0	1.3	1.7	2.1
Morocco	4.4	4.5	4.3	3.6	2.9
Tanzania United Rep	1.2	4.2	4.6	3.6	3.7
Zimbabwe	5.1	2.7	1.7	0.4	0.5
Latin America and Caribbean	**46.3**	**51.5**	**49.6**	**48.9**	**45.9**
Argentina	0.7	0.5	0.6	0.8	0.4
Brazil	14.4	23.7	21.4	19.9	16.4
Mexico	4.0	2.3	2.7	4.0	6.1
Cuba	9.0	8.0	9.3	10.1	11.2
Near East	**405.8**	**428.2**	**398.6**	**361.2**	**423.6**
Egypt	20.9	15.6	16.4	12.7	18.0
Iran Islamic Rep.	63.9	53.5	42.2	45.8	43.7
Sudan	35.3	46.1	56.7	46.1	45.1
Syrian Arab Republic	33.5	28.1	28.1	28.1	28.1
Turkey	222.0	252.7	215.2	200.9	258.1
Far East	**2074.0**	**2045.8**	**1902.5**	**2061.4**	**2117.7**
Bangladesh	135.4	247.8	252.4	370.1	371.2
China (Mainland)	221.9	211.2	213.3	187.3	214.3
India	1424.3	1434.6	1305.3	1394.5	1402.3
Indonesia	41.2	38.6	37.2	33.7	31.8
Pakistan	95.7	77.0	76.0	55.0	75.0
Myanmar	6.0	0.6	0.3	0.3	0.3
Thailand	138.5	19.7	0.2	1.0	1.0
Vietnam	0.1	0.4	2.4	4.4	6.6
DEVELOPED	**178.4**	**173.0**	**173.6**	**162.8**	**162.4**
North America	**43.5**	**44.24**	**49.83**	**43.57**	**42.44**
United States	40.9	41.32	46.58	41.51	42.04
Canada	2.5	2.9	3.2	2.1	0.4
Europe	**67.7**	**69.5**	**68.5**	**66.0**	**68.1**
EU28	66.2	67.7	65.8	64.0	66.1
Belgium-Lux	13.5	12.0	8.7	9.4	5.9
France	3.9	3.1	3.4	4.1	4.0
Germany	12.4	14.3	12.0	13.4	13.8
Netherlands	10.2	9.4	12.4	11.3	12.7
Spain	5.5	6.6	6.6	6.9	4.5
United Kingdom	8.0	9.5	9.6	8.4	12.1
Other Europe	1.5	1.9	2.7	2.0	1.9
CIS	**36.0**	**32.2**	**30.0**	**28.2**	**29.0**
Russian Federation	23.5	20.5	19.4	18.7	17.5
Other	12.5	11.7	10.6	9.5	11.5
Oceania	**21.1**	**16.6**	**16.1**	**15.8**	**14.2**
Australia	17.5	13.4	12.6	11.7	10.9
New-Zealand	3.6	3.2	3.5	4.1	3.3
Other Developed	**10.2**	**10.5**	**9.2**	**9.2**	**8.7**
Japan	7.1	7.5	5.9	6.4	5.8
South Africa	1.8	2.0	2.2	1.2	1.3

Source : Statistical Bulletin 2018, FAQ, ROME

W.2 Area, production and yield of Jute, Kenaf and Allied fibres in major producing countries

	BANGLADESH	CHINA	INDIA	MYANMAR	NEPAL	THAILAND
AREA (thousand hectare)						
2013 -14	665.7	17.1	837.0	1.0	11.3	1.0
2014 -15	656.8	14.4	818.0	1.7	11.4	0.7
2015 -16	66 4.9	13.4	742.0	1.3	8.6	0.6
2016 -17	696.1	12.2	754.0	1.3	8.0	0.5
2017 -18	715.3	11.5	746.7	1.3	8.0	0.6
YIELD (tonne / hectare)						
2013 -14	2.01	3.58	1.94	0.36	1.39	1.01
2014 -15	2.06	3.89	1.58	0.51	1.41	1.01
2015 -16	2.30	3.95	1.58	1.32	1.45	0.86
2016 -17	2.30	4.34	2.20	0.30	1.45	0.72
2017 -18	2.31	4.61	2.05	0.30	1.50	0.70
PRODUCTION ('000 tonnes)						
2013 -14	1,338.5	61.2	1,620.0	0.4	15.7	1.0
2014 -15	1,350.9	56.0	1,296.0	0.5	16.0	0.8
2015 -16	1,350.0	53.0	1,170.0	0.3	12.6	0.5
2016 -17	1,600.0	53.0	1,656.0	0.3	11.6	0.4
2017 -18	1,655.8	53.0	1,530.0	0.3	12.0	0.4

Source : Statistical Bulletin 2018, FAO, ROME

1.11 Ready Prices of Representative varieties of Jute Goods

Period : July - June
FAS/Kolkata

	Hessian Cloth			Sacking Bags		
	101.5 cm : 305 GM (10 OZ)/ SqMtr Exports - Rs. /100 metres			B.Twills -44" x 26 1/2" Exports - Rs. /100 Bags		
	Max	Min	Average	Max	Min	Average
2013-14	2090.00	1890.00	2004.61	5300.00	4750.00	4923.49
2014-15	2105.00	2015.00	2036.72	5050.00	4900.00	4919.64
2015-16	3590.00	2725.00	3256.42	7850.00	6530.00	7364.15
2016-17	3355.00	2640.00	3027.66	7950.00	6750.00	7266.78
2017-18	3135.00	2920.00	3023.48	7250.00	6650.00	6876.70
2018-19	**3290.00**	**2890.00**	**3078.76**	**8250.00**	**6750.00**	**7517.94**
July'18	2950.00	2920.00	2928 08	6850.00	6750.00	6773.08
August'18	2950.00	2890.00	2904.40	6750.00	6750.00	6750.00
September'18	2920.00	2920.00	2920.00	6950.00	6750.00	6908 33
October'18	2950.00	2920.00	2939.50	7050.00	6950.00	7015.00
November'18	3040.00	2950.00	2981.40	7350.00	6850.00	7166.67
December'18	3075.00	3010.00	3030.20	7650.00	7350.00	7442.00
January '19	3260.00	2975.00	3164.38	7950.00	6850.00	7716 67
February'19	3260.00	3230.00	3248.75	8050.00	7950.00	8016.67
March'19	3290.00	3260.00	3263.60	8250.00	8050.00	6178.00
April'19	3260.00	3165.00	3199.00	8250.00	8250.00	8250.00
May'19	3200.00	3165.00	3188.00	8250.00	7950.00	8078.00
June'19	3200.00	3135.00	3177.08	7950.00	7750.00	7920.83

(Source :GTA and IJMA, Kolkata)

1.12 Sector-wise consumption of Jute Goods

Qty : '000 M. Tons

Period : April to March	Foodgrains	Sugar
2013-14	938	42.7
2014-15	761	49.4
2015-16	793	34.0
2016-17	805	18.0
2017-18	833	20.0
2018-19	866	0.0

(Source : IJMA, Kolkata)

1.13 B-Twill purchase on government a/c

Unit : 50 Kg Packing : Bales of 500 Bags (665 Gm) each

Period : April - March	Quantity purchased in Bales	Notified Price Rs./100 Bags	Average Market Price Rs./100 Bags
	50 Kg	50 Kg	50 Kg
2013-14	**2633568**	**3711.41**	**3184.88**
2014-15	**2123777**	**3973.57**	**3246.44**
2015-16	**2443019**	**4793.89 - A Type 4853.74 – B Type**	**5081.36**
2016-17	2668728		4653.22 (580 gms)
2017-18	2772848	Type B (580 gms)	3959.52 (580 gms)
2018-19	**2987236**	**4324.27**	**4228.6 7**
April'18	116968	4141.08	4126.46
May'18	133750	4144.39	4076.24
June'18	245008	4165.62	4055.36
July'18	215890	4169.33	4002.00
August'18	296092	4210.92	4018.24
September'18	254764	4210.39	4060.00
Octo ber'18	2683 16	4267.93	4100.60
November'18	205650	4338.05	4115.58
December'18	371536	4471.34	4266.48
January'19	286530	4481.14	4449.08
February'19	446856	4606.82	4618.25
March'19	145876	4684.25	4855.76

(Source : IJMA, Kolkata)

1.14 Actual export of jute goods

Qty : 000 M. Tons
Value : Rs./Crores

Period	Hessian		Carpet Backing Cloth		Sacking		Yarn		Others		Total	
April-March	Qty.	Value	Qty.	Value	Qty.	Value	Qty.	Value	Qty.	Value	Qty.	Value
2013-14	50.1	861.03	-	0.26	84.6	527.00	25.0	143.58	6.0	590.08	165.7	2121.95
2014-15	29.7	769.58	-	0.17	46.4	296.56	23.6	138.74	7.0	608.76	106.7	1813.81
2015-16	30.1	827.32	-	0.40	37.9	307.51	16.9	118.56	5.3	638.55	90.2	1892.34
2016-17	27.1	930.18	-	0.30	46.4	411.81	9.3	72.76	3.8	659.16	86.6	2074.21
2017-18	29.8	917.24	-	0.67	44.6	407.20	17.0	130.19	3.8	703.26	95.2	2158.56
2018-19	20.4	802.70	-	0.27	36.9	432.91	13.6	109.42	6.2	927.97	77.1	2273.27

Note : Quantities shown are only for 000' M.Ton

Besides, there are also exports in Sq.mtr.

in 2013-14, Hessian : 12,26,34,407, Sacking : 8,51,781, CBC : 23,340

in 2014-15, Hessian : 16,83,59,248, Sacking : 16,01,889, CBC : 23,079

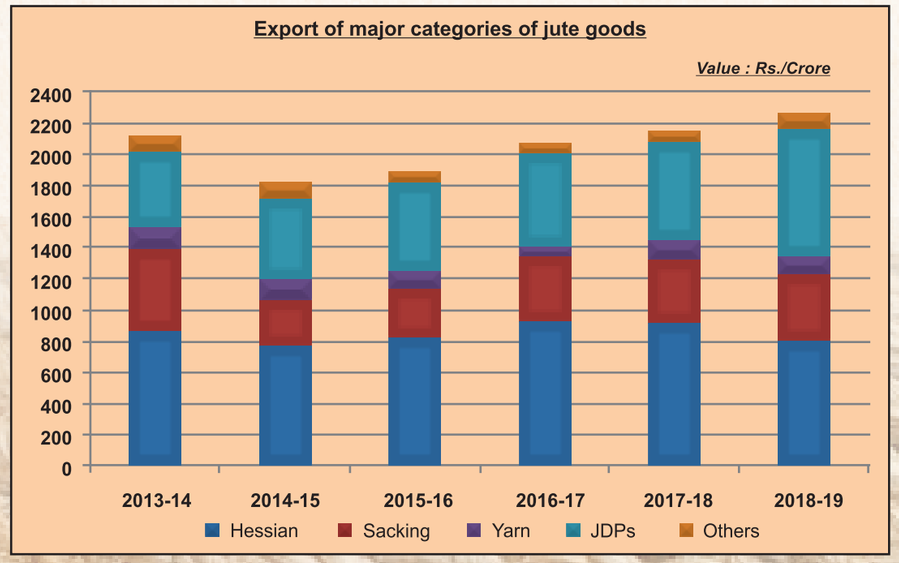
in 2015-16, Hessian : 15,76,23,510, Sacking : 14,10,405, CBC : 37,582

in 2016-17, Hessian : 17,15,64,747, Sacking : 7,26,467, CBC : 28,766

in 2017-18, Hessian : 18,99,67,107, Sacking : 6,11,281, CBC : 30,669

in 2018-19, Hessian : 14,57,86,009, Sacking : 7,69,251, CBC : 39,341

(Source :DGCI&S, Kolkata)







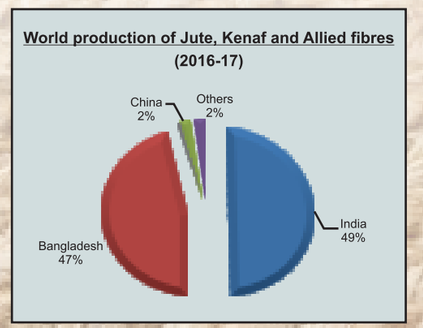
WORLD JUTE

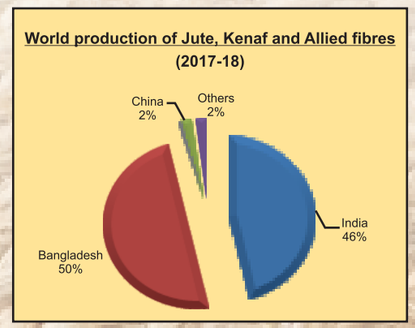
W.1. World production of Jute, Kenaf and Allied fibres

Unit : '000 M. Tons

	2012 -13	2013 -14	2014 -15	2015 -16	2016 -17	2017 -18
World	3182.2	3097.0	2778.9	2825.2	3380.0	3310.2
Developing Countries	3175.3	3090.1	2772.1	2818.3	3373.2	3303.4
Far East	3129.0	3042.6	2725.7	2771.9	3326.7	3256.9
Bangladesh	1363.0	1338.5	1350.9	1530.0	1600.0	1655.8
China	68.5	61.2	56.0	53.0	53.0	53.0
India	1674.0	1620.0	1296.0	1170.0	1656.0	1530.0
Indonesia	3.7	3.5	3.4	3.4	3.4	3.4
Myanmar	1.0	0.4	0.5	0.3	0.3	0.3
Nepal	15.0	15.7	16.0	12.5	11.6	12.0
Thailand	1.3	1.0	0.7	0.5	0.4	0.4
Vietnam	1.2	1.0	0.9	0.8	0.7	0.7
Other	1.3	1.3	1.3	1.3	1.3	1.3
Latin America and Caribbean	28.3	29.4	28.5	28.5	28.5	28.5
Africa	14.7	14.7	14.4	14.4	14.5	14.5
Near East	3.5	3.4	3.5	3.5	3.5	3.5
Developed Countries	**6.9**	**6.9**	**6.8**	**6.8**	**6.8**	**6.8**

Source : Statistical Bulletin 2018, FAO, ROME





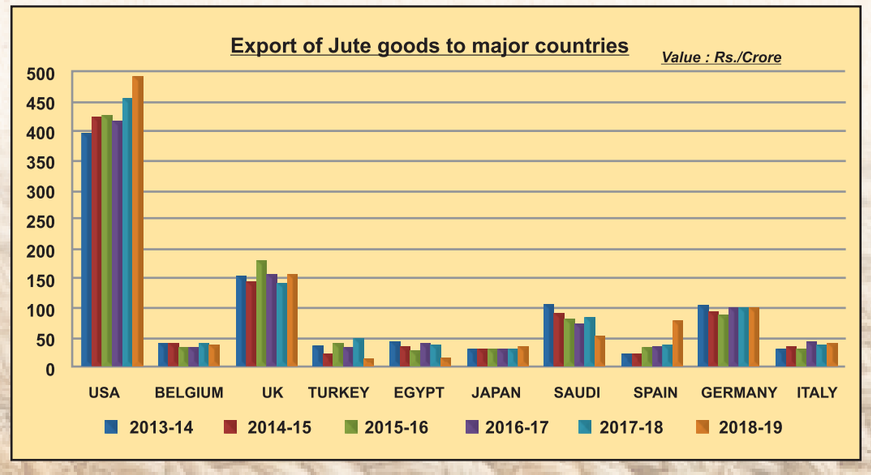
1.17 Export of jute goods to

Period : April-March
Qty : 000 M. Tons
Value : Rs./Crores

Country	Hessian Qty.	Hessian Value	Sacking Qty.	Sacking Value	Yarn Qty.	Yarn Value	JDPs Qty.	JDPs Value	Others Qty.	Others Value	Total Qty.	Total Value
15. LATIN AMERICA												
2013-14	-	33.43	-	26.72	1.7	9.31	-	9.14	0.1	1.03	10.0	79.63
2014-15	-	43.07	-	12.43	1.7	10.52	-	7.81	(62.8)	0.67	7.4	74.50
2015-16	-	40.88	-	13.30	0.6	4.19	-	9.62	(29.9)	0.66	6.2	68.65
2016-17	-	44.60	-	39.78	0.1	1.06	-	10.44	0.1	0.96	7.5	96.84
2017-18	-	66.69	-	32.26	0.1	1.11	-	13.98	0.1	0.93	8.7	114.97
2018-19	-	50.19	-	27.09	0.3	2.90	-	18.56	(37.7)	0.78	5.0	99.52
16. MIDDLE EAST												
2013-14	-	157.29	-	62.10	11.8	68.64	-	22.18	1.2	25.87	26.8	336.08
2014-15	-	137.42	-	51.58	10.6	61.27	-	21.27	1.2	15.29	22.2	288.83
2015-16	-	148.84	-	42.27	6.6	47.72	-	26.29	0.5	8.72	13.2	273.84
2016-17	-	216.23	-	69.76	2.4	18.86	-	25.17	0.5	8.16	12.3	338.18
2017-18	-	185.69	-	30.94	6.0	46.60	-	24.14	0.2	4.84	12.5	292.21
2018-19	-	86.48	-	6.94	1.1	9.05	-	28.38	0.3	4.23	2.3	135.08
17. OTHER COUNTRIES												
2013-14	-	475.12	-	494.55	9.7	51.65	-	121.33	2.2	28.22	130.3	1170.87
2014-15	-	398.05	-	274.54	8.3	46.55	-	129.33	3.3	31.27	74.7	879.74
2015-16	-	435.26	-	256.68	7.6	49.71	-	159.80	2.3	26.79	63.1	928.24
2016-17	-	492.89	-	389.48	4.6	31.36	-	175.56	1.9	31.79	69.9	1121.08
2017-18	-	476.19	-	378.77	8.4	58.89	-	209.00	1.4	29.41	73.6	1152.26
2018-19		424.32		318.38	9.5	71.14		294.12	3.3	49.34	63.6	1257.30

Source : DGCI&S, Kolkata

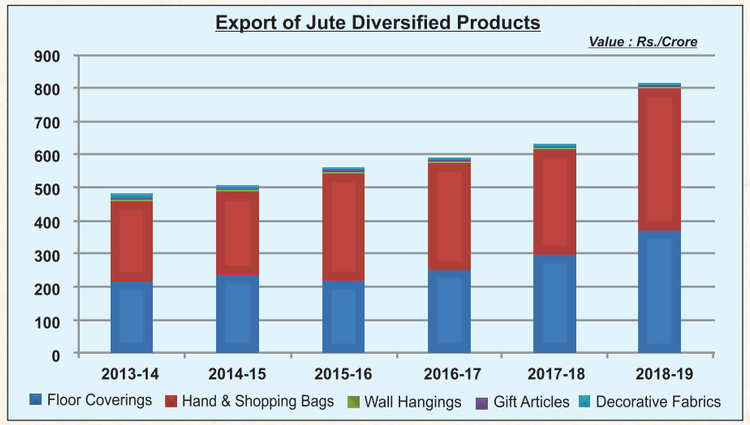
Note 1 : Figures in bracket indicate Qty in M.T. and Value in Rs./Lakh
Note 2 : Quantities of JDPs are in various units. However, rest of the product quantities are in MT. Therefore the quantities of JDPs have not been shown here.
Note 3 : Quantities shown are only for '000 M.Ton. Besides there are also exports in sq.mtr.



1.15 Export of jute goods other than Hessian, Carpet Backing Cloth, Sacking and Yarn

Period : April-March
Value : Rs./Crores

	Floor Covering	Shopping Bag	Deco. Fab.	Wall Hangings	Gift Articles	Balnkets	Total JDPs incl. Others	Canvas / Tarp.	Webbing	Soil Saver	Felt	Any other	Total
2013-14	216.10	244.80	18.44	0.57	3.83	0.14	483.88	5.12	7.94	8.61	2.28	82.25	590.08
2014-15	238.90	251.84	12.37	0.85	4.05	0.56	508.57	7.03	6.17	13.34	1.69	71.96	608.76
2015-16	222.32	322.19	10.01	0.61	6.76	0.51	562.40	8.06	8.52	17.06	2.05	40.46	638.55
2016-17	255.11	322.92	7.67	0.93	3.59	0.74	590.95	7.99	7.86	9.15	1.20	42.01	659.16
2017-18	299.53	316.17	9.30	0.73	5.54	0.22	631.49	3.57	9.00	7.92	5.85	45.43	703.26
2018-19	371.04	430.03	6.29	0.65	7.03	0.47	815.51	6.62	10.74	7.32	7.11	80.67	927.97



1.16 Unit value of export of jute goods

Period : April-March
Unit : Per M.Ton

	2013 - 14		2014 - 15		2015 - 16		2016 - 17		2017 - 18		2018 - 19	
	Rs.	US $	Rs.	US $	Rs.	US $	Rs.	US $	Rs.	US $	Rs.	US $
1. Hessian	66846	1096	71320	1166	88037	1345	109193	1627	112838	1751	141296	2020
2. Sacking	61568	1010	62638	1024	79671	1217	87656	1306	90650	1407	116594	1667
3. Yarn	57524	943	58885	963	70073	963	78584	1171	76696	1190	80421	1150
4. Cavas / Tarp.	88796	1763	87181	1786	132225	2168	169278	2522	129974	2017	112396	1607
5. Webbing	186480	3058	188386	3081	224398	3428	227083	3383	236131	3665	180993	2587
6. Soil Saver	43891	720	47824	782	76542	1169	73221	1091	86386	1341	91998	1315

1.17 Export of jute goods to

Period : April-March
Qty : 000 M. Tons
Value : Rs./Crores

Country	Hessian		Sacking		Yarn		JDPs		Others		Total	
	Qty.	Value	Qty.	Value	Qty.	Value	Qty.	Value	Qty.	Value	Qty.	Value
1. U.S.A												
2013-14	-	146.47	-	3.52	0.4	3.87	-	205.22	1.1	35.65	7.4	394.73
2014-15	-	160.09	-	1.74	0.5	4.05	-	226.89	0.8	31.63	6.4	424.40
2015-16	-	186.83	-	2.28	0.3	2.70	-	213.06	1.0	21.06	6.2	425.93
2016-17	-	164.34	-	2.72	0.2	2.67	-	228.93	0.3	16.65	4.5	415.31
2017-18	-	182.24	-	2.22	0.1	1.63	-	248.17	0.5	19.81	4.6	454.07
2018-19		159.54	-	2.96	0.1	1.88	-	304.52	0.7	23.83	3.8	492.73
2. BELGIUM												
2013-14	-	6.58	-	0.13	5.3	29.53	-	1.43	1.1	1.99	5.5	39.66
2014-15	-	7.36	-	0.14	4.7	28.59	-	1.86	0.2	1.30	5.0	39.25
2015-16	-	6.99	-	0.23	0.3	22.44	-	1.65	0.1	1.33	3.3	425.93
2016-17	-	7.71	-	0.83	2.3	19.18	-	3.47	0.2	1.76	2.7	32.95
2017-18	-	7.49	-	0.03	3.0	23.77	-	5.51	0.1	1.83	3.2	38.63
2018-19	-	6.61	-	0.26	2.2	18.71	-	9.56	(48.8)	1.79	2.3	36.93
3. U. K.												
2013-14	-	39.25	-	0.80	0.1	1.23	-	101.49	1.0	10.79	3.1	153.56
2014-15	-	35.25	-	1.59	0.1	0.96	-	90.99	1.2	1.30	3.3	143.11
2015-16	-	38.51	-	2.63	0.1	1.38	-	126.65	0.9	1.33	2.7	179.06
2016-17	-	38.42	-	1.94	0.2	2.29	-	106.23	0.6	1.76	2.1	155.92
2017-18	-	45.29	-	1.90	0.2	2.32	-	85.63	0.4	1.83	2.0	141.81
2018-19	-	43.77	-	1.03	0.2	3.44	-	92.10	1.2	1.79	2.6	158.82
4. TURKEY												
2013-14	-	8.92	-	11.10	2.5	13.88	-	0.84	(7.7)	0.13	4.8	34.87
2014-15	-	7.54	-	5.66	1.4	7.49	-	1.12	(0.1)	(0.23)	2.7	21.80
2015-16	-	7.71	-	28.57	0.5	3.03	-	0.95	0.1	0.01	4.4	40.27
2016-17	-	21.09	-	6.42	0.5	4.10	-	0.88	(0.2)	0.02	1.5	32.51
2017-18	-	15.97	-	17.30	1.5	11.68	-	2.14	0.1	0.08	4.4	47.17
2018-19	-	7.44	-	0.63	0.7	4.98	-	1.43	(0.02)	0.01	0.8	14.49
5. EGYPT												
2013-14	-	25.02	-	8.09	1.5	8.41	-	(0.32)	0.0	0.00	2.3	41.52
2014-15	-	17.58	-	3.45	2.3	13.08	-	0.15	0.0	0.00	2.3	34.25
2015-16	-	23.40	-	2.11	0.4	2.60	-	(0.03)	0.0	0.00	0.4	28.12
2016-17	-	35.16	-	0.42	0.4	3.60	-	0.01	(0.5)	0.04	0.4	39.23
2017-18	-	33.06	-	0.21	0.4	3.39	-	0.05	(0.01)	(0.08)	0.4	36.71
2018-19	-	12.29	-	0.00	0.1	0.62	-	0.08	(0.3)	(0.49)	0.1	12.99
6. JAPAN												
2013-14	-	17.09	-	2.49	0.2	1.63	-	6.89	0.1	0.72	0.6	28.82
2014-15	-	17.35	-	4.06	0.2	1.78	-	3.52	(65.4)	1.97	0.9	28.68
2015-16	-	14.07	-	4.54	0.1	0.66	-	3.83	0.2	5.20	1.0	28.30
2016-17	-	17.15	-	3.40	0.1	0.95	-	3.69	0.2	3.32	0.7	28.51
2017-18	-	17.11	-	2.44	0.1	1.33	-	4.89	0.3	4.91	0.8	30.68
2018-19	-	16.12	-	4.01	0.1	1.37	-	8.65	0.2	3.91	0.7	34.06
7. SAUDI ARAB												
2013-14	-	37.66	-	3.29	4.9	30.40	-	11.10	0.7	22.49	7.1	104.94
2014-15	-	32.83	-	4.09	5.9	34.88	-	9.09	0.3	8.99	7.6	89.88
2015-16	-	22.17	-	9.44	4.7	34.50	-	12.60	(85.5)	2.51	6.1	81.22
2016-17	-	44.37	-	5.44	0.9	7.20	-	13.18	0.1	1.55	1.9	71.74
2017-18	-	44.09	-	3.54	2.9	23.44	-	10.56	0.2	1.00	3.8	82.63
2018-19	-	27.17	-	5.31	0.5	3.97	-	15.60	(3.2)	0.09	1.0	52.14

1.17 Export of jute goods to

Period : April-March
Qty : 000 M. Tons
Value : Rs./Crores

Country	Hessian		Sacking		Yarn		JDPs		Others		Total	
	Qty.	Value	Qty.	Value	Qty.	Value	Qty.	Value	Qty.	Value	Qty.	Value
8. SPAIN												
2013-14	-	9.13	-	0.28	0.1	0.49	-	10.24	(17.1)	0.61	0.5	20.75
2014-15	-	9.15	-	0.04	(5.2)	0.03	-	10.84	0.2	2.69	0.4	22.75
2015-16	-	9.56	-	0.12	0.0	0.00	-	21.43	46.6	1.59	0.3	32.70
2016-17	-	17.53	-	0.47	(0.02)	(0.05)	-	16.12	(14.6)	0.60	0.5	34.72
2017-18	-	14.20	-	0.05	(49.2)	0.37	-	21.94	0.1	0.83	0.4	37.39
2018-19	-	14.66	-	0.22	(4.3)	0.08	-	55.65	0.2	6.02	0.5	76.63
9. GERMANY												
2013-14	-	77.7	-	2.38	0.1	0.78	-	18.69	0.3	3.94	3.3	103.45
2014-15	-	60.8	-	0.98	0.1	0.67	-	25.11	0.5	6.66	2.8	94.20
2015-16	-	63.6	-	0.86	0.2	1.45	-	14.87	0.4	6.65	2.2	87.47
2016-17	-	66.61	-	0.68	0.1	1.02	-	26.34	0.3	5.16	1.8	99.81
2017-18	-	59.57	-	0.45	0.2	2.18	-	30.91	0.5	6.64	1.6	99.75
2018-19	-	69.60	-	0.10	0.2	2.38	-	16.43	0.4	8.68	1.4	97.19
10. ITALY												
2013-14	-	18.13	-	0.37	0.2	1.71	-	6.65	0.1	1.92	0.8	28.78
2014-15	-	23.60	-	0.27	0.1	0.66	-	9.67	0.1	1.55	0.6	35.75
2015-16	-	19.18	-	0.05	(5.2)	0.09	-	7.56	0.1	1.51	0.5	28.39
2016-17	-	24.91	-	0.01	(34.4)	0.39	-	16.54	0.1	0.58	0.6	42.43
2017-18	-	22.03	-	0.29	0.2	1.19	-	12.69	(26.4)	1.26	0.4	37.46
2018-19	-	21.18	-	0.01	0.1	0.85	-	17.37	(22.7)	1.58	0.3	39.99
11. EUROPE												
2013-14	-	267.20	-	15.98	9.3	52.64	-	180.27	1.9	27.45	22.7	543.54
2014-15	-	256.07		9.21	6.6	39.67	-	183.44		35.46	18.6	524.15
2015-16	-	236.95	-	33.07	3.8	28.96	-	226.44	2.0	25.96	18.0	551.38
2016-17	-	256.20	-	5.36	2.7	23.52	-	236.27	1.5	22.43	12.0	543.78
2017-18	-	246.38	-	4.72	3.7	30.95	-	239.24	1.2	22.85	11.7	544.14
2018-19	-	274.38	-	4.18	3.8	34.15	-	298.50	2.4	49.25	12.5	660.46
12. C. I. S												
2013-14	-	1.72	-	0.26	0.6	2.88	-	1.77	(14.2)	0.87	0.36	7.50
2014-15	-	1.44	-	0.03	0.2	1.02	-	1.61	5.3	0.06	0.2	4.16
2015-16	-	1.73	-	0.00	0.0	0.00	-	1.28	(1.7)	0.08	0.0	3.09
2016-17	-	0.16	-	0.02	0.0	0.00	-	0.71	(1.1)	0.08	(20.1)	0.97
2017-18	-	0.48	-	0.15	0.0	0.00	-	1.15	0.1	0.01	0.1	1.79
2018-19	-	(0.03)	-	0.00	0.0	0.00	-	0.12	0.1	0.00	(0.03)	0.12
13. AFRICA												
2013-14	-	123.40	-	295.39	2.8	15.78	-	14.55	0.3	3.27	57.3	452.39
2014-15	-	111.96	-	242.05	3.8	21.03	-	11.22	1.0	5.39	50.8	391.64
2015-16	-	140.88	-	222.75	2.3	15.70	-	10.40	0.5	3.72	39.5	393.45
2016-17	-	110.62	-	259.42	0.7	5.21	-	9.16	0.4	3.17	37.8	387.58
2017-18	-	125.57	-	298.75	0.6	5.51	-	9.74	0.3	2.93	41.9	442.50
2018-19	-	130.71	-	338.48	0.8	6.70	-	12.16	0.5	6.39	36.8	494.44
14. AUSTRALIA												
2013-14	-	25.14	-	3.32	(0.5)	(0.40)	-	14.31	0.6	5.51	2.5	58.28
2014-15	-	24.16	-	3.37	(7.6)	0.06	-	27.19	0.4	3.46	2.0	58.24
2015-16	-	31.77	-	4.19	(1.2)	0.01	-	37.96	0.5	4.31	1.8	78.24
2016-17	-	36.52	-	3.70	(4.1)	0.07	-	35.14	0.4	6.97	1.2	82.40
2017-18	-	24.05	-	2.94	(3.4)	0.03	-	43.22	0.6	8.26	1.7	78.50
2018-19	-	18.46	-	1.93	(11.7)	0.16	-	68.85	0.6	9.30	1.3	98.70